



DAILY EQUITY NEWSLETTER

21ST MAY 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

Benchmark indices ended sharply lower, continuing weakness for the fourth consecutive session amid uncertainty over government formation in Karnataka, likely fiscal imbalance due to higher crude oil prices and weaker rupee. The 30-share BSE Sensex was down 300.82 points at 34,848.30 and the 50-share NSE Nifty fell 86.30 points to 10,596.40. L&T, Maruti, ICICI Bank, Cipla and Grasim were losers while Bajaj Finance, Bajaj Finserv, HUL, ITC and Kotak Mahindra Bank were gainers. Nifty Midcap index fell 250 points. Amara Raja Batteries, SRF, Voltas, Avenue Supermarts, Nalco, Graphite India, HEG, Escorts, Jyothy Labs, Radico Khaitan, Wockhardt, Jet Airways, Venkys and Granules India fell up to 13 percent. Strides Shasun down 23 percent. Colgate Palmolive, Jubilant Foodworks, Endurance Technologies, Balrampur Chini, Dhampur Sugar, JK Tyre, Central Bank of India, Karnataka Bank, Rupa and PI Industries gained up to 7 percent.

Alembic Pharma informed exchanges that the United States Food and Drug Administration (US FDA) has conducted an inspection at API Facility located at Karkhadi from May 14 to May 18. This was a scheduled inspection and at the end of the inspection, the US FDA issued a Form 483 with one observation, the company said. The company is preparing the response to the observation, which will be submitted to the US FDA shortly, it added.

With global crude prices touching USD 80 a barrel, Oil Minister Dharmendra Pradhan has pressed OPEC kingpin Saudi Arabia to keep prices stable and moderate, saying that spike in rates would have a negative impact on Indian consumers as well as the economy. Pradhan conveyed India's concerns when Saudi Arabian Minister of Energy, Industry and Mineral Resources Khalid Al-Falih called him last evening "to discuss continued joint cooperation between the two countries and in particular the current oil market situation", an official statement said here. Brent crude oil, which breached USD 80 a barrel mark yesterday, was trading at USD 79.54 today, the highest level since November 2014, reports PTI.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>BAJFINANCE</u>	2,139.00	3.51	83,16,734	1,76,878.64	2,069.90	2,171.75	2,065.65	2,066.50
<u>TECHM</u>	695.90	2.97	43,04,706	29,681.38	679.80	697.50	671.25	675.80
<u>BAJAJFINSV</u>	5,726.00	2.81	5,89,024	33,263.95	5,578.95	5,824.00	5,465.00	5,569.25
<u>HINDUNILVR</u>	1,609.00	2.50	20,41,908	32,570.27	1,563.30	1,612.50	1,563.30	1,569.80
<u>KOTAKBANK</u>	1,297.00	2.07	33,68,549	43,247.12	1,268.00	1,297.05	1,267.00	1,270.70

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>CIPLA</u>	531.60	-4.00	17,08,157	9,234.98	555.00	556.00	530.00	553.75
<u>WIPRO</u>	268.55	-3.52	48,16,593	13,078.98	276.50	276.50	268.05	278.35
<u>IBULHSGFIN</u>	1,137.40	-3.45	13,74,740	15,859.55	1,183.90	1,183.90	1,133.55	1,178.10
<u>SUNPHARMA</u>	463.50	-3.41	87,22,402	41,298.83	488.95	488.95	462.85	479.85
<u>TATAMOTORS</u>	304.80	-3.21	1,16,88,577	35,895.62	314.75	315.00	303.50	314.90

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	18-May-2018	5602.98	5769.13	-166.15

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	18-May-2018	3992.82	3843.24	149.58

STOCKS IN NEWS

Ashok Leyland | Bajaj Auto | Central Bank of India | Quess Corp | Minda Corporation | Orient Refractories | Man Infraconstruction | JK Tyre & Industries | Balkrishna Industries | Lux Industries and Bliss GVS Pharma are stocks that are in the news.

Securities in Ban For Trade Date 21-MAY-2018: 1 BALRAMCHIN 2 DHFL 3 JETAIRWAYS 4 JPASSOCIAT 5 PCJEWELLER 6 RCOM 7 WOOCKPHARMA.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty down 86.30 point close at 10596.40. SMI Ergodic Indicator shows sell signal so trader can make their position below 10585 TG- 10545 /10495 /10435 SL- 10660.

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end down 198.20 point close at 25875.60. Aroon indicator show sell signal so trader can make their position below 25,810 TG- 25750 /25680 /25600 SL- 25910.

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