



DAILY EQUITY NEWSLETTER

4TH JULY 2017

**PREPARED BY-
RESEARCH TEAM**

Market Summary:-

- **Equity benchmark indices ended the session on an extremely strong note, with the Nifty closing above the crucial 9600-mark. The Sensex closed 300 points higher at 31221.62, while the Nifty closed 94.1 points higher at 9615.**
- **Hero MotoCorp shares rose nearly 2 percent intraday after the world's largest two-wheeler maker reported a 14 percent growth in June sales.**
- **JMC Projects (India) won an order worth nearly Rs 700 crore. In addition to that they have a board meeting scheduled today to mull fund raising options.**
- **Oil markets edged up on Monday, lifted by the first fall in U.S. drilling activity in months, although price gains were capped by reports of rising OPEC output last month even as the group has pledged to cut supply.**
- **Chartered accountants and tax consultants have bumped up their consultant fees after the increased pressure in compliance, tax returns and maintaining books under the new Goods and Services Tax (GST) regime.**
- **Hero Motocorp is passing on the benefit of GST to its customers with a reduction in the prices of models across its product portfolio in most of the states w.e.f. July 1, 2017. The quantum of reduction ranges from Rs 400 to Rs 1800 on mass-selling models.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
INFRATEL	398.00	6.26	41,81,712	16,374.33	374.50	399.90	374.45	374.55
ITC	342.80	5.92	4,70,79,622	1,61,972.73	346.00	354.80	340.30	323.65
HINDALCO	196.95	3.14	1,38,51,222	27,177.48	191.20	197.80	191.20	190.95
EICHERMOT	27,730.00	2.55	57,382	15,838.34	27,299.00	27,812.20	27,119.00	27,039.40
VEDL	254.30	2.11	1,14,90,918	29,123.73	251.00	255.50	250.40	249.05

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
HCLTECH	839.80	-1.30	19,76,838	16,551.47	852.00	853.95	832.30	850.90
NTPC	157.00	-1.23	74,54,269	11,654.75	158.90	158.90	155.30	158.95
SUNPHARMA	551.00	-0.85	15,80,045	8,722.01	556.00	558.20	548.75	555.70
TATAMOTORS	429.60	-0.68	62,30,025	26,835.83	431.50	434.70	426.25	432.55
LUPIN	1,053.00	-0.65	10,01,764	10,605.78	1,064.00	1,065.00	1,051.40	1,059.85

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	03-Jul-2017	3498.42	4303.09	-804.67

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	03-Jul-2017	3169.01	2214.67	954.34

STOCKS IN NEWS

Infosys | Maruti Suzuki | Tata Motors | Eicher Motors | Mahindra & Mahindra | Atul Auto | Reliance Capital | Kesoram Industries | Dabur India | Ramco Systems | Strides Shasun | Sequent Scientific | Zandu Realty | Vardhman Textiles | SCI | NLC India and Inox

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing buy market ended higher on Monday as consumer goods makers such as ITC Ltd surged on hopes the newly implemented goods and services tax (GST) would reduce retail prices and boost sales. and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of nifty and cross above 9625 so trader can take buying position.

RESSISTANCE	9554.90	9588.90
PIVOT	9501.80	
SUPPORT	9467.80	9414.80

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing buy, Banks Board Bureau (BBB) has recommended to the government names of 15 general managers of various public sector banks for appointment as executive directors and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of bank nifty cross level above 23285 so traders can take buying position.

RESSISTANCE	23311.60	23411.50
PIVOT	23153.90	
SUPPORT	23053.70	22896.20

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