



DAILY EQUITY NEWSLETTER

13TH JUNE 2017

PREPARED BY-
RESEARCH TEAM

Market Summary:-

- **Equity benchmarks closed lower after seeing consolidation in previous week. The Nifty managed to hold 9600 level. The 30-share BSE Sensex was down 166.36 points at 31,095.70 and the 50-share NSE Nifty fell 51.85 points to 9,616.40.**
- **India's fuel demand rose 5.4 percent in May, compared with the same period last year. Consumption of fuel, a proxy for oil demand, totaled 17.79 million tonnes, data from the Petroleum Planning and Analysis Cell (PPAC) of the oil ministry showed.**
- **The goods and services tax (GST) Council in its 16th meeting held yesterday has slashed GST rate for jewellery making charges from 18 percent to 5 percent.**
- **Asian shares traded in negative territory as markets turned cautious; following the hung parliament result from the UK election last Friday and as markets await the results of the first round of France's parliamentary elections. The Nikkei 225 was down by 0.63 percent and South Korea's benchmark Kospi index fell 0.97 percent.**
- **Cadila Healthcare touched 52-week high of Rs 555.55, rose nearly 3 percent intraday on the back of final approval from USFDA to market Nystatin Topical Powder USP, 100000 units per gram.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
TECHM	396.65	2.55	28,89,773	11,385.99	385.00	399.90	380.00	386.80
INFY	964.40	1.67	42,95,838	40,979.72	943.35	965.20	940.10	948.60
TATAPOWER	78.90	1.41	31,19,107	2,421.05	77.50	79.20	76.65	77.80
SUNPHARMA	531.95	1.38	76,34,053	40,854.40	525.00	540.90	521.90	524.70
BOSCHLTD	24,075.00	0.89	13,477	3,211.27	23,800.00	24,200.00	23,600.00	23,863.45

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
BANKBARODA	168.80	-2.85	1,07,79,589	18,246.61	173.00	173.50	166.90	173.75
TATAMTRDVR	282.60	-2.84	12,02,623	3,433.61	289.00	290.00	281.70	290.85
TATAMOTORS	455.55	-2.47	43,41,696	19,977.88	463.75	465.25	455.20	467.10
WIPRO	524.40	-2.34	23,24,265	12,231.68	535.60	535.60	520.65	536.95
LT	1,743.00	-1.98	27,12,638	46,992.66	1,777.80	1,778.00	1,708.90	1,778.20

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	12-Jun-2017	3279.42	3448.67	-169.25

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	12-Jun-2017	2395.15	2458.26	-63.11

STOCKS IN NEWS

Reliance Industries | Aurobindo Pharma | Tata Steel | Tata Motors | ONGC | HPCL | Strides Shasun | Titan Company | PC Jeweller | Gitanjali Gems | Inox Wind | Suzlon Energy | Amtek Auto | Cadila Healthcare and Tata Communications

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing sell market ended lower on Monday as recent outperformers including lenders such as ICICI Bank fell amid caution ahead of inflation and industrial output data, due later in the day and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of nifty and cross below 9600 so trader can take selling position.

RESSISTANCE	9693.88	9718.99
PIVOT	9650.50	
SUPPORT	9625.70	9582.80

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing sell, indices ended the session on a negative note, with the Nifty closing below 9650-mark, Banks shares prices continued to be under pressure after Maharashtra government on Sunday decided to waive off farms loans of small and marginal farmers.PSU Bank index slipped over a percent and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of bank nifty cross level below 23435 so traders can take selling position.

RESSISTANCE	23774.10	23857.30
PIVOT	23625.50	
SUPPORT	23542.50	23393.50

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