



WEEKLY EQUITY NEWSLETTER
25TH - 29TH JUNE. 2018



Market Update :-

Indices closed sharply higher led by recovery in the last hour of trade, backed by banking & financial stocks. The Sensex gained 257.21 points at 35,689.60 and the Nifty rose 80.80 points to 10,821.90. Sun Pharma, Cipla, Dr Reddy's Labs, Bajaj Finance, Baja Finserv, M&M and Indiabulls Housing Finance rallied 2-5 percent. HDFC, HDFC Bank, Axis Bank, SBI, ICICI Bank, Bharti Airtel, L&T and HUL gained 1-2.6 percent while RIL fell nearly 2 percent. HPCL and UPL were under pressure. Nifty Midcap index gained 80 points. Hexaware, Adani Transmission, United Spirits, Ujjivan Financial, IDBI Bank, Fortis Healthcare, Can Fin Homes, Jet Airways, InterGlobe Aviation, Infibeam, Jubilant Foodworks, Bombay Dyeing, Manappuram Finance and Havells gained up to 8 percent. NIIT Tech, Shree Renuka Sugars, Avant Feeds and PNB were under pressure.

Saudi Oil Minister Khalid Al-Falih said he proposed to increase oil supply by 1 mbpd. "1 mbpd supply will be distributed among nations based on their ability to produce." Roughly 2/3rd supply increases will come from OPEC countries, he said, adding OPEC will meet again in September & make adjustments as needed. He said no one should expect immediate flood of oil. "We support increase of 1 mbpd or less if it supports the market," Kuwait Oil Minister Bakheet Al-Rashidi said.

The issue of Fine Organics was fully subscribed on the third day its initial public offering (IPO) on last day today. The issue received bids for 68.52 lakh shares against the issue size of 53.65 lakh crore shares. The total issue was subscribed 1.28 times. Qualified institutional buyers' (QIBs) category was subscribed 2.83 times, non-institutional investors 0.47 times and retail investors 0.75 times. The market is trading mildly higher amid consolidation in afternoon, tracking positive mood in European stocks. The Nifty is trading above 10,750 levels while FMCG and Pharma are biggest gainers among sectoral indices, rising over a percent. The Sensex rose 64.13 points to 35,496.52 and the Nifty gained 21.90 points at 10,763. European markets are slightly higher, amid ongoing tensions in the energy market ahead of an OPEC meeting that could expand crude production.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>SUNPHARMA</u>	579.05	4.43	99,35,404	56,360.57	553.00	581.80	547.65	554.50
<u>BAJFINANCE</u>	2,342.00	3.75	17,14,224	39,525.03	2,267.00	2,342.00	2,250.55	2,257.45
<u>BAJAJFINSV</u>	6,179.00	3.13	2,42,597	14,798.10	5,999.55	6,190.00	5,991.00	5,991.55
<u>M&M</u>	910.00	2.99	45,89,148	41,408.34	882.80	912.70	882.05	883.60
<u>IBULHSGFIN</u>	1,205.00	2.71	10,75,740	12,772.80	1,166.00	1,207.85	1,166.00	1,173.25

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>M&M</u>	883.10	-2.36	42,02,520	37,318.38	909.80	909.80	874.10	904.40
<u>INFRADEL</u>	278.95	-2.23	56,46,050	15,719.73	286.90	286.90	274.55	285.30
<u>DRREDDY</u>	2,318.00	-2.10	11,15,131	25,934.82	2,389.00	2,389.00	2,306.50	2,367.75
<u>TITAN</u>	871.00	-1.95	12,74,479	11,205.86	894.00	894.80	866.00	888.35
<u>SUNPHARMA</u>	553.40	-1.90	32,43,433	18,098.03	565.00	567.45	552.60	564.10

WORLD INDICES

Global Indices

Check out how the major Global markets are faring.

Name	Current Value	Change	% Chg	Open	High	Low
US Markets						
Nasdaq (Jun 22)	7,692.82	-20.13	-0.26	7,739.69	7,739.71	7,679.12
European Markets						
FTSE 100 (Jun 22)	7,682.27	125.83	1.64	7,556.44	7,689.44	7,556.20
CAC 40 (Jun 22)	5,387.38	71.37	1.32	5,330.05	5,389.32	5,327.03
DAX (Jun 22)	12,579.72	67.81	0.54	12,507.72	12,579.72	12,486.26
Asian Markets						
Nikkei 225 (Jun 22)	22,516.83	-176.21	-0.78	22,456.45	22,535.65	22,414.18
Straits Times (Jun 22)	3,287.40	-12.60	-0.38	3,289.43	3,294.84	3,270.15
Hang Seng (Jun 22)	29,338.70	42.65	0.15	29,215.54	29,436.84	29,089.39
Taiwan Weighted (Jun 22)	10,899.28	-41.79	-0.38	10,901.25	10,914.83	10,828.86
KOSPI (Jun 22)	2,357.22	19.39	0.82	2,323.08	2,357.40	2,320.76
SET Composite (Jun 22)	1,634.98	0.54	0.03	1,641.58	1,648.74	1,628.16
Jakarta Composite (Jun 22)	5,821.81	-0.52	-0.01	5,820.19	5,837.65	5,787.68
Shanghai Composite (Jun 22)	2,889.95	14.14	0.49	2,855.58	2,891.97	2,837.14
SGX Nifty (Jun 23)	10,807.50	-29.50	-0.27	10,837.50	10,852.00	10,791.00

INDIAN EQUITY MARKET

INDICES	LAST	PREV VALUE	CHANGE	% CHANGE
NIFTY	10821.85	10741.10	80.75	0.75
BANK NIFTY	26766.85	26545.95	269.90	1.02
SENSEX	35689.60	35432.39	257.21	0.73

CALL OF THE WEEK

TECHNICAL VIEW:-

Ramky Infrastructure Limited



RECOMMENDATION – AS YOU SEEN IN THE CHARTS THAT SMI ERGODIC INDICATOR SHOWS BUY SIGNAL SO TRADER CAN MAKE THEIR POSITION ABOVE 174.70 TG- 176.40 /179.90 /185 SL- 169

RAMKY	BUY	ABOVE 174.70 TG- 176.40 /179.90 /185 SL- 169
DCMSHIRIRAM	LAST WEEK UPDATED CALL	2 TG HIT FROM 312 tg- 321
STAR	LAST WEEK UPDATED CALL	ALL TG HIT FRFROM 397 TG- 421

TECHNICAL VIEW:-

Indraprastha Gas Limited.



RECOMMENDATION – AS YOU SEEN IN THE CHARTS THAT ARROON SHOWS BUY SIGNAL SO TRADER CAN MAKE THEIR POSITION ABOVE 257 TG- 259.60 /264.70 /272.50 SL- 249.20.

IGL	BUY	ABOVE 257 TG- 259.60 /264.70 /272.50 SL- 249.20.
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TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty down 80.75 point close at 10821.85 . SMI Ergodic Indicator shows sell signal so trader can make their position below 10810 tg- 10780 /10730 /10670 sl- 10885.

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end up 269.90 point close at 26,766.85. Aroon indicator shows sell signal so trader can make their position below 26740 tg- 26680 /26610 /26530 sl- 26840.

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