



DAILY EQUITY NEWSLETTER

6TH JULY 2017

**PREPARED BY-
RESEARCH TEAM**

Market Summary:-

- **Equity benchmark indices ended the session on a flat note with a positive bias, with the Nifty ending above 9600-mark. The Sensex closed up 35.77 points at 31245.56, while the Nifty ended higher by up 24.30 points at 9637.60.**
- **Pharma major Lupin shares rallied 5 percent intraday after it announced generic version of Moxifloxacin Hydrochloride Ophthalmic solution in the United States.**
- **IL&FS the Company has received letter of intents (Lols) from Jharkand Bijli Vitran Nigam (JBVNL) under the Integrated Power Development Scheme (IPDS) for a total contract value of Rs 236.76 crore.**
- **A day after announcing the extension of trading hours from 9:15 am to 5:00 pm, the Metropolitan Stock Exchange of India (MSEI) has decided to postpone this decision.**
- **The average assets under management of the mutual fund industry rose 7 percent taking the total AUM to a record high of Rs 19.52 lakh crore at the end of June quarter, according to the data on the Association of Mutual Funds in India.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
LUPIN	1,086.00	4.03	51,48,183	55,086.59	1,040.50	1,096.00	1,036.20	1,043.90
VEDL	261.80	2.57	1,22,13,288	31,694.70	255.00	262.10	254.60	255.25
ZEEL	500.20	2.31	21,02,665	10,438.05	491.35	500.95	489.30	491.40
ASIANPAINT	1,132.00	2.12	8,37,353	9,379.44	1,108.55	1,135.00	1,108.55	1,108.55
M&M	1,383.00	2.06	12,16,606	16,843.67	1,365.00	1,395.40	1,361.50	1,355.15

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
ITC	331.65	-1.66	1,19,78,317	39,883.00	337.25	337.85	330.25	337.25
INFY	952.00	-1.05	21,13,114	20,084.09	959.00	959.00	945.40	962.15
WIPRO	257.40	-1.00	18,86,501	4,867.74	260.00	260.40	256.45	260.00
BHARTIARTL	376.65	-0.70	21,07,618	7,911.79	377.00	378.50	373.35	379.30
GAIL	363.10	-0.62	11,82,681	4,293.49	368.00	368.00	361.50	365.35

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	04-Jul-2017	3749.62	4583.98	-834.36

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	04-Jul-2017	2778.21	2482.33	295.88

STOCKS IN NEWS

HDFC | Max India | NMDC | Mahindra and Mahindra | Wockhardt | ICICI Prudential Life | McNally Bharat | Delta Corp | Sanghvi Movers | Laurus Labs | Amtek Auto | Sun Pharma | Sterling Biotech | Jyoti Structures | Tata Power | Yes Bank and HPCL

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing buy snapped were largely up on Wednesday, with Reliance Industries and automakers pushing the indexes slightly higher but a lack of clear drivers capped broader advances in other sectors. Though markets largely welcomed the unveiling of a unified goods and services tax, other key events loom including the start of earnings reports later this month and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of nifty and cross above 9645 so trader can take buying position.

RESSISTANCE	9644.80	9674.60
PIVOT	9619.20	
SUPPORT	9588.99	9564.70

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing buy, markets are range bound, The positivity of GST is still not factored in by most sectors which will take some time. and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of bank nifty cross level above 23385 so traders can take buying position.

RESSISTANCE	23330.26	23446.30
PIVOT	23246.99	
SUPPORT	23130.90	23047.60

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