



DAILY EQUITY NEWSLETTER

28TH JUNE 2017

PREPARED BY-
RESEARCH TEAM

Market Summary:-

- **Benchmark indices trimmed some of its losses from the afternoon session, with the Nifty ending just a notch above 9500-mark while the Sensex ended below 31,000 for the first time since May 25. The Sensex closed down 179.96 points at 30958.25, while the Nifty ended down 63.55 points at 9511.40.**
- **Mafatlal Industries shares rallied more than 11 percent intraday on approval from board of directors for stake sale in Navin Fluorine.**
- **As the economy gears up for the goods and services tax (GST), this change is expected to be a welcome one for the tiles industry by creating a seamless national market for the organized players resulting in the removal of interest rate barriers and an improvement in supply chain.**
- **According to Habil F Khorakiwala, Founder, Chairman & Group CEO of Wockhardt, Indian generic companies have been very competitive in the US markets. Indian pharma industry will hold its ground when it comes to US market.**
- **The Indian rupee opened marginally higher at 64.48 per dollar against 64.52 Friday. Markets in Asia were mixed as traders watched for signals from central bankers' speeches. The Nikkei 225 rose 0.37 percent, while South Korea's benchmark Kospi index reversed earlier losses to trade 0.17 percent higher.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
IOC	390.20	1.77	43,00,410	16,548.84	385.00	391.10	376.20	383.40
GAIL	359.60	1.54	27,86,723	9,954.17	356.00	362.65	346.65	354.15
BHARTIARTL	371.05	1.32	38,09,540	14,184.06	365.00	375.90	365.00	366.20
ONGC	160.00	1.20	71,05,195	11,243.97	158.95	160.85	155.20	158.10
HEROMOTOCO	3,700.00	1.09	3,65,879	13,432.95	3,676.00	3,711.70	3,636.60	3,660.10

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
BANKBARODA	154.10	-4.20	1,10,27,711	17,088.54	160.75	160.75	153.20	160.85
ACC	1,575.60	-3.73	3,57,014	5,679.16	1,641.00	1,643.00	1,570.10	1,636.70
ZEEL	490.80	-3.72	60,90,641	30,082.28	509.20	511.50	487.35	509.75
ULTRACEMCO	3,871.55	-3.19	3,39,043	13,261.29	3,993.00	4,015.05	3,863.15	3,999.00
SBIN	280.00	-3.10	2,55,23,129	71,564.30	289.25	289.45	276.80	288.95

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	27-Jun-2017	7231.39	6939.28	292.11

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	27-Jun-2017	2899.56	3048.1	-148.54

STOCKS IN NEWS

Aurobindo Pharma | ONGC | Lupin | HPCL | Cadila Healthcare | IDFC | Bajaj Hindustan Sugar | LT Foods | Bhushan Steel | Amtek Auto | Sterlite Technologies | Jyoti Structures | Grasim and NOCIL

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing sell Benchmark indices trimmed some of its losses from the afternoon session, with the Nifty ending just a notch above 9500-mark while the Sensex ended below 31,000 for the first time since May 25. and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of nifty and cross below 9450 so trader can take selling position.

RESSISTANCE	9626.60	9678.30
PIVOT	9595.97	
SUPPORT	9544.30	9513.60

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing sell, fell for a fifth straight session and ended at its lowest in a month, as lenders retreated on a media report the country's central bank was demanding higher provisioning for loans submitted under the insolvency process and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of bank nifty cross level below 23180 so traders can take selling position.

RESSISTANCE	23717.00	23891.25
PIVOT	23612.50	
SUPPORT	23438.10	23333.25

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