



# DAILY EQUITY NEWSLETTER

6<sup>TH</sup> JUNE 2017

PREPARED BY-  
RESEARCH TEAM

# **Market Summary:-**

- **Benchmark indices closed range bound session higher on Monday after the GST Council finalized rates for some commodities and looked confident of GST rollout on July 1. The 30-share BSE Sensex was up 36.20 points at 31,309.49 and the 50-share NSE Nifty rose 21.60 points to 9,675.10.**
- **While retaining a sell call, CLSA slashed its target price for Coal India to Rs 240 from Rs 245 following cut in FY18-19 EPS estimates by 14-15 percent. The stock lost 1.5 percent intraday.**
- **There is a clear case for the RBI to be pressing the pause button on June 7 when it will be announcing its policy action. Lower inflation and slowing growth are indicators, if anything, that the banking regulator won't undertake a rate cut.**
- **Bourses in Europe open mixed as investors eye an upcoming monetary policy meeting from the European Central Bank (ECB) and react to the terrorist attack in London over the weekend, just a few days ahead of a general election.**
- **Finance Minister Arun Jaitley stressed that reviving banking sector and investment in private sector top his priority list. The Reserve Bank of India (RBI) and banks are working on a list of defaulters and will put out the list soon, he said. Last month, the RBI had said it would reconstitute and expand the oversight committee to deal with the menace of non-performing assets (NPAs).**

# Market Performance:-

## Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
IBULHSGFIN	1,171.05	3.46	23,01,492	26,811.46	1,132.00	1,187.40	1,132.00	1,131.85
YESBANK	1,521.35	2.67	32,85,941	49,729.10	1,483.00	1,526.30	1,481.75	1,481.75
TCS	2,616.00	1.99	7,50,094	19,331.35	2,565.00	2,619.90	2,560.15	2,564.90
IOC	422.45	1.84	35,67,888	14,982.99	417.85	423.65	416.15	414.80
INFRATEL	380.55	1.57	35,63,721	13,599.16	381.30	384.90	375.60	374.65

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
COALINDIA	264.55	-1.58	30,33,579	8,052.94	267.45	267.90	263.70	268.80
ULTRACEMCO	4,180.00	-1.43	1,37,269	5,769.39	4,233.00	4,261.90	4,165.20	4,240.60
GAIL	397.90	-1.11	16,00,250	6,412.68	402.10	404.80	397.05	402.35
INFY	959.00	-1.08	27,31,349	26,267.38	970.00	972.00	957.05	969.45
LUPIN	1,155.85	-0.96	13,45,701	15,570.30	1,160.00	1,170.00	1,148.00	1,167.10

## **FII/FPI TRADING:-**

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

<b>FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)</b>				
<b>Category</b>	<b>Date</b>	<b>Buy Value</b>	<b>Sell Value</b>	<b>Net Value</b>
<b>FII/FPI</b>	<b>05-Jun-2017</b>	<b>4219.86</b>	<b>3743.22</b>	<b>476.64</b>

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

<b>DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)</b>				
<b>Category</b>	<b>Date</b>	<b>Buy Value</b>	<b>Sell Value</b>	<b>Net Value</b>
<b>DII</b>	<b>05-Jun-2017</b>	<b>1794.45</b>	<b>1780.83</b>	<b>13.62</b>

## **STOCKS IN NEWS**

**Wipro | Tata Motors | Lupin | Satin Creditcare | Titan Company | Hinduja Global Solutions | Selan Exploration | Adance Enzymes | GVK Power | Linde | VST Tillers | Fortis Healthcare | SAIL | Welspun Enterprises and OnMobile Global**

# TECHNICAL VIEW:-

## CNX NIFTY



**Recommendation:** Nifty showing sell market ended at their record highs on Monday, in a session driven by lenders, although gains were subdued ahead of a central bank policy meeting this week and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of nifty and cross below 9660 so trader can take selling position.

<b>RESSISTANCE</b>	<b>9671.10</b>	<b>9688.70</b>
<b>PIVOT</b>	<b>9654.50</b>	
<b>SUPPORT</b>	<b>9636.99</b>	<b>9620.50</b>

# TECHNICAL VIEW:-

## CNX BANK NIFTY



**Recommendation:** Bank nifty showing sell, There is a clear case for the RBI to be pressing the pause button on June 7 when it will be announcing its policy action. Lower inflation and slowing growth are indicators, if anything, that the banking regulator won't undertake a rate cut. Stochastic oscillator indicator and moving average indicator and daily chart showing sell of bank nifty cross level below 23350 so traders can take selling position.

<b>RESSISTANCE</b>	<b>23447.95</b>	<b>23520.00</b>
<b>PIVOT</b>	<b>23379.90</b>	
<b>SUPPORT</b>	<b>23307.50</b>	<b>23238.80</b>

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