

DAILY EQUITY NEWSLETTER

13th DECEMBER 2017

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

Selling pressure in the final hour of trade dragged frontline indices lower on Tuesday, with the Sensex ending over 200 points down, while the Nifty was below 10,250-mark. The Sensex closed down 227.80 points or 0.68% at 33227.99, while the Nifty was down 82.10 points at 10240.20. The market breadth was negative as 993 shares advanced against a decline of 1,679 shares, while 149 shares were unchanged. ONGC, Dr Reddy's Laboratories, and Adani Ports were the top gainers, while Coal India, Hero MotoCorp, HPCL and Bharti Infratel were the top losers.

India's economy is likely to expand by 7.2 per cent in 2018 and go up further to 7.4 per cent in the following year on the back of strong private consumption, public investment and the ongoing structural reforms, a United Nations (UN) report said. Overall, economic outlook for South Asia is seen largely favourable and steady for the short term, notwithstanding significant medium-term challenges, said the 'World Economic Situation and Prospects 2018' report unveiled by United Nations Department of Economic and Social Affairs (UN DESA). "The economic outlook remains steady and largely favourable in South Asia, driven by robust private consumption and sound macroeconomic policies.

Alembic Pharmaceuticals shares gained 3 percent intraday Tuesday on receiving approval from the US health regulator for drug that treats overactive bladder. The pharma company has received approval from the US Food and Drug Administration for its abbreviated new drug application (ANDA) Darifenacin extended-release tablets, 7.5 mg and 15 mg. The drug is therapeutically equivalent to Enablex of Allergan Pharmaceuticals. This drug is used for treatment of overactive bladder with symptoms of urge urinary incontinence, urgency and frequency.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>DRREDDY</u>	2,255.00	2.83	14,82,214	33,721.26	2,324.50	2,326.40	2,233.80	2,192.90
<u>ONGC</u>	183.85	2.77	69,83,526	12,725.38	180.40	184.20	180.20	178.90
<u>ADANIPTS</u>	401.05	2.37	66,86,699	26,779.56	391.50	405.60	389.50	391.75
<u>GAIL</u>	492.00	2.24	71,31,107	35,097.88	484.80	496.00	482.30	481.20
<u>LUPIN</u>	847.50	1.00	24,87,565	21,091.57	841.60	853.45	840.00	839.15

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
HINDPETRO	414.40	-4.20	44,75,723	18,737.17	429.00	430.25	413.00	432.55
INFRATEL	355.95	-3.29	33,21,358	11,905.08	369.00	369.00	354.25	368.05
BPCL	498.65	-3.02	19,76,642	9,933.22	517.00	517.90	497.10	514.20
COALINDIA	263.40	-2.39	21,69,686	5,762.69	269.60	269.80	262.50	269.85
EICHERMOT	28,599.95	-2.22	38,747	11,123.29	29,274.00	29,274.00	28,555.65	29,247.90

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	12-Dec-2017	6888.97	6045.77	843.2

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	12-Dec-2017	2633.71	3487.38	-853.67

STOCKS IN NEWS

Asian Paints | V2 Retail | Tata Communications | Torrent Pharma | Lasa Supergenerics | Nandan Denim | Deepak Nitrite | GAIL | Natco Pharma | Divis Lab | Freshtrop Fruit | HEG and Den Networks are stocks, which are in news.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end down 82.10 point close at 10240.15 . Aroon show sell signal so trader can make their position below 10254 tg- 10214/ 10164/ 10104 sl- 10329.00

RESISTANCE :- 10300/ 10361

PIVOT POINT :- 10265

SUPPORT :- 10204 /10169

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end down 279.40 point close at 25125.45 , Aroon shows sell so trader can make their position below 25160 tg- 25100 /25030 / 25950 sl- 25260.00

RESISTANCE : 25324 / 25524

PIVOT POINT :- 25216

SUPPORT :- 25017 / 24909

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