



WEEKLY EQUITY NEWSLETTER

27 - 30 JUNE 2017



MARKET GOSSIPS

- ✓ Equity benchmarks closed sharply lower on Friday, with the Sensex down 152.53 points at 31,138.21 and the Nifty down 55.05 points at 9,574.95 on profit booking ahead of long weekend.
- ✓ Tata Steel Ltd on Friday it sold its stake in Tata Motors Ltd to Tata Sons, the holding company of India's salt-to-software Tata conglomerate, for 37.83 billion rupees (\$586.3 million).
- ✓ European shares fell 0.2 per cent as oil prices remained at their worst first-half performance since 1997. In the commodity space, Brent crude was up 0.4 per cent at \$45.40 per barrel. Meanwhile, US crude futures also advanced 0.4 per cent to \$42.91 per barrel.
- ✓ Market regulator Sebi has distanced itself from the public interest litigation (PIL) filed by a group of individuals seeking the divestment of government owned institutions from tobacco companies, saying the petition does not seek any relief against it nor does it alleged Sebi to have any role in the matter.
- ✓ Piramal Enterprises today said its board has approved issuance of privately placed non-convertible debentures to raise up to Rs 125 crore.
- ✓ As Prime Minister Narendra Modi readies to go to the United States this weekend, the Indian information technology industry hopes that he will talk tough on visa issues plaguing the sector, as well as highlight the contributions India is making towards hiring locals in the US.
- ✓ Supply of coal by state-owned Coal India to power plants dipped by nearly two per cent to 64.7 million tonnes (MT) in April-May period of the ongoing fiscal even as demand by the power sector showed an upturn.

MARKET PERFORMANCE

NIFTY GAINERS/LOSERS

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
POWERGRID	206.00	1.83	50,81,638	10,422.95	203.00	207.00	202.40	202.30
VEDL	237.30	1.30	98,30,011	23,100.53	235.00	237.85	230.20	234.25
SUNPHARMA	544.55	1.09	39,20,128	21,243.17	538.00	545.50	537.00	538.70
AUROPHARMA	672.90	1.04	29,70,769	19,842.66	665.15	675.00	656.75	665.95
WIPRO	257.50	0.96	22,69,483	5,830.07	254.00	259.90	253.00	255.05

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
BANKBARODA	160.75	-2.66	71,98,262	11,689.98	165.00	165.80	160.50	165.15
IOC	384.25	-2.35	85,25,902	32,684.05	394.00	395.00	378.05	393.50
EICHERMOT	27,083.00	-2.16	27,260	7,448.54	27,755.00	27,817.50	27,050.05	27,680.85
HEROMOTOCO	3,650.55	-2.15	3,71,113	13,643.12	3,725.00	3,730.05	3,650.00	3,730.70
BOSCHLTD	23,800.00	-2.00	11,444	2,728.07	24,425.00	24,498.95	23,666.65	24,286.40

WORLD INDICES

Name	Current Value	Change	% Chg	Open	High	Low
US Markets						
<u>Nasdaq</u> (Jun 23)	6,265.25	28.56	0.46	6,234.35	6,269.37	6,218.78
European Markets						
<u>FTSE 100</u> (Jun 23)	7,424.13	-15.16	-0.20	7,439.29	7,441.79	7,396.75
<u>CAC 40</u> (Jun 23)	5,266.12	-15.81	-0.30	5,273.24	5,283.88	5,247.52
<u>DAX</u> (Jun 23)	12,733.41	-60.59	-0.48	12,757.97	12,787.22	12,677.40
Asian Markets						
<u>Nikkei 225</u> (Jun 23)	20,132.67	22.16	0.11	20,152.58	20,152.58	20,089.54
<u>Straits Times</u> (Jun 23)	3,209.47	-6.08	-0.19	3,223.60	3,223.60	3,200.21
<u>Hang Seng</u> (Jun 23)	25,670.05	-4.48	-0.02	25,724.28	25,770.37	25,648.77
<u>Taiwan Weighted</u> (Jun 23)	10,377.70	-21.36	-0.21	10,403.56	10,422.33	10,374.01
<u>KOSPI</u> (Jun 23)	2,378.60	8.23	0.35	2,371.54	2,380.94	2,369.17
SET Composite (Jun 23)	1,582.36	1.45	0.09	1,582.93	1,585.41	1,581.28
Jakarta Composite (Jun 22)	5,829.71	11.16	0.19	5,830.98	5,831.34	5,804.60
<u>Shanghai Composite</u> (Jun 23)	3,157.43	9.98	0.32	3,138.44	3,158.05	3,118.09
SGX Nifty (Jun 24)	9,618.50	32.00	0.33	9,580.00	9,618.50	9,577.00
NSE						
<u>Dow Jones Futures</u> (Jun 23)	21,360.00	-15.00	-0.07	21,375.00	21,387.50	21,350.00
<u>S&P 500 Futures</u> (Jun 23)	2,430.75	3.50	0.14	2,432.75	2,434.00	2,430.00

INDIAN EQUITY MARKET

INDICES	LAST	PREV VALUE	CHANGE	% CHANGE
NIFTY	9,574.95	9,630.00	-55.05	-0.57
BANK NIFTY	23,542.75	23,736.10	-193.35	-0.81
SENSEX	31,138.21	31,290.74	-152.53	-0.49

CALL OF THE WEEK

GOA CARBON LTD



GOA CARBON LTD (EQ)	BUY	ABOVE 247.00 TARGET-252.00/259.50 SL-240.25
RIIL LTD (EQ)	LAST WEEK UPDATED CALL	TARGET ACHIEVED

COX AND KINGS LTD



COX AND KINGS LTD (EQ)	BUY	ABOVE 289.00 TARGET- 295.00/303.50 SL-281.25
APTECH LTD (EQ)	LAST WEEK UPDATED CALL	SL TRIGGERED

CNX NIFTY



Recommendation: Nifty showing sell ended lower for a fourth straight session on Friday, its longest losing streak since mid-April, as investors booked profits in financials such as State Bank of India and Kotak Mahindra Bank Ltd and Stochastic oscillator indicator and moving average indicator and weekly chart showing sell of nifty and cross below 9565 so trader can take selling position.

RESSISTANCE	9614.20	9694.35
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PIVOT	9601.00
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SUPPORT	9547.85	9507.65
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BANK NIFTY



Recommendation: Bank nifty showing sell, candle stick pattern form spinning top is showing downtrend and Stochastic oscillator indicator and moving average indicator and weekly chart showing sell of bank nifty cross level below 23530 so traders can take selling position.

RESSISTANCE	23651.29	23799.82
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PIVOT	23481.57
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SUPPORT	23333.04	23163.32
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