



DAILY EQUITY NEWSLETTER

5TH JULY 2017

PREPARED BY-
RESEARCH TEAM

Market Summary:-

- **Benchmark indices ended the session on a flat note with a negative bias, but the Nifty ended above 9600-mark. The Sensex closed down 11.83 points at 31209.79, while the Nifty down 1.70 points at 9613.30.**
- **Hindalco Industries gained more than 1 percent after research firm Jefferies retained its buy rating with a target price of Rs 237, saying China's aluminum supply reforms execution, if happens, could be a potential trigger.**
- **Like all big transformations, Motilal Oswal believes GST will create disruption in the near term. However, in the long term, it is expected to simplify and rationalize taxes, shift trade from the unorganised to the organized segment, and improves efficiency in the system, it feels.**
- **Drug firm Wockhardt has received approval from the US health regulator for generic Olopatadine HCl eye drops used for the treatment of ophthalmic allergies. The company has received final approval from the United States Food and Drug Administration (USFDA) for Olopatadine HCl 0.1 per cent ophthalmic solution,**
- **Jindal Poly Films rallied more than 4 percent intraday after the subsidiary acquired the company in Netherlands. JPF acquired AFP at an enterprise value of euro 82.3 million (Rs 598 crore).**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
RELIANCE	1,422.00	2.97	43,01,200	60,709.72	1,390.00	1,427.10	1,389.00	1,381.05
TATAPOWER	81.55	1.43	24,15,946	1,959.33	80.90	81.70	80.55	80.40
BPCL	657.10	1.19	74,43,636	49,142.14	647.70	665.00	645.95	649.35
HDFC	1,639.05	1.07	19,09,048	31,200.53	1,626.35	1,646.50	1,616.40	1,621.65
INFRADEL	402.00	1.07	24,12,278	9,697.60	399.80	405.90	396.60	397.75

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
IBULHSGFIN	1,050.00	-2.35	16,52,082	17,392.62	1,078.00	1,078.00	1,040.10	1,075.30
DRREDDY	2,621.80	-2.26	2,64,253	6,958.55	2,668.10	2,676.10	2,610.30	2,682.55
HERMOTOCO	3,700.00	-2.02	4,74,327	17,674.33	3,804.05	3,804.05	3,693.65	3,776.10
AXISBANK	507.70	-1.85	40,86,213	20,874.01	516.80	517.55	506.55	517.25
BANKBARODA	159.00	-1.76	56,30,976	9,039.97	162.40	163.00	159.00	161.85

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	04-Jul-2017	3749.62	4583.98	-834.36

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	04-Jul-2017	2778.21	2482.33	295.88

STOCKS IN NEWS

Bajaj Auto | Jindal Poly | Wockhardt | GTPL Hathway | Emami Paper | Nitin Fire | Asian Granito | Tata Chemicals | Indo Rama | Hero MotoCorp | Godrej Properties | Reliance Capital | ICICI Bank and Yes Bank

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing buy snapped a three-session winning streak to end slightly lower on Tuesday as investors booked profits in recent outperformers such as ITC Ltd but energy shares rose on lower global oil prices and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of nifty and cross above 9625 so trader can take buying position.

RESSISTANCE	9644.80	9674.60
PIVOT	9594.20	
SUPPORT	9564.30	9513.70

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing buy, Asian bourses were mixed after North Korea launched a missile, with the Reserve Bank of Australia's interest rate decision due later and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of bank nifty cross level above 23215 so traders can take buying position.

RESSISTANCE	23353.80	23435.90
PIVOT	23249.10	
SUPPORT	23168.10	23063.30

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