



DAILY EQUITY NEWSLETTER

29TH JUNE 2017

**PREPARED BY-
RESEARCH TEAM**

Market Summary:-

- **Equity benchmark indices ended the session on a sluggish note, as frontline indices ended in the red for the second straight day. Cautious stance by the investors ahead of derivatives expiry on June 29 could have kept the market in check. The Sensex closed down 123.93 points at 30834.32, while the Nifty ended lower by 20.15 points at 9491.25.**
- **Baba Ramdev's Patanjali Ayurved is facing significant pressure as its sales have dropped 50 percent for the April-June quarter ahead of the Goods and Services Tax (GST) roll-out. The company has set an annual revenue target of Rs 20,000 crore for FY18.**
- **While retaining neutral call on Havells India with a target price of Rs 500, Citi said the de-stocking impact on company will likely be short-lived. The stock was down 1.5 percent intraday. It sees de-stocking across the board impacting Q1FY18 revenue.**
- **With reiterating a buy call on NTPC, Deutsche Bank believes that the company is at an inflection point of stepping up commissioning from 2 to 5-6GW per annum. Capitalization doubling in FY18 and FY19 (overtaking capex) should improve return on equity by 200 basis points - leading to a valuation re-rating cycle,**
- **Healthcare company Eris Life sciences is set to make a debut on exchanges on Thursday, June 29. The issue price is fixed at higher end of price band of Rs 600-603 per share.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
TECHM	392.00	3.13	18,83,908	7,330.10	380.75	394.00	380.00	380.10
YESBANK	1,449.95	2.43	27,23,464	39,157.69	1,414.40	1,459.05	1,401.50	1,415.50
AMBUJACEM	246.20	2.26	34,61,166	8,417.56	240.80	246.45	237.05	240.75
TATASTEEL	521.95	2.16	68,96,090	35,796.22	512.00	522.85	509.40	510.90
VEDL	242.05	2.07	88,86,418	21,426.93	237.30	244.15	236.10	237.15

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
RELIANCE	1,399.80	-2.60	35,58,538	50,124.85	1,439.95	1,439.95	1,395.55	1,437.15
ASIANPAINT	1,110.00	-2.13	9,30,404	10,310.18	1,125.00	1,128.85	1,099.00	1,134.15
HDFC	1,624.00	-1.64	16,83,069	27,561.77	1,656.50	1,658.80	1,623.10	1,651.05
ZEEL	484.10	-1.57	30,01,156	14,530.40	490.00	490.95	480.00	491.80
ONGC	157.75	-1.38	74,19,236	11,801.78	161.05	161.45	157.50	159.95

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	28-Jun-2017	5176.44	5645.53	-469.09

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	28-Jun-2017	2849.83	2680.86	168.97

STOCKS IN NEWS

ONGC | Hero Motocorp | Capital First | Federal Bank | Country Club | Arrow Greentech | Coal India | ABG Shipyard | Raymond | Jagran Prakashan and Indiabulls Real Estate

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing sell index ended below the 9,500 mark for the first time in over a month on Wednesday weighed down by stocks such as Reliance Industries Ltd amid concerns of higher valuations following a recent record-setting rally and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of nifty and cross below 9450 so trader can take selling position.

RESSISTANCE	9593.40	9675.40
PIVOT	9533.40	
SUPPORT	9451.44	9391.40

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing sell, Nifty rolls were at 47.81 percent, higher than 3-month average of 42.5 percent towards the end of June series while the market wide rollover of 37.01 percent was lower than the 3-month average of 39.1 percent, ICICI direct and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of bank nifty cross level below 23180 so traders can take selling position.

RESSISTANCE	23552.30	23888.38
PIVOT	23305.10	
SUPPORT	22967.96	22719.70

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