



DAILY EQUITY NEWSLETTER

19TH september 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

A sharp selloff in the last hour dragged the market to its lowest point, with the Nifty breaching 11,300-mark and ending below it. The Sensex closed almost 300 points lower. US imposing tariffs on USD 200 billion worth of Chinese goods and services late on Monday along with a surging crude prices weighed on the market on Tuesday. Adding to the pain was a weakening rupee, which fell to 72.75 per US dollar when the market came to a close. Crude prices surged in the last hour of trading after Saudi Arabia is said to have been comfortable with Brent trading above USD 80 per barrel.

At the close of market hours, the Sensex ended lower by 294.84 points or 0.78% at 37290.67, while the Nifty fell 98.90 points or 0.87% at 11278.90. The market breadth is negative as 879 shares advanced, against a decline of 1,775 shares, while 178 shares were unchanged. Shares of Hindustan Unilever and Yes Bank were the top gainers, while State Bank of India, Tata Motors, and Indiabulls Housing lost the most.

Shares of Gujarat Gas rose 2.2 percent as company accepted authorisation from PNGRB for local natural gas distribution. PNGRB has issued the letter for grant of authorisation to Gujarat Gas (GGL) to lay, build, operate, or expand city or local natural gas distribution network for the geographical area of Narmada (Rajpipla) district in the state of Gujarat.

GGL has been granted 300 months of infrastructure exclusivity i.e. valid up to September 05, 2043 and 96 months of marketing exclusivity valid up to September 05, 2026 for the CGD network.

The Indian rupee is hovering around 72.49 per US dollar-mark. The currency had opened at lower level at 72.5050 per dollar. Here is a look at an interesting chart on how the rupee has fallen sharply during the time of financial crises. Image source: Bloomberg, Kotak Institutional Equities

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
HINDUNILVR	1,664.90	3.70	29,32,792	48,528.03	1,622.00	1,670.95	1,618.00	1,605.45
YESBANK	324.60	1.88	3,02,43,505	98,294.42	319.35	328.95	319.10	318.60
ONGC	174.00	1.34	64,26,239	11,159.16	172.35	174.60	171.75	171.70
DRREDDY	2,598.90	1.18	11,11,458	29,004.39	2,579.90	2,637.00	2,570.00	2,568.50
ITC	304.50	0.83	81,99,623	24,800.58	302.20	304.90	299.30	302.00

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
SBIN	273.60	-4.10	3,39,01,000	94,010.86	285.00	286.90	272.40	285.30
IBULHSGFIN	1,158.00	-3.57	18,76,122	22,244.43	1,195.00	1,204.05	1,149.80	1,200.85
TATAMOTORS	251.25	-3.46	1,15,54,420	29,509.99	257.75	259.80	250.60	260.25
HINDPETRO	250.45	-3.06	50,01,129	12,774.88	258.50	261.65	248.10	258.35

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	18-Sep-2018	4704.44	5848.17	-1143.73

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	18-Sep-2018	3191.29	2926.63	264.66

STOCKS IN NEWS

Bank of Baroda | Idea | Infosys | Avenue Supermarts | GCPL and OBC are stocks, which are in news today.

Securities in Ban For Trade Date 19-SEP-2018:

1,ADANIENT

2,BALRAMCHIN

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty down 98.85 point close at 11,278.90 stochastic oscillator Indicator shows sell signal so trader can make their position below 11390 tgt- 11350 / 11300/11240 sl-11425 .

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty down 378.85 point close at 26,441.45 ECM Indicator shows sell signal so trader can make their position below 26,870 tgt- 26810 /26740, /26,660 sl- 26975 .

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