



# DAILY EQUITY NEWSLETTER

7<sup>TH</sup> JULY 2017

**PREPARED BY-  
RESEARCH TEAM**

# **Market Summary:-**

- **Equity benchmark indices ended the session on a positive note, but it trimmed some of its gains from the afternoon session. The Nifty ended above 9650-mark after clocking 9700 during the day's trade. The Sensex closed up 123.78 points at 31369.34, while the Nifty ended 36.95 points higher at 9674.55.**
- **The IDFC group and Shriram group are exploring options to merge various businesses to create a financial powerhouse worth of over USD 10 billion; an announcement is likely to be made on July 8.**
- **The Divestment Department has issued a Cabinet note on merger of HPCL with ONGC. An in-principle approval will be taken for 51 percent stake sale in HPCL to ONGC,**
- **Investment banking firms CLSA and JM Financial have emerged as front runners for Reliance Nippon Life Asset Management's (RNAM) proposed initial public offering, the asset manager has so far shortlisted two names for its proposed IPO and two investment banking units have made attractive offers to clinch the mandate for drawing a roadmap.**
- **Oil prices recovered some ground on strong demand in the United States, but analysts cautioned that oversupply would continue to drag on markets after a steep fall in the previous session. Brent crude futures were trading up 1.13 percent, at USD 48.33 per barrel while US West Texas Intermediate (WTI) crude futures were up 1.17 percent, at USD 45.66 per barrel.**

# Market Performance:-

## Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<b>INFRATEL</b>	<b>415.00</b>	<b>2.96</b>	<b>22,20,499</b>	<b>9,082.73</b>	<b>403.55</b>	<b>416.20</b>	<b>398.60</b>	<b>403.05</b>
<b>SBIN</b>	<b>280.85</b>	<b>2.16</b>	<b>1,61,15,817</b>	<b>45,219.37</b>	<b>275.05</b>	<b>282.70</b>	<b>274.60</b>	<b>274.90</b>
<b>IBULHSGFIN</b>	<b>1,081.25</b>	<b>1.92</b>	<b>19,44,446</b>	<b>21,110.27</b>	<b>1,060.30</b>	<b>1,102.20</b>	<b>1,058.35</b>	<b>1,060.90</b>
<b>ITC</b>	<b>337.10</b>	<b>1.83</b>	<b>1,34,29,462</b>	<b>45,144.48</b>	<b>334.30</b>	<b>338.75</b>	<b>331.30</b>	<b>331.05</b>
<b>COALINDIA</b>	<b>251.50</b>	<b>1.62</b>	<b>27,97,532</b>	<b>7,015.65</b>	<b>247.50</b>	<b>252.80</b>	<b>247.10</b>	<b>247.50</b>

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<b>IOC</b>	<b>380.80</b>	<b>-1.27</b>	<b>25,41,533</b>	<b>9,722.89</b>	<b>385.70</b>	<b>386.00</b>	<b>380.70</b>	<b>385.70</b>
<b>HINDALCO</b>	<b>196.50</b>	<b>-1.16</b>	<b>68,64,881</b>	<b>13,562.26</b>	<b>198.05</b>	<b>199.60</b>	<b>196.15</b>	<b>198.80</b>
<b>M&amp;M</b>	<b>1,370.95</b>	<b>-1.01</b>	<b>7,80,888</b>	<b>10,808.66</b>	<b>1,393.70</b>	<b>1,393.70</b>	<b>1,370.00</b>	<b>1,385.00</b>
<b>SUNPHARMA</b>	<b>545.90</b>	<b>-0.86</b>	<b>41,55,333</b>	<b>22,725.10</b>	<b>550.85</b>	<b>552.50</b>	<b>543.45</b>	<b>550.65</b>
<b>EICHERMOT</b>	<b>27,836.30</b>	<b>-0.82</b>	<b>33,871</b>	<b>9,454.47</b>	<b>28,150.00</b>	<b>28,180.00</b>	<b>27,581.00</b>	<b>28,067.10</b>

## **FII/FPI TRADING:-**

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

<b>FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)</b>				
<b>Category</b>	<b>Date</b>	<b>Buy Value</b>	<b>Sell Value</b>	<b>Net Value</b>
<b>FII/FPI</b>	<b>06-Jul-2017</b>	<b>4316.86</b>	<b>4332.15</b>	<b>-15.29</b>

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

<b>DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)</b>				
<b>Category</b>	<b>Date</b>	<b>Buy Value</b>	<b>Sell Value</b>	<b>Net Value</b>
<b>DII</b>	<b>06-Jul-2017</b>	<b>2887.4</b>	<b>2571.45</b>	<b>315.95</b>

## **STOCKS IN NEWS**

**Tata Motors | Wipro | Narayana Healthcare | Crompton Consumer | Cadila Healthcare | Aurobindo Pharma | Cyient | IRB Infrastructure | Timken India | Bharti Airtel | Bharti Infratel | Monnet Ispat | Raymond | Bharat Forge | Tanla Solutions | RBL Bank and Sobha**

# TECHNICAL VIEW:-

## CNX NIFTY



**Recommendation:** Nifty showing buy ended higher for a second consecutive session on Thursday, as state-owned lenders such as State Bank of India led the gains, while hopes of strong corporate earnings also lifted sentiment and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of nifty and cross above 9680 so trader can take buying position.

<b>RESSISTANCE</b>	<b>9651.70</b>	<b>9665.80</b>
<b>PIVOT</b>	<b>9629.50</b>	
<b>SUPPORT</b>	<b>9615.40</b>	<b>9593.20</b>

# TECHNICAL VIEW:-

## CNX BANK NIFTY



**Recommendation:** Bank nifty showing buy, the 2-5 percent rally in PSU banks clearly indicated that investors started taking exposure as these stocks may be available at reasonable valuations after recent sharp correction. It seems that the recent sell-off may have priced in all negatives such as expected higher provisions due to 12 NPA accounts identified by the Reserve Bank of India under Insolvency & Bankruptcy Code, rising NPA concerns etc and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of bank nifty cross level above 23480 so traders can take buying position.

<b>RESSISTANCE</b>	<b>23420.20</b>	<b>23487.60</b>
<b>PIVOT</b>	<b>23312.22</b>	
<b>SUPPORT</b>	<b>23245.30</b>	<b>23138.10</b>

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