



DAILY EQUITY NEWSLETTER

27TH JUNE 2017

**PREPARED BY-
RESEARCH TEAM**

Market Summary:-

- **Equity benchmarks closed sharply lower on Friday, with the Sensex down 152.53 points at 31,138.21 and the Nifty down 55.05 points at 9,574.95 on profit booking ahead of long weekend.**
- **Supply of coal by state-owned Coal India to power plants dipped by nearly two per cent to 64.7 million tonnes (MT) in April-May period of the ongoing fiscal even as demand by the power sector showed an upturn.**
- **As Prime Minister Narendra Modi readies to go to the United States this weekend, the Indian information technology industry hopes that he will talk tough on visa issues plaguing the sector, as well as highlight the contributions India is making towards hiring locals in the US.**
- **After months of speculation about a possible acquisition of controlling stake from Malvinder and Shivinder Singh in Fortis Healthcare, Fortis Malar and SRL Diagnostics, Malaysia-based Integrated Healthcare Holdings (IHH)**
- **European bourses were under pressure as investors monitored oil prices and focused on any developments from the EU Summit in Brussels. On the political front, European leaders will be getting ready for the second day of talks at a European Council meeting today.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
POWERGRID	206.00	1.83	50,81,638	10,422.95	203.00	207.00	202.40	202.30
VEDL	237.30	1.30	98,30,011	23,100.53	235.00	237.85	230.20	234.25
SUNPHARMA	544.55	1.09	39,20,128	21,243.17	538.00	545.50	537.00	538.70
AUROPHARMA	672.90	1.04	29,70,769	19,842.66	665.15	675.00	656.75	665.95
WIPRO	257.50	0.96	22,69,483	5,830.07	254.00	259.90	253.00	255.05

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
BANKBARODA	160.75	-2.66	71,98,262	11,689.98	165.00	165.80	160.50	165.15
IOC	384.25	-2.35	85,25,902	32,684.05	394.00	395.00	378.05	393.50
EICHERMOT	27,083.00	-2.16	27,260	7,448.54	27,755.00	27,817.50	27,050.05	27,680.85
HEROMOTOCO	3,650.55	-2.15	3,71,113	13,643.12	3,725.00	3,730.05	3,650.00	3,730.70
BOSCHLTD	23,800.00	-2.00	11,444	2,728.07	24,425.00	24,498.95	23,666.65	24,286.40

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	23-Jun-2017	4875.82	4605.87	269.95

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

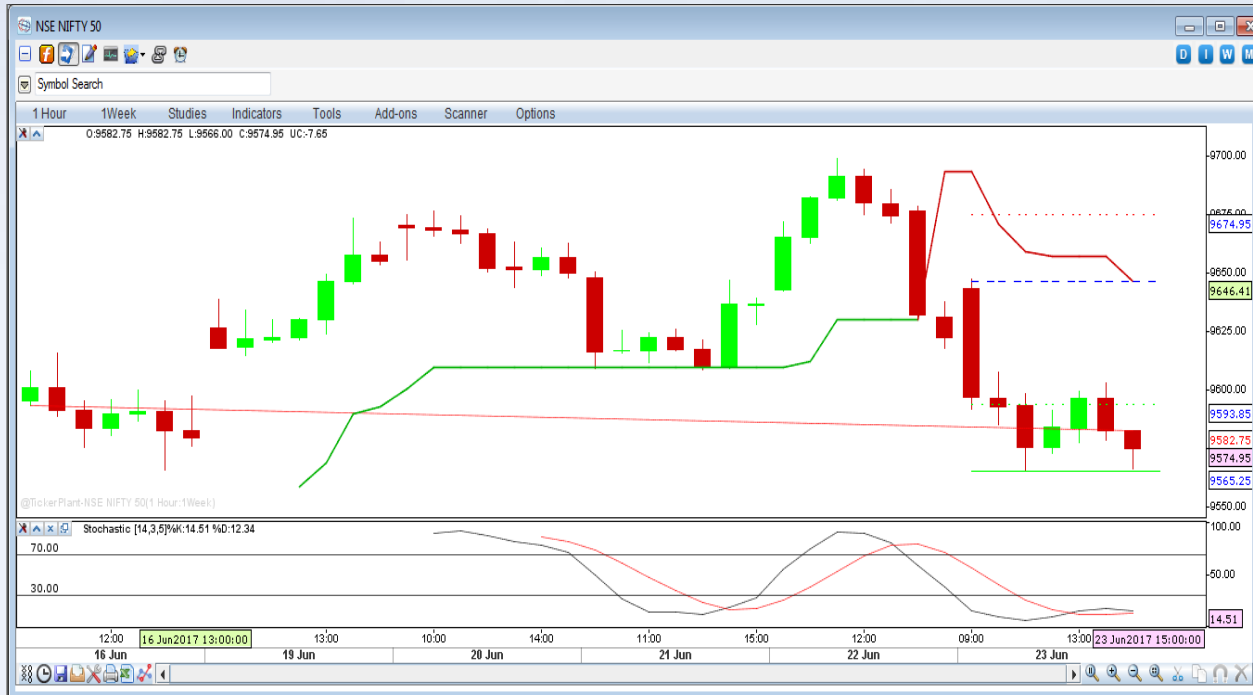
DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	23-Jun-2017	2537.14	2582.92	-45.78

STOCKS IN NEWS

Tata Power | Mindtree | Wockhardt | Fortis Healthcare | Qness Corp | Shriram EPC | Reliance Communications | Bhushan Steel | Jindal Stainless and Reliance Defence

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing sell ended lower for a fourth straight session on Friday, its longest losing streak since mid-April, as investors booked profits in financials such as State Bank of India and Kotak Mahindra Bank Ltd and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of nifty and cross below 9565 so trader can take selling position.

RESSISTANCE	9679.99	9729.99
PIVOT	9648.50	
SUPPORT	9589.90	9567.77

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing sell, candle stick pattern form spinning top is showing downtrend and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of bank nifty cross level below 23530 so traders can take selling position.

RESSISTANCE	23857.90	23979.70
PIVOT	23776.10	
SUPPORT	23654.20	23572.30

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