



# **DAILY EQUITY NEWSLETTER**

**2<sup>ND</sup> JANUARY 2018**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

**Selling pressure in banks and auto stocks, and IT, among others, led to a fall in Indian market, with the Nifty closing below 10,450, while the Sensex plunged over 200 points. At the close of market hours, the Sensex was down 244.08 points or 0.72% at 33812.75, while the Nifty was down 95.20 points or 0.90% at 10435.50. The market breadth was narrow as 1665 shares advanced, against a decline of 1246 shares, while 746 shares were unchanged. BHEL, Coal India, Tata Power and Indiabulls Housing were the top gainers, while IndusInd Bank, Tata Motors, TCS, Bharti Infratel were the top index losers.\**

**IndusInd Bank said it has raised USD 500 million (about Rs 3,193.75 crore) term loan from overseas lending bodies to expand its business. The private sector bank has concluded the syndicated term loan facility from a group of overseas investors, it said in a regulatory filing. The fundraising, along with the funds raised during the ongoing financial year from multilateral institutions ADB and OPIC, will help the bank expand its lending to clients, it said. The tenor of the loan is for three years and will be used for general banking purposes, it added.**

**In Securities and Exchange Board of India's (Sebi) last board meeting for 2017, the market regulator approved a slew of reforms, one is formation of a universal exchange. In an interview with CNBC-TV18, Ashish Kumar Chauhan, MD & CEO of BSE discussed this and many more issues. BSE has been ready for commodity trading since 2015, he said. Integration of currency trading was quick. Commodities took off by 2004-2005. Although financial markets went down in 2008-2009, the commodities market did not go down till 2012-2013, he added.**

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
IBULHSGFIN	1,217.50	1.75	13,23,659	16,257.84	1,196.60	1,243.90	1,194.85	1,196.60
COALINDIA	266.90	1.50	30,79,260	8,187.75	263.00	267.30	262.60	262.95
CIPLA	616.30	1.28	8,73,546	5,348.98	608.00	617.85	607.00	608.50
SUNPHARMA	574.50	0.59	53,14,142	30,755.60	571.50	585.40	571.25	571.15
IOC	390.50	0.50	22,18,462	8,658.21	390.00	392.50	388.50	388.55

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>INFRATEL</u>	369.95	-2.32	17,88,442	6,644.42	379.90	379.90	368.35	378.75
<u>TCS</u>	2,650.00	-1.90	6,75,880	17,944.14	2,682.30	2,694.80	2,635.00	2,701.20
<u>BPCL</u>	508.75	-1.73	19,40,293	9,944.58	518.00	523.00	507.20	517.70
<u>INDUSINDBK</u>	1,620.40	-1.73	7,71,099	12,595.75	1,652.00	1,655.95	1,618.10	1,648.90
<u>BOSCHLTD</u>	19,820.00	-1.71	20,401	4,063.52	20,165.00	20,620.00	19,702.40	20,165.55

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	01-Jan-2018	769.77	443.86	325.91

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	01-Jan-2018	2499.42	3799.73	-1300.31

## **STOCKS IN NEWS**

**SAIL | Lakshmi Vilas Bank | Phoenix Mills | SRF | Bank of India | Brigade Enterprises | Bank of Baroda | Allahabad Bank | Jaypee Infratech and Ferro Alloys Corporation are stocks, which are in news.**

## TECHNICAL VIEW:-

# CNX NIFTY



**Recommendation:** - Nifty end down 95.15 point close at 10435.55. Super trend show sell signal so trader can make their position below 10480 tg- 10440 /10390 /10330 sl- 10555.00

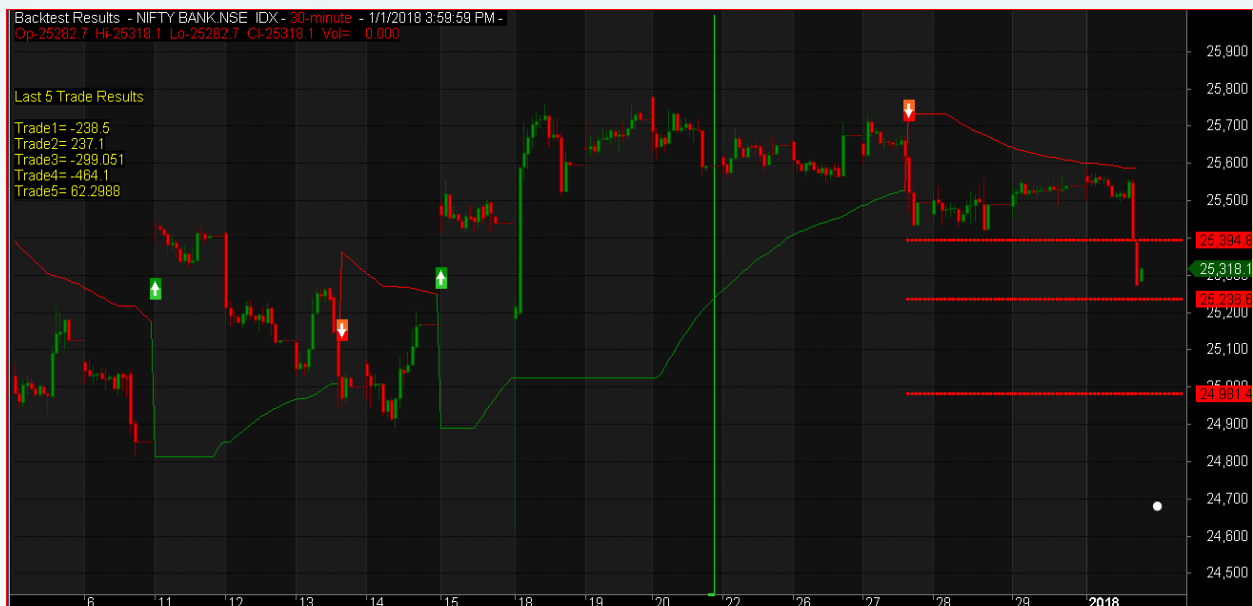
**RESISTANCE** :- 10550 / 10569

**PIVOT POINT** :- 10519

**SUPPORT** :- 105000 / 10469

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 221.35 point close at 25318.10.  
Super trend show sell signal so trader can make their position below 25400 tg-  
25340 /25270 / 25190 sl- -25500.00**

**RESISTANCE : 25587 / 25634**

**PIVOT POINT :- 25518**

**SUPPORT :- 25471 / 25402**

# DISCLAIMER

**Investing involves substantial risks. All information provided herein is for informational purposes only, not intended for trading purposes or advice and does not constitute recommendations or endorsements for any issue, security or action.**

**The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.**

**This material is for personal information and based upon it & takes no responsibility**

**The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Aaradhya Investment Adviser recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Aaradhya Investment Adviser shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.**

**Investment in Commodity and equity market has its own risks.**

**It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for it . Any surfing and reading of the information is the acceptance of this disclaimer.**

**All Rights Reserved.**