



# **DAILY EQUITY NEWSLETTER**

**11<sup>TH</sup> JANUARY 2018**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

**Benchmark indices closed flat after volatility throughout the session. The 30-share BSE Sensex was down 10.12 points at 34,433.07 and the 50-share NSE Nifty fell 4.80 points to 10,632.20. About 1,604 shares declined against 1,312 advancing shares on the BSE.**

**Glenmark Pharmaceuticals today said it expects the US, Indian and European markets, along with active pharmaceutical ingredient (API) segment, to contribute over 80 per cent to its sales by 2021. As part of its medium term strategy, the company is also looking at increasing presence in complex generics, Glenmark said in a presentation to be made at the J P Morgan Healthcare Conference in the US, as per its BSE filing. The company is also planning to scale up its speciality business in the US as part of its future outlook for 2021, it added. In next three to five years, the new molecular entity (NME) pipeline will be in advanced stages of development, Glenmark said.**

**Rabindra Jhunjhunwala, Partner, Khaitan & Co said, "The approval through automatic route with respect to single brand retail trading will quicken the FDI clearance process as no prior government approval would be required." He expects that FDI in single brand retail trading sector will now gain further momentum due to the process not being subject to regulatory scrutiny and approval process. Stuti Galiya, Counsel, Khaitan & Co said, "This is a welcome move by the Government and is expected to boost FDI in single brand retail trade sector. It is aimed at providing investor friendly climate to the foreign investors."**

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>TCS</u>	2,803.00	3.47	16,82,925	46,504.10	2,711.00	2,816.00	2,694.65	2,709.00
<u>WIPRO</u>	326.40	2.90	38,11,138	12,298.54	316.40	327.85	315.10	317.20
<u>HCLTECH</u>	915.90	2.47	17,00,286	15,408.84	892.00	918.00	891.10	893.85
<u>TECHM</u>	542.60	1.64	27,48,547	14,847.65	535.00	544.00	533.80	533.85
<u>COALINDIA</u>	308.55	1.48	1,53,00,218	47,173.63	306.00	309.80	305.00	304.05

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>UPL</u>	778.15	-1.57	10,23,925	7,996.24	793.00	794.00	774.05	790.60
<u>EICHERMOT</u>	28,150.00	-1.56	84,202	23,729.30	28,620.00	28,699.95	28,000.00	28,596.95
<u>NTPC</u>	174.25	-1.39	81,97,173	14,344.23	176.20	176.80	173.40	176.70
<u>DRREDDY</u>	2,427.10	-1.25	3,44,328	8,391.03	2,459.95	2,472.00	2,420.00	2,457.80
<u>ASIANPAINT</u>	1,178.90	-1.19	11,02,382	12,993.78	1,186.00	1,189.10	1,171.10	1,193.05



## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	10-Jan-2018	3796.92	4369.18	-572.26

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	10-Jan-2018	3943.39	3343.15	600.24

## **STOCKS IN NEWS**

**Infosys | Gail | Electrosteel Castings | Balasore Alloys | NMDC | SAIL | Bhushan Steel | Whirlpool | Syndicate Bank | BoB | Union Bank | IL&FS Technologies | Motherson Sumi | SBI | DCB Bank | Apollo Tyres | Coal India | Power Grid and Reliance Infrastructure are stocks, which are in news.**

# **TECHNICAL VIEW:-**

## CNX NIFTY



**Recommendation: - Nifty end down 4.80 point close at 10632.20. Stochastic show buy signal so trader can make their position above 10648 tg- 10688 /10738 /10798 sl- 10573.00**

**RESISTANCE :- 10640 / 10657**

**PIVOT POINT :- 10614**

**SUPPORT :- 10597 / 10571**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 86.50 point close at 25617.30  
.Stochastic show buy signal so trader can make their position above 25715 tg-  
25775 /25845 /25925 sl- 25615.00**

**RESISITANCE : 25750 / 25825**

**PIVOT POINT :- 25697**

**SUPPORT :- 25622 / 2556**

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