



DAILY EQUITY NEWSLETTER

12th JULY 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

TAfter trading largely around flat lines, with bouts of a rally, the market has ended the day on a flat note. The Sensex has managed to hold 36,000, while the Nifty ended just below 10,950-mark. The Sensex is down 21.43 points or 0.06% at 36218.19, while the Nifty is down 1.40 points or 0.01% at 10945.90. The market breadth was negative as 1034 shares advanced, against a decline of 1538 shares, while 160 shares were unchanged. TCS, Bajaj Auto, and Bharti Infratel were the top gainers, while Coal India, Vedanta, and UPL lost the most.

Leading commodity bourse MCX said the trading was halted at its platform for a brief period in the morning due to a technical glitch. "MCX observed a technical problem with its trading system around 11:46 am today. The Exchange restarted the trading system and members were then allowed to re-login," the exchange said in a regulatory filing. The members were allowed to cancel their pending orders in the system in a special session between 12:40 pm to 12:55 pm. Thereafter, live normal trading resumed at 12:56 pm, it said. The matter is being examined for identifying the root cause which led to the issue, the exchange added.

European shares traded sharply lower after US authorities unveiled a new list of Chinese products that could see tariffs. The pan-European Stoxx 600 was off by 1.14 percent with all sectors in the red. Basic resources were the worst performers, down by more than 3 percent, on the back of renewed trade war concerns. The US Trade Representative Robert Lighthizer said that there could be a new 10 percent tariff on \$200 billion of Chinese goods. Officials in China have said the tariffs harm the World Trade Organization (WTO) system and globalization.

Meanwhile, President Donald Trump said in Brussels that Germany is "totally controlled" by Russia. The comments might lead to heated discussions at a NATO summit starting today. This meeting is the first in Trump's calendar during his European tour, reports CNBC.

Market Performance:-

Nifty Gainer/losers

Company Name	Open	High	Low	Last Price	Prev Price	Change	% Chg
<u>TCS</u>	1,900.00	1,998.00	1,894.15	1,979.90	1,900.00	+104.80	+5.59
<u>Bharti Infratel</u>	305.30	319.20	304.00	317.15	305.30	+11.85	+3.88
<u>Bajaj Auto</u>	3,078.00	3,174.95	3,057.05	3,161.60	3,078.00	+67.65	+2.19
<u>HUL</u>	1,685.00	1,721.00	1,679.05	1,718.15	1,685.00	+31.15	+1.85
<u>Infosys</u>	1,317.55	1,342.10	1,291.35	1,320.45	1,317.55	+19.05	+1.46

Company Name	Open	High	Low	Last Price	Prev Price	Change	% Chg
<u>UPL</u>	636.10	636.30	598.05	603.45	636.10	-33.65	-5.28
<u>Coal India</u>	277.00	277.90	263.75	264.80	277.00	-13.65	-4.90
<u>Hindalco</u>	226.85	226.85	219.80	220.80	226.85	-8.25	-3.60
<u>Vedanta</u>	222.90	222.90	216.25	218.10	222.90	-7.95	-3.52
<u>Titan Company</u>	833.15	833.15	805.60	809.50	833.15	-23.35	-2.80

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	11-Jul-2018	4962.89	4326.62	636.27

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	11-Jul-2018	3728.65	3713.32	15.33

STOCKS IN NEWS

TCS | Axis Bank | KEC International | IDBI Bank | HFCL | ASM Technologies | Kridhan Infra | Gammon Infra | Shalimar Paints | PNB Housing Finance | JVL Agro Industries | KIC Metaliks | Minda Industries and Reliance Industrial Infrastructure .

Securities in Ban For Trade Date 12-JUL-2018: 1 IDBI

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty up 1.05 point close at 10948.30. Aroon shows sell signal so trader can make their position below 10925 tg- 10885 /10835 /10775 sl- 11000 .

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end down 78.35 point close at 26,816.20. AWESOME OSCILLATOR shows sell signal so trader can make their position below 26770 tg- 26700 /26620 /26540 sl- 26870.

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