

# DAILY EQUITY NEWSLETTER

## 14<sup>TH</sup> SEPTEMBER 2017

**PREPARED BY-**  
**RESEARCH TEAM**



# **Market Update :-**

- Frontline indices cut some of its gains from the strong morning session, dragged by a fall in midcaps. Banks continued to hold their positive moves. The Sensex was up 83.09 points at 32241.75, while the Nifty was down 1.25 points at 10091.80. The market breadth was negative as 966 shares advanced against a decline of 1,515 shares, while 136 shares were unchanged. Sun Pharma, Reliance and Tata Power gained the most on both indices, while ITC, Tata Steel, IOC and BPCL were the top losers.
- The second largest airline Jet Airways on Tuesday said its standalone net income more than doubled to Rs 53.5 crore in the three months to June against Rs 25.9 crore a year ago in spite of a large one-time provisioning of Rs 56.6 crore. This is the ninth consecutive profitable quarter for the airline after the recovery driven by a rising market and a low fuel price regime since mid 2014.
- The European Union is looking at a bilateral summit with India next month that would act as a catalyst for resumption of talks on the free trade agreement encompassing goods, services and mutual investment protection, according to a senior EU official. Talks on the Bilateral Trade Investment Agreement (BTIA) — the official title of the pact — started in 2007 but have been marred by various flip-flops and disagreements. The discussions have remained deadlocked on issues like tariffs on automobiles and wines and spirits, EU trade officials said. They hoped that the 14th EU-India Summit, likely in early October "will get the economic dialogue going as a precursor to relaunching talks on FTA". The last summit on March 30, 2016, saw discussions focused on trade and investment, energy and climate, water, migration and foreign and security policy.

# Market Performance:-

## Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
SUNPHARMA	509.50	5.40	1,14,39,377	57,068.76	484.00	510.50	479.90	483.40
TATAPOWER	85.05	5.00	3,14,83,498	26,864.87	85.00	86.70	83.50	81.00
RELIANCE	853.40	3.60	1,34,28,233	1,13,733.11	824.00	859.90	822.00	823.75
DRREDDY	2,223.95	2.69	7,54,872	16,662.21	2,187.00	2,228.00	2,169.15	2,165.75
BANKBARODA	143.95	1.48	1,54,63,899	22,332.96	142.20	145.90	141.60	141.85

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
BPCL	499.40	-6.45	89,76,888	45,835.09	536.00	540.40	489.00	533.85
IOC	414.00	-4.81	1,13,68,983	48,287.48	437.95	441.60	408.00	434.90
ITC	271.60	-2.18	1,21,23,593	33,085.29	277.40	277.50	270.95	277.65
IBULHSGFIN	1,266.00	-1.96	26,53,605	33,770.57	1,289.60	1,292.75	1,265.65	1,291.35
EICHERMOT	32,184.00	-1.46	24,944	8,080.29	32,599.00	32,604.25	32,082.25	32,661.85

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	12-Sep-2017	3992.62	5223.36	-1230.74

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	12-Sep-2017	4012.24	2699.16	1313.08

## **STOCKS IN NEWS**

**Dr Reddy's Laboratories | ONGC | Oil India | Tata Chemicals | Infosys | Lupin and Tata Motors are stocks which are in news today.**



## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation:-** Nifty end slightly down 13.75 point close at 10,079.30 and nifty is near their life time high of 10137.80 and CCI indicator still conform up trend movement and the major support level is 9884.00 so trader can make their position above 10,145 tg- 10195 / 10295 sl – 10,070.

**RESISTANCE :-** 10120 / 10160

**PIVOT POINT :-** 10092

**SUPPORT :-** 10051 / 10022.50

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: Bank Nifty up 0.19% close at 24831.00 , and CCI indicator still conform up trend movement and the major support is 24265 so trader can make their position above 24950 tg- 25050 / 25150 / 25300 sl 24800.00**

**RESISTANCE :- 24942 /25050.00**

**PIVOT POINT :- 24840.00**

**SUPPORT :- 24730 / 24628.00**

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