



DAILY EQUITY NEWSLETTER

8TH JANUARY 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

Benchmark indices as well as Midcap ended at fresh record closing high on Friday. The 30-share BSE Sensex rose 184.21 points to 34,153.85 and the 50-share NSE Nifty gained 54.10 points at 10,558.90. About 1,714 shares advanced against 1,215 declining shares on the BSE.

Pidilite Industries has approved investment in equity shares of CIPY Polyurethanes Pvt Ltd. The proposed shareholding of company in CIPY post such investment will be 70 percent initially, thereby making CIPY a subsidiary of company, it said. Incorporated in November 1994, CIPY is engaged in business of manufacture and sale of floor coatings using polyurethanes, epoxies, polyurea and polyaspartic polymers.

Drug major Lupin today said it has launched Flucytosine capsules, used to treat serious infections, in the American market. The company has launched its generic product in the strengths of 250 mg and 500 mg after having received approval from the US Food and Drug Administration (USFDA), Lupin said in a regulatory filing. The Mumbai-based company's product is the generic version of Valeant Pharmaceuticals International Inc's Ancobon tablets. The drug is indicated for the treatment of serious infections.

IDFC Securities has maintained its Outperform rating on PI Industries with increased price target at Rs 1,085 per share. The research house expects the agrochemical company to bounce back to growth from the second half of the current financial year, led by new product launches and exports business. In custom synthesis and manufacturing business, IDFC expects strong recovery. Its robust orderbook provides revenue visibility for next three years and unique business model enables growth despite headwinds, the research house said. IDFC expects revenue and net profit to grow at a compounded rate of 12 percent and 6 percent, respectively, over the financial years through March 2020.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>YESBANK</u>	332.90	4.98	3,07,20,675	1,01,814.46	317.50	337.90	317.45	317.10
<u>BAJFINANCE</u>	1,818.00	3.65	9,84,327	17,605.08	1,766.00	1,821.00	1,759.10	1,754.00
<u>ADANIPTS</u>	423.65	3.37	54,48,214	22,983.84	411.90	426.95	410.20	409.85
<u>INDUSINDBK</u>	1,700.00	3.24	11,34,406	19,056.77	1,645.00	1,703.00	1,643.50	1,646.60
<u>BHARTIARTL</u>	539.90	3.23	72,18,024	38,552.19	525.00	542.50	518.55	523.00

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>INFRATEL</u>	372.40	-1.75	15,76,172	5,942.33	381.45	381.45	371.50	379.05
<u>HINDALCO</u>	276.15	-1.30	70,84,973	19,781.24	282.00	284.00	275.10	279.80
<u>UPL</u>	774.10	-0.97	8,87,317	6,900.22	785.60	785.60	770.80	781.65
<u>HINDPETRO</u>	415.00	-0.92	35,95,907	14,908.27	420.00	421.90	411.40	418.85
<u>IOC</u>	384.10	-0.83	30,73,155	11,813.21	387.00	388.90	382.00	387.30

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	05-Jan-2018	5811.9	5230.47	581.43

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	05-Jan-2018	3984.73	3741.6	243.13

STOCKS IN NEWS

Indian Overseas Bank | Cipla | Orbit Exports | JSW Energy | Hindalco | Take Solutions | Bajaj Electricals | Varun Beverages | Punjab National Bank | Jaiprakash Associates | NIIT | GTL Infrastructure | Idea Cellular | ICICI Bank | Reliance Communications | Electrosteel Steels | ONGC | HPCL | Infosys | Tata Motors | Advanced Enzyme Technologies | HCL Tech terminates | GM Breweries are stocks | which are in news.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end up 54.05 point close at 10558.85. Aroon show buy signal so trader can make their position above 10582 tg- 10622 /10672 /10732 sl- 10507.00

RESISTANCE :- 10576 / 10594

PIVOT POINT :- 10548

SUPPORT :- 10530 / 10502

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end up 139.25 point close at 25601.85 .Aroon show buy signal so trader can make their position above 25669 tg- 25729 / 25799 /25879 sl- 25769.00

RESISITANCE : 25663 / 25725

PIVOT POINT :- 25581

SUPPORT :- 25519 / 25437

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