



DAILY EQUITY NEWSLETTER

13th MARCH 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

The Sensex was up 610.80 points or 1.83% at 33917.94, and the Nifty up 194.50 points or 1.90% at 10421.40. About 1380 shares have advanced, 1341 shares declined, and 210 shares are unchanged.

Colgate Palmolive (India) has informed exchanges that the board of directors has declared a third interim dividend of Rs 5 per share of Re 1 (face value) for the financial year ending March 31, 2018. The said interim dividend will be paid on the paid-up equity share capital of Rs 27.20 crore.

The Supreme Court sought details of all unencumbered assets of embattled real estate major Unitech Limited and said that they would be auctioned to refund money to home buyers. A bench headed by Chief Justice Dipak Misra also imposed a cost of Rs 25 lakh on J M Financial Asset Reconstruction Company, which had taken over some loans advanced by HDFC Bank to Unitech Limited. The bench, also comprising Justices A M Khanwilkar and D Y Chandrachud, said that the asset reconstruction company had given the impression that it would pay the money for refund to home buyers and now the entire proceeding had been diverted. "We treat it as an unnecessary diversion from the main case," the bench said while imposing the cost.

Bharat Heavy Electricals (BHEL) has secured a significant order worth Rs 736 crore for supply of Steam Generators from Nuclear Power Corporation of India Limited (NPCIL). The Steam Generators will be used for a 700 MWe Pressurised Heavy Water Reactor (PHWR) to be installed at Gorakhpur Haryana Anu Vidyut Pariyojna (GHAVP) in Fatehabad district of Haryana. The steam generators will be manufactured at the Tiruchirappalli plant of BHEL.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>BHARTIARTL</u>	423.10	5.21	75,58,993	31,383.43	405.00	424.50	404.00	402.15
<u>IOC</u>	403.00	4.54	1,38,48,992	54,619.04	389.50	403.05	387.50	385.50
<u>ITC</u>	269.90	4.11	1,99,00,387	53,223.59	264.00	270.85	262.95	259.25
<u>VEDL</u>	316.55	4.08	1,11,67,602	34,892.06	308.30	318.75	305.60	304.15
<u>NTPC</u>	170.75	3.86	29,11,168	4,899.50	164.80	172.75	164.10	164.40

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>COALINDIA</u>	297.50	-2.15	67,96,993	20,274.07	305.40	306.90	296.00	304.05
<u>AUROPHARMA</u>	582.15	-1.74	26,92,769	15,737.62	593.00	598.00	574.00	592.45
<u>TECHM</u>	618.80	-0.06	43,36,200	27,138.97	621.15	636.40	616.70	619.20

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	12-Mar-2018	5309.09	4934.44	374.65

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	12-Mar-2018	2917.61	3382.2	-464.59

STOCKS IN NEWS

Reliance Industries | Moil | Tata Motors | Bharti Airtel | Equitas Holding | AGL Tiles | Aarti Drugs | Reliance Capital | Dewan Housing Finance | Linde India | Kewal Kiran Clothing | Wipro | PC Jeweller | Coal India | Trident | Shree Renuka Sugar | Spice Jet | State Trading Corp of India | Goa Carbon | Ortel Comm | Bharat Wire Ropes and Power Grid are stocks, which are in news.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end up 194.55 point close at 10421.40. Aroon show buy signal so trader can make their position above 10445 tg- 10485 /10535 / 10595 sl- 10370

RESISTANCE : 10278 / 10330

PIVOT POINT :- 10245

SUPPORT :- 10193 / 10160

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end up 367.75 point close at 24664.20. Aroon show buy signal so trader can make their position above 24800 tg- 24860 / 24930 /25010 sl- 24700

RESISITANCE : 24487 / 24678

PIVOT POINT :- 24373

SUPPORT :- 24182 / 24068

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