



DAILY EQUITY NEWSLETTER

20TH JUNE 2017

**PREPARED BY-
RESEARCH TEAM**

Market Summary:-

- **Benchmark indices began the week on an extremely strong note, driven by a rally in banks. The Bank Nifty ended over a percent higher, while the Nifty closed above 9650-mark. The Sensex closed up 255.17 points at 31311.57, while the Nifty ended higher by 69.50 points at 9657.55.**
- **European bourses were higher, as investors shifted their attention to political events across Europe. France's CAC, Germany's DAX and Britain's FTSE gained nearly 1 percent.**
- **Aiming to tap the upbeat investor sentiment, two companies - CDSL and GTPL Hathway - will launch initial public offers (IPOs) this week to raise over Rs 1,000 crore. The bidding in BSE-promoted CDSL's IPO started today and will close on June 21, while that of GTPL Hathway, part of Hathway Cable and Datacom Ltd, will be open for public subscription from June 21-23.**
- **The government is planning an outright sale of Dredging Corporation of India (DCIL) through auction, which could fetch about Rs 1,400 crore to the exchequer.**
- **Federal Reserve hiked interest rate by 25 bps and announced balance sheet reduction on June 14. Michael Hartnett of Bank of America Merrill Lynch said the new theme would be global synchronized monetary tightening with Federal Reserve, China, Canada, UK, ECB beginning a synchronized monetary tightening in second half of 2017.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
TATASTEEL	520.40	3.68	95,93,934	49,342.56	510.30	520.60	507.50	501.95
HINDALCO	201.20	3.05	67,75,145	13,481.86	196.60	201.45	196.00	195.25
ADANIPTS	373.65	2.89	73,28,947	27,254.16	365.00	375.60	365.00	363.15
VEDL	241.70	2.07	88,88,549	21,424.96	239.50	243.30	237.65	236.80
BOSCHLTD	24,950.00	1.97	21,769	5,419.91	24,510.00	25,240.00	24,465.05	24,467.30

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
DRREDDY	2,649.00	-1.25	4,41,803	11,734.16	2,672.00	2,672.00	2,640.55	2,682.60
EICHERMOT	28,430.00	-1.10	23,669	6,765.72	28,864.00	28,864.00	28,400.00	28,746.90
YESBANK	1,428.45	-1.04	29,69,794	42,596.94	1,454.00	1,455.75	1,425.60	1,443.50
INFY	930.80	-1.01	34,27,930	31,947.28	939.95	940.25	928.00	940.25
BPCL	667.95	-0.87	20,36,679	13,656.95	677.00	678.70	666.00	673.80

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)

Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	19-Jun-2017	3843.21	4093.6	-250.39

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)

Category	Date	Buy Value	Sell Value	Net Value
DII	19-Jun-2017	2539.58	2009.68	529.9

STOCKS IN NEWS

Asian Paints | Dr Reddy's Labs | IndusInd Bank | ONGC | Vedanta | HPCL | VRL Logistics | Monet Ispat | Motherson Sumi | Bharat Financial | Lanco Infratech and Nucleus Software

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing buy market rose on Monday as banking stocks gained on hopes that a central bank initiative directing lenders to start bankruptcy proceedings against large loan defaulters would help reduce the levels of bad debt hampering credit growth in the country and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of nifty and cross above 9665 so trader can take buying position.

RESSISTANCE	9614.70	9640.15
PIVOT	9589.90	
SUPPORT	9563.75	9539.45

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing buy, Bank Nifty hit a fresh record high as the index surpassed the previous high of 23708 intraday. PSU banks, FMCG and infrastructure stocks too were trading strong in the post lunch session and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of bank nifty cross level above 23780 so traders can take buying position.

RESSISTANCE	23556.60	23610.45
PIVOT	23473.80	
SUPPORT	23419.95	23337.15

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