



DAILY EQUITY NEWSLETTER

19TH APRIL 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

Benchmark indices closed lower for the first time in last 10 consecutive sessions, dragged by banks. However, the upside in ITC capped losses. The 30-share BSE Sensex was down 63.38 points at 34,331.68 and the 50-share NSE Nifty fell 22.50 points to 10,526.20. ITC and Wipro were biggest gainers. Axis Bank, Tech Mahindra, Lupin, M&M, Titan Company and IndusInd Bank were down between 1 percent and 2.5 percent.

Godrej Consumer Products, Godrej Industries, Bombay Burmah, Kaya, Jaiprakash Associates, Parag Milk Foods, Mishra Dhatu, Delta Corp, Dabur India, V-Guard Industries, Indian Hotels, EIH Associated Hotels and Amara Raja Batteries gained up to 9 percent. Kamat Hotels, Jet Airways, Andhra Bank, Bank of Baroda, Jaypee Infratech, Bhushan Steel, OBC, Balrampur Chini, Alok Industries fell up to 5 percent.

Leading stock exchange NSE's arm IISL launched Nifty 200 Quality 30 index, which will track the performance of select firms based on profitability and earnings growth variability. The new index includes top 30 companies from its parent Nifty 200 index, selected on the basis of their quality' scores, India Index Services & Products Limited (IISL) said in a statement. The quality score for each company will be determined based on return on equity, financial leverage (debt-equity ratio) and earning growth variability analysed during the previous five years. The weight of each stock in the index will be based on a combination of stock's quality score and its free float market capitalisation.

The National Company Law Appellate Tribunal (NCLAT) recalled its previous order which allowed debt-ridden Reliance Communications to proceed with the sale of its tower and fibre assets. The sale of these businesses form an important part of the overall Rs 25,000 crore asset monetisation blueprint of the troubled company. The appellate tribunal would start its hearing on the plea of Reliance Infratel (RCom's subsidiary that runs the tower and fibre businesses) from April 23 over sale of its businesses.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>ITC</u>	276.50	3.33	2,38,15,794	65,607.75	268.70	278.90	268.00	267.60
<u>WIPRO</u>	293.00	2.90	26,50,004	7,694.02	288.20	293.80	286.50	284.75
<u>ULTRACEMCO</u>	4,007.00	2.29	1,59,338	6,338.88	3,934.00	4,008.70	3,922.45	3,917.25
<u>ZEEL</u>	588.25	2.22	20,90,582	12,323.77	577.00	594.95	575.30	575.45
<u>GAIL</u>	332.20	2.01	21,41,002	7,067.45	327.40	332.55	326.00	325.65

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>HINDPETRO</u>	320.05	-3.03	68,42,423	22,026.44	330.00	330.85	318.40	330.05
<u>AXISBANK</u>	517.70	-2.76	71,31,174	37,519.96	535.50	535.50	516.50	532.40
<u>TITAN</u>	977.80	-1.98	26,21,345	25,814.48	999.70	999.70	975.10	997.60
<u>LUPIN</u>	790.95	-1.75	12,73,598	10,194.90	810.00	813.05	787.50	805.05
<u>TECHM</u>	658.00	-1.54	16,76,060	11,064.51	668.95	674.00	654.20	668.30

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	18-Apr-2018	4064.6	4980.31	-915.71

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	18-Apr-2018	3379.06	2509.36	869.7

STOCKS IN NEWS

Lupin | Indian Hume Pipe | Indian Hotels | NHPC | AstraZeneca | Vedanta | Shalby and Andhra Bank are the stocks which are in news .

Securities in Ban For Trade Date 19-APR-2018: 1 IRB 2 JETAIRWAYS 3 JPASSOCIAT 4 RCOM 5 TV18BRDCST.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end down 22.50 point close at 10526.20. Aroon show sell signal so trader can make their position below 10520 tg -10480 /10430 /10370 sl- 10595.

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end down 232.15 point close at 25102.30. Aroon show sell signal so trader can make their position below 25080 tg- 25020 / 24950 / 24870 sl- 25180.

DISCLAIMER

Investing involves substantial risks. All information provided herein is for informational purposes only, not intended for trading purposes or advice and does not constitute recommendations or endorsements for any issue, security or action.

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Aaradhya Investment Adviser recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Aaradhya Investment Adviser shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

Investment in Commodity and equity market has its own risks.

It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for it . Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.