



DAILY EQUITY NEWSLETTER

7TH JUNE 2017

**PREPARED BY-
RESEARCH TEAM**

Market Summary:-

- **The 30-share BSE Sensex was down 118.93 points at 31,190.56 and the 50-share NSE Nifty dropped 37.95 points to 9,637.15 following weakness in global peers.**
- **Dr Reddy's Laboratories (DRL) announced the launch of Bivalirudin injection, indicated for use as an anti-coagulant in patients, after approval from the US health regulator.**
- **Oil prices fell for a third day, hit by concerns that a political rift between Qatar and several Arab states would undermine an OPEC-led push to tighten the market. Brent crude was trading at USD 49.31 per barrel, down 0.32 percent from its last close.**
- **Ahead of the kharif season, country's largest lender State Bank of India today said it will meet nearly 10 lakh farmers to understand their credit need and provide finance. The meeting will be organized at the bank's 15,500 rural and semi-urban branches across the country on June 8.**
- **European markets opened lower amid a political rift between Qatar and several other Arab countries and as investors take a cautious approach ahead of a general election in the UK and a European Central Bank (ECB) meeting.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
TCS	2,705.00	3.88	29,73,360	80,077.64	2,631.00	2,708.95	2,630.00	2,603.95
HCLTECH	887.65	3.37	66,26,885	59,143.62	875.50	909.60	866.10	858.70
INFY	980.00	2.22	35,04,343	34,345.01	965.00	987.50	964.40	958.75
TECHM	408.45	1.42	28,46,306	11,658.47	404.05	414.85	399.55	402.75
WIPRO	560.00	0.80	20,71,865	11,623.58	556.00	568.00	551.55	555.55

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
TATAMOTORS	461.70	-3.44	80,16,939	37,451.93	482.90	484.35	457.60	478.15
NTPC	157.95	-2.86	43,63,411	6,953.53	163.00	163.00	157.75	162.60
IBULHSGFIN	1,139.00	-2.66	18,20,089	20,864.23	1,174.40	1,175.85	1,133.05	1,170.15
TATAMTRDVR	280.60	-2.65	21,42,246	6,026.35	288.60	290.55	276.65	288.25
ONGC	171.40	-2.48	64,37,174	11,087.39	176.00	176.00	171.10	175.75

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	05-Jun-2017	4219.86	3743.22	476.64

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	05-Jun-2017	1794.45	1780.83	13.62

STOCKS IN NEWS

SBI | Wipro | Tata Motors | Cadila Healthcare | Raymond | Gufic Bio | Everest Organics | Manugraph India | Aditya Birla Nuvo | Grasim Industries | Jet Airways | NALCO | HPCL and CARE

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing sell market ended lower on Tuesday, reversing course from record highs hit in early session as markets paused ahead of the central bank's policy meeting and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of nifty and cross below 9620 so trader can take selling position.

RESSISTANCE	9694.70	9714.20
PIVOT	9667.67	
SUPPORT	9648.15	9621.20

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing sell, The RBI, in its upcoming policy review on June 7, 2017, could maintain status quo on policy rates even as the case for rate cut is strengthening, according to Edelweiss and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of bank nifty cross level below 23405 so traders can take selling position.

RESSISTANCE	23519.60	23580.70
PIVOT	23434.80	
SUPPORT	23374.80	23290.02

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