



DAILY EQUITY NEWSLETTER

10TH APRILL 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

Benchmark indices closed higher on positive global cues as trade war tensions eased. The 30-share BSE Sensex was up 161.57 points at 33,788.54 and the 50-share NSE Nifty rose 47.80 points to 10,379.40. Maruti Suzuki, HUL, ITC, IOC, HPCL and BPCL rallied up to 4 percent while Tata Motors, Infosys and Bharti Airtel were under pressure. Nifty Midcap index was up 65 points. Lemon Tree Hotels jumped 29 percent. Bombay Dyeing, Tata Global, Delta Corp, Jet Airways, Dish TV, Venky's, Godrej Agrovet, Take Solutions, Allahabad Bank, Union Bank and South Indian Bank gained up to 13 percent. Jaypee Infratech, Dalmia Bharat, Just Dial and Kajaria Ceramics fell up to around 3 percent.

Nitesh Estates rallied more than 3 percent as the Company has obtained approval from Bangalore Development Authority (BDA) for its Nitesh Virgin Island project. This project is spread around 8 acre of land will have high rise towers with high-class residential units, aggregating to over million sq.ft of development. The project will yield a turnover of around Rs 370 crore to the company, it said.

State-run transmission utility Power Grid Corporation said it has bagged project management consultancy contract of Rs 21 crore from Power Grid Company of Bangladesh. "Power Grid has secured project management consultancy contract for construction of 1x500 MW HVDC back to back station at Comilla North (Bangladesh) to transfer power through Surjamaninagar (India) - Comilla North (Bangladesh) with an estimated project cost of Rs 1,064 crore and consultancy fee of Rs 21 crore from Power Grid Company of Bangladesh (PGCB)," a Power Grid Corp of India said in a statement.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>BPCL</u>	450.35	3.78	62,48,014	27,987.98	437.90	453.85	435.00	433.95
<u>AXISBANK</u>	517.40	3.44	87,08,770	44,871.07	502.20	522.00	501.20	500.20
<u>HINDPETRO</u>	366.00	3.40	49,78,383	18,213.41	355.20	369.25	354.50	353.95
<u>HINDALCO</u>	221.00	3.27	1,84,11,692	40,660.38	214.65	223.50	214.65	214.00
<u>IOC</u>	179.75	3.16	1,22,37,671	21,934.80	175.00	180.95	174.60	174.25

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>ZEEL</u>	572.00	-2.14	16,33,939	9,403.48	585.00	589.90	570.35	584.50
<u>LUPIN</u>	794.50	-1.80	18,97,323	15,221.27	809.80	818.20	791.00	809.05
<u>TATAMOTORS</u>	358.25	-1.61	95,55,113	34,521.67	361.90	368.60	357.00	364.10
<u>INFY</u>	1,111.45	-1.38	36,01,441	40,088.00	1,125.00	1,125.80	1,106.55	1,127.00
<u>BHARTIARTL</u>	380.00	-1.29	1,19,83,251	45,712.51	382.90	386.70	376.65	384.95

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	09-Apr-2018	4447.12	5748.05	-1300.93

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	09-Apr-2018	3523.36	3164.01	359.35

STOCKS IN NEWS

Kirloskar Oil Engines | Tata Communications | Interglobe Aviation | HCL Technologies | NALCO | Cochin Shipyard | Reliance Communications | Eros International | Tata Motors | Glenmark Pharma | Coal India | Larsen & Toubro | Indian Oil Corporation and Kridhan Infra are stocks which are in news.

Securities in Ban For Trade Date 10-APR-2018: 1. JETAIRWAYS

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end up 47.75 point close at 10379.35. Aroon show buy signal so trader can make their position above 10415 tg- 10455/ 10505 / 10565 sl- 10340

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end up 220.65 point close at 25093.80. Aroon show buy signal so trader can make their position above 25165 tg- 25225 / 25295 /25375 sl- 25065.

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