



DAILY EQUITY NEWSLETTER

21ST JUNE 2017

**PREPARED BY-
RESEARCH TEAM**

Market Summary:-

- **Equity benchmark indices ended the session on a sluggish note, with the Nifty ending just above the 9650-mark. The Sensex closed down 14.04 points at 31297.53, while the Nifty ended lower by 4.05 points at 9653.50.**
- **European bourses edged higher, as investors turned their attention to individual stock news and data. Sterling fell to a one-week low of 1.2671 against the US dollar after the Governor of the Bank of England Mark Carney said now is not the time to raise rates. France's CAC, Germany's DAX and Britain's FTSE were up 0.2-0.4 percent.**
- **Mortgage lender HDFC Ltd will raise Rs 775 crore by issuing bonds on private placement basis as part of arranging long term capital.**
- **Ending months of debate and deliberation, the Goods and Service Tax (GST) will see the light of the day on June 30 midnight when the government rolls out the new tax regime. The official switch-over to the GST will happen at midnight of June 30, 2017,**
- **BNP Paribas Mutual Fund has appointed Ritesh Jain as Chief Investment Officer with immediate effect, a release from the fund house stated.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
TATAPOWER	82.35	5.51	1,09,63,089	8,885.58	77.70	82.45	77.70	78.05
TATAMOTORS	466.50	3.13	1,20,14,975	55,959.75	457.00	470.75	456.00	452.35
TATAMTRDVR	288.45	2.00	20,90,139	6,004.55	286.95	289.50	284.25	282.80
ONGC	169.10	1.84	62,12,122	10,443.20	167.00	170.35	165.80	166.05
INFY	944.25	1.55	25,92,198	24,444.69	935.00	946.90	934.05	929.85

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
POWERGRID	208.00	-2.07	72,43,086	15,162.68	212.25	215.00	205.60	212.40
EICHERMOT	27,898.00	-1.92	80,974	22,708.02	28,624.80	28,728.00	27,860.00	28,445.20
LUPIN	1,112.00	-1.74	17,77,105	19,809.57	1,129.90	1,129.90	1,110.00	1,131.70
BOSCHLTD	24,650.65	-1.62	17,270	4,293.71	25,100.00	25,100.00	24,526.10	25,056.35
GAIL	375.20	-1.43	25,23,237	9,523.96	380.65	383.40	373.70	380.65

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	20-Jun-2017	4296.89	4609.73	-312.84

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	20-Jun-2017	2580.21	2103.08	477.13

STOCKS IN NEWS

ONGC | Reliance Infrastructure | SpiceJet | Bhushan Steel | Indiabulls Ventures | Lanco Infratech | Ashoka Buildcon | GAIL | GMR Infrastructure | Fortis Healthcare | Rama Steel Tubes and Vedanta

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing buy market ended slightly lower on Tuesday, as losses in financial stocks offset gains in technology firms and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of nifty and cross above 9670 so trader can take buying position.

RESSISTANCE	9682.26	9706.98
PIVOT	9648.58	
SUPPORT	9623.86	9590.20

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing buy, non-banking financial companies (NBFCs) rose between 2 and 4 percent intraday on Tuesday on the back of developments around farm loan waivers, ICICI Bank recouped opening losses, to trade higher with nearly a percent gains after the stock price adjusted for bonus shares issue. The country's largest private sector lender, on May 3, announced issue of bonus shares in the ratio of 1:10 and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of bank nifty cross level above 23755 so traders can take buying position.

RESSISTANCE	23853.96	23965.80
PIVOT	23694.80	
SUPPORT	23583.10	23422.90

DISCLAIMER

Investing involves substantial risks. All information provided herein is for informational purposes only, not intended for trading purposes or advice and does not constitute recommendations or endorsements for any issue, security or action.

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Aaradhya Investment Adviser recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Aaradhya Investment Adviser shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

Investment in Commodity and equity market has its own risks.

It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for . Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.