



# **DAILY EQUITY NEWSLETTER**

## **30<sup>th</sup> JANUARY 2018**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

**Benchmark indices ended at fresh record closing highs, though wiped out half of gains in last hour of trade. The 30-share BSE Sensex was up 232.81 points at 36,283.25 and the 50-share NSE Nifty gained 60.70 points at 11,130.40. About two shares declined for every share rising on the BSE.**

**Software services firm Tech Mahindra is expected to report a 7.3 percent decline quarter-on-quarter in profit at Rs 775 crore for October-December period due to lower forex gains. Revenue during the quarter may increase 2 percent sequentially to Rs 7,760 crore but dollar revenue is seen rising 1.8 percent with constant currency growth at 1.8 percent. EBIT margin is expected to be expanding 90 basis points at 11.9 percent for the quarter against 11 percent in previous quarter.**

**India will re-establish itself as the world's fastest growing major economy with GDP expanding by 7-7.5 percent in 2018-19, but it could face challenges from rising oil prices and a sharp correction in the elevated stock prices, the Economic Survey said today. Released just two-days before the BJP government presents its fifth and final full-year Budget, the Survey did not rule out a pause in fiscal consolidation plan ahead of the general elections due next year. The Economic Survey 2017-18, presented in Parliament by Finance Minister Arun Jaitley, has been authored by Chief Economic Adviser Arvind Subramanian. It has pegged the GDP growth for the current fiscal at 6.75 percent and said that exports as well as private investments are set to rebound in the coming year. The growth rate is higher than the recent CSO estimate of 6.5 percent.**

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>EICHERMOT</u>	27,550.00	3.89	1,27,423	34,821.72	26,730.00	27,849.00	26,566.05	26,519.40
<u>MARUTI</u>	9,612.45	3.60	15,46,624	1,48,677.89	9,481.00	9,714.00	9,461.00	9,278.20
<u>HDFC</u>	1,971.50	3.31	63,05,147	1,23,131.32	1,915.00	1,986.05	1,909.90	1,908.30
<u>INFRATEL</u>	352.40	2.61	42,49,433	14,760.83	343.00	355.65	340.50	343.45
<u>UPL</u>	789.00	2.61	55,46,134	43,644.75	777.95	795.40	772.00	768.95

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>DRREDDY</u>	2,360.00	-5.89	11,54,567	27,609.97	2,448.95	2,452.00	2,342.00	2,507.75
<u>LUPIN</u>	909.70	-4.21	15,20,775	14,079.03	949.65	954.00	908.00	949.65
<u>GAIL</u>	477.40	-3.31	42,57,007	20,403.83	492.45	498.80	471.45	493.75
<u>BHARTIARTL</u>	440.60	-2.67	2,44,59,885	1,07,723.78	444.00	446.40	435.05	452.70
<u>HINDPETRO</u>	375.05	-2.37	1,41,48,623	53,501.60	384.25	385.55	373.35	384.15

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	29-Jan-2018	8487.54	8195.68	291.86

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	29-Jan-2018	4620.09	4530.01	90.08

## **STOCKS IN NEWS**

**Tech Mahindra | Maruti Suzuki | Vakrangee | Deepak Nitrite | Kokuyu Camlin | Idea Cellular | Bharat Forge | Pfizer | Hindustan Copper | Havells | Vedanta | Andhra Bank | Reliance Industries and DLS are stocks, which are in news.**

## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation: - Nifty end up 60.75 point close at 11130.40. Aroon show buy signal so trader can make their position above 11185 tg- 11225 / 11275 / 11335 sl- 11110**

**RESISTANCE :- 11175 / 11221**

**PIVOT POINT :- 11125**

**SUPPORT :- 11080 / 11030**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end up 52.80 point close at 27498.45. Aroon show buy signal so trader can make their position above 27640 tg- 27700 /27770 /27850 sl- 27535**

**RESISTANCE : 27631 / 27763**

**PIVOT POINT :- 27519**

**SUPPORT :- 27386 / 27274**

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