



**WEEKLY EQUITY NEWSLETTER  
15TH APRIL TO 18th APRIL 2019.**



## **Market Update :-**

**The benchmark indices ended higher on Friday with Nifty ended above 11,600 level. At close, the Sensex was up 160.10 points at 38767.11, while Nifty was up 46.80 points at 11,643.50. About 1355 shares have advanced, 1138 shares declined, and 153 shares are unchanged. Shares of IT major, Tata Consultancy Services (TCS) and Infosys ended flat ahead of their March quarter earnings to be released later today.**

**GAIL, ITC, Maruti Suzuki, Cipla and Zee Entertainment were among major top gainers on the Nifty, while losers were Indiabulls Housing Finance, IOC, Bajaj Finance, L&T and Tata Motors. Among the sectors, auto and FMCG indices led the gainers with 1 percent gain followed by IT, pharma and bank.**

**Central Electricity Regulatory Commission (CERC) approved higher tariff for Adani Power's 2000 MW Mundra plant, reported CNBC-TV18. Gold prices inched up on Friday, a day after the metal posted its biggest daily percentage decline in two weeks, as the dollar and Asian equities slipped.**

**Max Estates, a subsidiary of Max Ventures & Industries announced the opening of its flagship office project – Max Towers located on the Delhi Noida Directway (DND). The board of directors at its meeting declared an interim dividend for the Financial Year 2018-19, at 40 percent i.e, Rs 0.80 per equity share on face value of Rs 2 per share. The company has received letter of award from ONQC, for Charter Hiring of 01 No. of 50 MT work over rig for Ahmedabad Asset for Category-2 for a period of three years. The total estimated value of the said award is approximate Rs 18 crore. RITES order book up by 27.5% during FY19: RITES order book has substantially improved from Rs 4818 crore as on 31st March 2018 to Rs.6142 crore at the end of the FY19 (accounts for the FY19 are under audit). Company has secured more than 300 projects/contracts including extension in scope of projects during FY19.**

## Market Performance:-



























### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">ITC</a>	307.40	3.71	2,18,18,291	65,989.42	296.65	307.40	295.60	296.40
<a href="#">GAIL</a>	355.30	3.68	1,05,51,289	37,185.91	343.60	359.45	341.80	342.70
<a href="#">MARUTI</a>	7,348.00	2.23	9,29,935	67,700.85	7,188.90	7,357.00	7,161.05	7,187.85
<a href="#">ZEEL</a>	417.35	1.57	41,09,394	17,071.66	409.85	419.45	408.50	410.90
<a href="#">CIPLA</a>	553.00	1.50	43,47,530	24,027.06	547.95	556.70	545.30	544.85

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">IBULHSGFIN</a>	827.80	-2.13	58,47,339	48,949.83	847.75	852.90	825.80	845.80
<a href="#">IOC</a>	155.55	-1.52	1,43,43,500	22,450.45	158.85	159.70	155.05	157.95
<a href="#">LT</a>	1,359.75	-1.32	27,51,659	37,511.44	1,380.00	1,381.85	1,358.30	1,378.00
<a href="#">TATAMOTORS</a>	215.60	-1.19	2,17,88,548	47,124.27	218.95	219.00	215.00	218.20
<a href="#">BAJFINANCE</a>	3,012.00	-1.18	10,48,138	31,760.68	3,052.00	3,062.00	3,001.30	3,047.85

# WORLD INDICES

## GLOBAL INDICES

Name	Current Value	Change	%Change	Open	High	Low	Prev.Close	5 DAY Perf.
<b>US MARKETS</b>								
 NASDAQ (Apr 12)	7,984.16	36.80	0.46	7984.15	7992.09	7952.61	7947.36	
<b>EUROPEAN MARKETS</b>								
 FTSE (Apr 12)	7,437.06	19.11	0.26	7417.95	7454.78	7415.00	7417.95	
 CAC (Apr 12)	5,502.70	16.98	0.31	5478.95	5510.99	5474.36	5485.72	
 DAX (Apr 12)	11,999.93	64.73	0.54	11912.58	12031.15	11889.99	11935.20	
<b>ASIAN MARKETS</b>								
 NIKKEI 225 (Apr 12)	21,870.56	159.18	0.73	21782.35	21878.78	21698.71	21711.38	
 STRAITS TIMES (Apr 12)	3,331.98	1.16	0.03	3330.64	3333.38	3318.99	3330.82	
 HANG SENG (Apr 12)	29,909.76	70.31	0.24	29806.35	29909.76	29694.85	29839.45	
 TAIWAN WEIGHTED (Apr 12)	10,805.30	-3.47	-0.03	10820.94	10836.44	10782.02	10808.77	
 KOSPI (Apr 12)	2,233.45	9.01	0.41	2221.10	2233.45	2212.88	2224.44	
 SET COMPOSITE (Apr 12)	1,660.45	1.36	0.08	1658.00	1662.60	1654.46	1659.09	
 JAKARTA COMPOSITE (Apr 12)	6,405.87	-4.30	-0.07	6395.07	6422.27	6394.91	6410.17	
 SHANGHAI COMPOSITE (Apr 12)	3,188.63	-1.33	-0.04	3184.86	3199.28	3168.04	3189.96	
 SGX NIFTY (Apr 13)	11,676.00	-15.50	-0.13	11705.00	11705.00	11664.00	11691.50	

# INDIAN EQUITY MARKET

INDICES	LAST	PREV VALUE	CHANGE	% CHANGE
NIFTY	11,643.45	11,596.70	46.75	0.40%
BANK NIFTY	29,938.55	29,786.10	152.45	0.51%
SENSEX	38,767.11	38,607.01	160.10	0.41%

# CALL OF THE WEEK

## TECHNICAL VIEW:-

### ITC Ltd



**RECOMMENDATION – AS YOU SEEN IN THE CHARTS THAT STOCHASTIC RSI SHOWS BUY SIGNAL SO TRADER CAN MAKE THEIR POSITION ABOVE 306 TG- 310.5 / 316.7 / 324.3 SL- 295.3**

ITC Ltd	BUY	AIADVICALL: ABOVE 306 TG- 310.5 / 316.7 / 324.3 SL- 295.3
TATA STEEL	Last call update	OUR ONE TGT HIT FROM 551

# **TECHNICAL VIEW:-**

## **GAIL Ltd**



**RECOMMENDATION – AS YOU SEEN IN THE CHARTS THAT SMIO SHOWS BUY SIGNAL SO TRADER CAN MAKE THEIR POSITION ABOVE 350 TG- 355.2 / 362.2 / 371 SL- 337.8**

<b>GAIL</b>	<b>BUY</b>	<b>AIADVICALL: BUY ABOVE 350 TG- 355.2 / 362.2 / 371 SL- 337.8</b>
-------------	------------	--------------------------------------------------------------------

## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation: - Nifty is UP 46.75 point close at 11,643.45 True strength INDICATOR shows buy single. So, trader can make their position BUY ABOVE 11,650.00 TGT-11,740.00/11,790.00/11,910.00 SL 11,460.00**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty is end UP 152.45 point close at 29,938.55 Rsi indicator also shows buy signal so trader can make their position BUY ABOVE 30,000.65Tgt- 30,100.65 /30,200.65 /30,300.65 SL -29,850.65**



# DISCLAIMER

**Investing involves substantial risks. All information provided herein is for informational purposes only, not intended for trading purposes or advice and does not constitute recommendations or endorsements for any issue, security or action.**

**The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.**

**This material is for personal information and based upon it & takes no responsibility**

**The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Aaradhya Investment Adviser recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Aaradhya Investment Adviser shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.**

**Investment in Commodity and equity market has its own risks.**

**It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for . Any surfing and reading of the information is the acceptance of this disclaimer.**

**All Rights Reserved.**