



# WEEKLY EQUITY NEWSLETTER

## 12 - 16 JUNE 2017



# MARKET GOSSIPS

- ✓ Benchmark indices ended the session on a negative note, with the Nifty closing below 9650-mark. The Sensex closed down 57.92 points at 31213.36, while the Nifty was lower by 16.65 points at 9647.25.
- ✓ The Centre has stood firm before the Supreme Court on mandatory Aadhaar enrolment by June 30 and said those without the UID number after the deadline would not be entitled to the benefits under social welfare schemes.
- ✓ Tax officials are combing the list of redeemed fixed deposits and large personal loans at some cooperative banks and non-banking finance companies (NBFCs) on suspicions of money laundering after last year's overnight currency swap, according to two people close to the probes.
- ✓ India's top Telco's could expand their operating margins by around 500 basis points each over the next three years from automation initiatives like the Aadhaar-based e-KYC process and online recharges, which would lower sales, marketing, distribution and administration costs.
- ✓ Enthused by the success of SBI merger, the Finance Ministry is considering clearing another such proposal in the public sector banking space by this fiscal end with a goal to create 4-5 global sized lenders. Five associate banks and Bharatiya Mahila Bank became part of SBI on April 1, 2017, catapulting the country's largest lender to among the top 50 banks in the world.
- ✓ Tejas Networks, which designs and develops products for telecom service providers, will launch its initial public offer on June 14 and has fixed the price band of Rs 250-257 per share to raise about Rs 776 crore.
- ✓ The Dow Jones industrial average fell about 45 points, with Boeing contributing the most losses. The S&P 500 closed 0.28 percent lower, with consumer discretionary leading decliners. The Nasdaq composite lagged, slipping 0.33 percent.

# MARKET PERFORMANCE

## NIFTY GAINERS/LOSERS

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
DRREDDY	2,634.00	3.67	8,45,476	22,260.45	2,545.50	2,666.25	2,545.50	2,540.65
SUNPHARMA	529.00	3.41	1,06,16,075	55,959.45	514.00	534.60	511.60	511.55
HDFC	1,631.00	1.98	22,89,492	37,278.20	1,608.90	1,635.00	1,605.00	1,599.35
CIPLA	549.15	1.66	13,96,596	7,656.56	538.75	554.70	537.10	540.20
AUROPHARMA	606.00	1.55	32,88,925	19,951.61	600.90	613.50	599.10	598.00

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
GAIL	385.25	-4.31	39,73,648	15,557.23	402.50	404.55	384.55	402.60
TCS	2,520.00	-3.64	16,65,357	42,357.19	2,598.00	2,604.95	2,515.50	2,615.25
IOC	418.25	-2.13	33,96,980	14,306.72	428.00	430.65	418.15	427.35
HCLTECH	866.00	-1.65	14,15,310	12,310.79	880.00	880.40	865.00	880.50
HEROMOTOCO	3,783.95	-1.54	2,56,253	9,738.87	3,847.00	3,859.00	3,778.25	3,843.25

# WORLD INDICES

Name	Current Value	Change	% Chg	Open	High	Low
<b>US Markets</b>						
<a href="#"><u>Nasdaq</u></a> (Jun 09)	6,207.92	-113.84	-1.83	6,330.25	6,341.70	6,137.68
<b>European Markets</b>						
<a href="#"><u>FTSE 100</u></a> (Jun 9)	7,527.33	77.35	1.03	7,449.98	7,545.12	7,449.73
<a href="#"><u>CAC 40</u></a> (Jun 9)	5,299.71	35.47	0.67	5,275.99	5,320.17	5,266.83
<a href="#"><u>DAX</u></a> (Jun 9)	12,815.72	102.14	0.80	12,711.53	12,821.03	12,711.53
<b>Asian Markets</b>						
<a href="#"><u>Nikkei 225</u></a> (Jun 9)	20,013.26	104.00	0.52	19,953.06	20,096.01	19,927.07
<a href="#"><u>Straits Times</u></a> (Jun 9)	3,254.19	17.14	0.53	3,243.03	3,260.01	3,239.98
<a href="#"><u>Hang Seng</u></a> (Jun 9)	26,030.29	-32.77	-0.13	26,090.33	26,090.33	25,922.68
<a href="#"><u>Taiwan Weighted</u></a> (Jun 9)	10,199.65	-26.13	-0.26	10,238.55	10,268.37	10,198.80
<a href="#"><u>KOSPI</u></a> (Jun 9)	2,381.69	18.12	0.76	2,371.22	2,385.15	2,367.81
SET Composite (Jun 9)	1,566.65	-3.63	-0.23	1,571.12	1,571.70	1,564.53
Jakarta Composite (Jun 9)	5,675.52	-27.40	-0.48	5,699.25	5,704.86	5,669.87
<a href="#"><u>Shanghai Composite</u></a> (Jun 9)	3,158.75	8.42	0.27	3,147.45	3,165.92	3,146.11
SGX Nifty (Jun 10)	9,648.50	-33.50	-0.35	9,675.00	9,687.00	9,612.50
<b>NSE</b>						
<a href="#"><u>Dow Jones Futures</u></a> (Jun 09)	21,227.50	27.50	0.13	21,190.00	21,247.50	21,182.50
<a href="#"><u>S&amp;P 500 Futures</u></a> (Jun 09)	2,435.25	2.25	0.09	2,432.00	2,435.50	2,431.00

# INDIAN EQUITY MARKET

INDICES	LAST	PREV VALUE	CHANGE	% CHANGE
NIFTY	9,668.25	9,647.25	21.00	0.22
BANK NIFTY	23,690.90	23,536.10	154.80	0.66
SENSEX	31,262.06	31,213.36	48.70	0.16

## CALL OF THE WEEK

### EDELWEISS FINANCIAL LTD



EDELWEISS FINANCIAL LTD (EQ)	BUY	ABOVE 203.00 TARGET-207.00/213.00 SL-197.25
SHAKTI PUMPS LTD (EQ)	LAST WEEK UPDATED CALL	TARGET ACHIEVED

# MUTHOOT FINANCE LTD



MUHTOOT FINANCE LTD (EQ)	BUY	ABOVE 447.00 TARGET- 456.00/470.00 SL-434.25
HOV SERVICES LTD (EQ)	LAST WEEK UPDATED CALL	TARGET ACHIEVED

# CNX NIFTY



**Recommendation:** Nifty showing buy market edged up on Friday, rebounding from losses earlier in the session as European shares showed a muted reaction to the U.K. elections that resulted in a hung parliament, but indexes still posted their first weekly fall in five, candle stick pattern form hammer and Stochastic oscillator indicator and moving average indicator and weekly chart showing buy of nifty and cross above 9710 so trader can take buying position.

<b>RESISTANCE</b>	<b>9702.10</b>	<b>9750.70</b>
<b>PIVOT</b>	<b>9624.90</b>	
<b>SUPPORT</b>	<b>9576.30</b>	<b>9499.20</b>

# BANK NIFTY



**Recommendation:** Bank nifty showing buy, The Nifty Bank also hit a record high during the Friday's trade Private sector banks fired on all cylinders along with midcaps, metals as well as auto stocks, the indices of which on the Nifty gained the most Stochastic oscillator indicator and moving average indicator and weekly chart showing buy of bank nifty cross level above 23720 so traders can take buying position.

<b>RESSISTANCE</b>	<b>23532.50</b>	<b>23688.60</b>
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<b>PIVOT</b>	<b>23313.10</b>
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<b>SUPPORT</b>	<b>23156.75</b>	<b>22937.60</b>
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