



DAILY EQUITY NEWSLETTER

10th JULY 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

The week on a positive note. The S&P BSE Sensex surged 276.86 points, or 0.78 per cent, on Monday to end at 35,934.72, a five-month closing high. The NSE's Nifty50 index rose 80.25 points or 0.74 per cent to settle at 10,852.90. Healthy buying was witnessed in the banking, auto and metal stocks. Both benchmark equity indices tracked gains in Asian peers after favourable US jobs data boosted risk appetite. Asian shares rose tracking gains on Wall Street after the release of strong jobs data for June, which muffled the impact of an escalating US-China trade dispute.

Major gainers in the 30-share Sensex pack were Vedanta, Yes Bank, Asian Paints, Sun Pharma, Reliance and Power Grid, rising between 1.75 per cent to 3.08 per cent. Top laggards on the BSE index were TCS, Bajaj Auto, Coal India, HDFC, IndusInd Bank and Bharti Airtel, ending with losses between 0.04 per cent and 1.34 per cent.

Yes Bank, Vedanta, Asian Paints, Dr Reddy's Laboratories and HCL Tech (rising between 2.02 per cent and 3 per cent) led the pack of Nifty gainers, while main losers on the index were TCS, Ultratech Cement, Titan, HDFC and Hero MotoCorp, ending with losses between 0.55 per cent and 1.57 per cent.

Shares in Reliance Industries Ltd rose 1.9 per cent. Among other gainers, Tata Steel rose more than 2 per cent after the company reported an 8 per cent rise in quarterly domestic production. Shares of Fortis Healthcare Ltd gained as much as 5.7 per cent on reports that Malaysia's IHH Healthcare Bhd is likely to acquire control of the hospital operator.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>ASIANPAINT</u>	1,362.80	3.00	13,91,869	18,851.33	1,330.00	1,367.90	1,325.25	1,323.15
<u>YESBANK</u>	362.85	2.91	1,68,34,621	61,030.55	356.10	366.90	355.00	352.60
<u>DRREDDY</u>	2,330.10	2.69	7,29,897	16,952.73	2,282.00	2,335.00	2,281.95	2,269.05
<u>VEDL</u>	225.00	2.69	1,07,12,428	24,072.97	222.25	227.55	221.10	219.10
<u>HCLTECH</u>	963.00	2.02	18,55,992	17,827.36	949.00	965.00	945.90	943.90

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>ULTRACEMCO</u>	3,892.10	-1.57	2,82,644	11,087.47	3,960.00	4,014.60	3,890.50	3,954.35
<u>TCS</u>	1,884.20	-1.50	61,51,747	1,16,153.60	1,924.00	1,924.40	1,876.50	1,912.95
<u>TITAN</u>	820.00	-1.16	40,98,360	33,797.54	834.90	836.30	817.65	829.65
<u>HDFC</u>	1,905.40	-0.60	23,77,612	45,383.86	1,919.00	1,922.00	1,901.00	1,916.85
<u>HEROMOTOCO</u>	3,616.95	-0.55	3,14,206	11,412.46	3,659.95	3,662.90	3,597.15	3,637.10

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	09-Jul-2018	4490.76	5060.67	-569.91

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	09-Jul-2018	2847.67	2107.28	740.39

STOCKS IN NEWS

Trigyn Tech | Ashok Leyland | Tata Steel | JP Associates and Fortis are stocks, which are in news today.

Securities in Ban For Trade Date 10-JUL-2018: 1 IDBI

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty up 80.25 point close at 10852.90. Aroon shows buy signal so trader can make their position above 10870 tg- 109110 /10960 /11020 sl- 10795.

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end up 259.45 point close at 26753.30. SMI Ergodic Indicator shows buy signal so trader can make their position 26740 tg- 26800 /26870 /26950 sl- 26640.

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