



DAILY EQUITY NEWSLETTER

4th OCTOBER 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

Benchmark indices extended losses in late trade as the Sensex closed below 36,000 and Nifty below 10,900 levels amid weakening rupee, higher crude oil prices and Italy crisis. All sectoral indices ended in the red barring Metal while the Nifty Midcap index shed over a percent. The 30-share BSE Sensex slipped 550.51 points or 1.51 percent to 35,975.63 and the 50-share NSE Nifty dipped 150 points or 1.36 percent to 10,858.30 but the market breadth remained in favour of advances.

About 1,444 shares advanced against 1,194 declining shares on the BSE. Shriram Transport, Can Fin Homes, Reliance Nippon Asset Management, Muthoot Finance, Federal Bank, Jubilant Foodworks, Godrej Consumer, Dabur, GSK Consumer, Bata India, Godfrey Phillips, Ambuja Cements, Pidilite, Adani Enterprises and Apollo Tyres plunged 3-10 percent. Balrampur Chini, Dhampur Sugar, Nalco, Gati, Hathway Cable, Tinplate and Indiabulls Real Estate rallied 4-20 percent.

NCC has received three new orders totaling to Rs 408.3 crore (exclusive of GST) in September, 2018. Out of this, two orders of Rs 332 crore pertain to water & environment division, one order of Rs 75.2 crore pertains to buildings division.

"These orders are received from state government agencies and do not include any internal orders," company said.

Indian rupee has recovered over 30 paise from its all-time low of 73.41 per dollar touched in the early trade on Wednesday. It is trading lower by 20 paise around 73.10 per dollar. It has opened lower by 33 paise at 73.24 versus Monday's close 72.91 per dollar.

Hindustan Construction Company (HCC), in a joint venture with Hyundai Development Corporation (HDC), has been awarded a Rs 2,126 crore contract by the Municipal Corporation of Greater Mumbai (MCGM), for design and construction of the Mumbai Coastal Road Project, Package II.

HCC's share in the JV is 55 percent (Rs 1,169 crore) and the project is to be completed in 4 years (48 months).

Market Performance:-

Nifty Gainer/losers

| Symbol | LTP | % Change | Traded Qty | Value (in Lakhs) | Open | High | Low | Prev. Close |
|----------------------------|--------|----------|-------------|------------------|--------|----------|--------|-------------|
| YESBANK | 212.15 | 5.63 | 9,79,45,695 | 2,10,436.33 | 205.00 | 222.95 | 202.25 | 200.85 |
| HINDALCO | 254.45 | 4.76 | 1,65,41,649 | 41,307.81 | 241.70 | 256.25 | 239.30 | 242.90 |
| IBULHSGFIN | 940.00 | 3.74 | 1,25,95,878 | 1,17,488.05 | 900.00 | 1,003.90 | 880.50 | 906.10 |
| HINDPETRO | 251.80 | 3.56 | 70,52,862 | 17,629.33 | 238.00 | 256.95 | 237.80 | 243.15 |
| VEDL | 240.45 | 3.35 | 3,62,42,984 | 86,885.31 | 232.70 | 246.90 | 232.15 | 232.65 |

| Symbol | LTP | % Change | Traded Qty | Traded Value (in Lakhs) | Open | High | Low | Prev. Close |
|---------------------------|-----------|----------|------------|-------------------------|-----------|-----------|-----------|-------------|
| M&M | 788.00 | -7.03 | 66,80,994 | 54,069.28 | 845.50 | 845.50 | 787.00 | 847.60 |
| EICHERMOT | 23,070.00 | -6.79 | 2,46,747 | 57,784.32 | 24,750.00 | 24,750.00 | 23,050.00 | 24,749.50 |
| INFRATEL | 250.35 | -6.45 | 29,89,267 | 7,602.90 | 267.60 | 267.60 | 250.00 | 267.60 |
| TCS | 2,156.65 | -4.38 | 39,02,322 | 85,658.70 | 2,250.30 | 2,255.00 | 2,155.60 | 2,255.55 |

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

| FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores) | | | | |
|---|-------------|-----------|------------|-----------|
| Category | Date | Buy Value | Sell Value | Net Value |
| FII/FPI | 03-Oct-2018 | 7488.54 | 9038.58 | -1550.04 |

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

| DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores) | | | | |
|---|-------------|-----------|------------|-----------|
| Category | Date | Buy Value | Sell Value | Net Value |
| DII | 03-Oct-2018 | 4785.31 | 3382.84 | 1402.47 |

STOCKS IN NEWS

Noida Toll Bridge | Eicher Motors | Future Enterprises | Nalco | IRB Infrastructure | Quesst Corp and Symphony are stocks, which are in news today

Securities in Ban For Trade Date 04-OCT-2018: NIL

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty down 150.05 point close at 10,858.25 CRSI Indicator shows Sell signal so trader can make their position below 10800 Tgt- 10,760 / 10,710 / 10,650 SL -10875.

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty down 297.10 point close at 25,069.90 SMI Ergodic Indicator shows sell signal so trader can make their position below 25,100 tgt- 25,040 /24,970/24,890 sl-25,125.

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