



# **DAILY EQUITY NEWSLETTER**

**8<sup>th</sup> MARCH 2018**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

**Benchmark indices extended fall for sixth consecutive session on Wednesday, with the Sensex declining 284.11 points to 33,033.09, dragged by banks & oil stocks. The 50-share NSE Nifty was down 95.10 points or 0.93 percent at 10,154.20. Nifty Midcap index was down 1.5 percent. About six shares declined for every share rising on the BSE. The weak global cues and correction in banking stocks amid PNB fraud case dented market sentiment. The market breadth was weak as about six shares declined for every share rising on the BSE.**

**Private equity and venture capital Investments in February registered a sharp 60 percent month-on-month decline to USD 1.4 billion across 63 deals, due to the absence of any mega deals, says a report. No major deals above the value of USD 300 million happened last month, causing the decline from January, which registered deals worth USD 3.5 billion, according to a report released by consultancy firm EY today. Exits also recorded a significant drop of over 70 percent in terms of value and over 50 percent in terms of volume, primarily on account of fewer open-market exits. In terms of volume, however, investments grew by 17 percent compared to January.**

**HG Infra Engineering, which has raised Rs 462 crore through initial public offer (IPO), will list its shares on stock exchanges on Friday. The equity shares will be listed on National Stock Exchange (NSE) as well as on BSE. This will be the sixth listing of the year after Aster DM Healthcare, which made its debut last month. HG Infra's IPO, which opened for subscription during February 26-28, was subscribed five times at a price band of Rs 263-270 per share.**

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>HCLTECH</u>	950.00	1.84	28,47,610	26,982.81	938.00	952.80	933.80	932.80
<u>ITC</u>	259.75	1.27	1,51,53,219	39,171.07	256.50	260.50	253.55	256.50
<u>ZEEL</u>	564.90	0.97	21,15,998	11,935.50	562.40	568.70	556.00	559.50
<u>MARUTI</u>	8,695.00	0.91	5,98,715	51,805.37	8,621.80	8,713.85	8,552.00	8,616.50
<u>ASIANPAINT</u>	1,108.00	0.58	6,69,686	7,386.17	1,105.70	1,109.95	1,095.25	1,101.60

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>ADANIPTS</u>	379.10	-6.45	69,51,930	26,821.94	398.95	398.95	372.25	405.25
<u>SBIN</u>	246.70	-3.84	3,12,62,500	77,831.12	255.05	255.35	246.05	256.55
<u>IBULHSGFIN</u>	1,197.00	-3.37	17,74,131	21,374.02	1,225.10	1,226.85	1,193.00	1,238.75
<u>BHARTIARTL</u>	402.95	-2.65	1,08,73,348	43,871.78	410.65	416.30	391.25	413.90
<u>ICICIBANK</u>	287.80	-2.46	3,14,72,773	90,629.00	293.30	293.80	285.35	295.05



## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	07-Mar-2018	4879.62	5599.4	-719.78

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	07-Mar-2018	3950.27	3540.93	409.34

## **STOCKS IN NEWS**

**Stocks in the news: TCS, Indo Rama Synthetic, Sadbhav Infrastructure, Sun TV, Dadur, Dilip Buildcon, REC.**

## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation: - Nifty end down 95.05 point close at 10154.20. Aroon show sell signal so trader can make their position below 10155 tg- 10115 /10065 /10005 sl- 10230**

**RESISTANCE : 10388 / 10527**

**PIVOT POINT :- 10302**

**SUPPORT :- 10162 / 10076**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 314.35 point close at 24134.10.  
Aroon show sell signal so trader can make their position below 24160 tg-  
24100 /24030 /23950 sl- 24260**

**RESISTANCE : 24872 / 25295**

**PIVOT POINT :- 24616**

**SUPPORT :- 24193 / 23938**

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