

# **DAILY EQUITY NEWSLETTER**

**16<sup>TH</sup> OCTOBER 2017**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

- Equity benchmarks closed sharply higher for the second consecutive session as investors cheered macro data and hopes raised for early resolution to telecom NPAs post telecom deals. The 30-share BSE Sensex was up 250.47 points at 32,432.69 and the 50-share NSE Nifty rose 71.10 points to 10,167.50. The market breadth was weak as about 1,431 shares declined against 1,293 advancing shares on the BSE.
- GE Power India has won two orders worth of Rs 327.5 crore from Doosan Power Systems India Pvt (DPSI) to supply ambient air quality control systems to be installed at power plants. Awarded two contracts by DPSI to supply ambient air quality control systems for Jawaharpur and Obra C power plants operated by Jawaharpur Vidyut Utpadan Nigam Ltd (JVUNL) and Uttar Pradesh Rajya Vidyut Utpadan Nigam Ltd (UPRVUNL), respectively," a company statement said. According to the statement, the deal worth Rs 327.5 crore million (USD 49.2 million) includes four electrostatic precipitators (ESPs) that can remove particulate matter and help meet India's ambient air quality regulation standards..
- Foreign direct investment (FDI) in China rose the most in more than two years in September, likely boosted by strong growth in the country's manufacturing and hi-tech sectors, the commerce ministry said. FDI rose 17.3 percent to 70.63 billion yuan (\$10.73 billion) in September from a year earlier, compared with a 9.1 percent gain in August, marking its biggest percentage gain since August 2015. For the first nine months of the year, FDI rose 1.6 percent from the same period to 618.57 billion yuan, the ministry said in a statement on its website. FDI in China's manufacturing sector rose 7.5 percent in January-September, accounting for nearly 30 percent of the total foreign investment in the period.

# Market Performance:-

## Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>BHARTIARTL</u>	431.00	7.68	4,14,21,795	1,77,558.67	430.00	437.00	420.80	400.25
<u>INFRATEL</u>	450.00	4.17	1,69,46,705	75,806.00	434.95	455.00	432.80	432.00
<u>TATASTEEL</u>	710.50	2.73	96,23,609	68,136.11	697.55	717.45	695.00	691.60
<u>BOSCHLTD</u>	21,699.90	2.56	7,294	1,561.41	21,122.00	21,700.00	21,122.00	21,158.95
<u>ULTRACEMCO</u>	4,007.75	2.24	1,87,002	7,449.58	3,900.00	4,020.00	3,900.00	3,919.80

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>GAIL</u>	436.25	-2.18	35,79,936	15,714.85	449.00	449.00	436.00	445.95
<u>BPCL</u>	484.30	-1.48	32,46,944	15,884.37	492.40	494.00	484.00	491.60
<u>ZEEL</u>	510.20	-1.42	25,12,974	12,856.63	517.30	519.70	509.10	517.55
<u>SUNPHARMA</u>	533.35	-1.15	38,14,241	20,506.12	541.25	543.10	533.00	539.55
<u>DRREDDY</u>	2,354.50	-1.07	3,41,789	8,069.57	2,373.00	2,379.60	2,350.00	2,379.85

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	13-Oct-2017	5348.89	7047.39	-1698.5

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	13-Oct-2017	4722.6	3132.47	1590.13

## **STOCKS IN NEWS**

**Reliance Industries | TCS | Dr Reddy's Labs | Bharti Airtel | Sun Pharma | Tata Teleservices | Piramal Enterprises | Motilal Oswal | BHEL | NBCC | Shriram EPC are stocks, which are in the news.**

## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation: - Nifty end up 71.05 point close at 10167.45 , As you seen in the charts that shoochastic indicator show buy signal so trader can make their above 10230 tg- 10270 /10320 sl -10185.00**

**RESISITANCE :- 10199 / 10231**

**PIVOT POINT :- 10159**

**SUPPORT :- 10127 / 10088**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end 327.90 point close at 24689.15 , As you seen in the charts that shochastic indicator show buy signal so trader can make their above 24798 tg- 24858 / 24928 sl-24730**

**RESISITANCE :- 24850 / 25010**

**PIVOT POINT :- 24618**

**SUPPORT :- 24458 / 24227**

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