



DAILY EQUITY NEWSLETTER

14TH JUNE 2017

**PREPARED BY-
RESEARCH TEAM**

Market Summary:-

- **Erasing a huge chunk of its gains in the final hours of trade, benchmark indices ended the session on a flat note, after having surged almost over 150 points on the Sensex intraday. The Nifty closed just above 9600. The Sensex ended up 7.79 points at 31103.49, while the Nifty was down 9.50 points at 9606.90.**
- **General Insurance Corporation of India (GIC) is expected to launch its Rs 9,000 crore initial public offering (IPO) in September-October, 2017,**
- **Gold held steady as investors remained cautious ahead of a two-day US Federal Reserve meeting that is likely to provide hints on the central bank's interest rate policy for the remainder of the year,**
- **Mumbai-based Capaci's Infraprojects has received approval from the Securities and Exchange Board of India (SEBI) for its proposed initial public offering. The construction company had filed its draft red herring prospectus for an IPO on April 17, 2017.**
- **Jeevan Scientific Technology shares were locked at 5 percent upper circuit at Rs 39.80 on successful completion of first audit by the US health regulator.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
POWERGRID	209.75	1.72	88,73,561	18,636.25	206.45	213.15	206.00	206.20
LUPIN	1,178.30	1.56	9,53,734	11,223.54	1,163.00	1,182.95	1,163.00	1,160.20
NTPC	159.85	1.20	34,08,581	5,440.78	158.25	160.30	158.10	157.95
BOSCHLTD	24,170.00	1.07	30,628	7,415.87	24,089.00	24,409.75	23,999.55	23,914.90
HDFC	1,665.00	1.06	27,37,084	45,635.95	1,642.05	1,682.20	1,642.05	1,647.50

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
VEDL	238.30	-2.77	96,43,064	23,300.54	244.10	244.60	237.60	245.10
HCLTECH	846.00	-2.26	12,43,895	10,617.76	862.00	864.90	842.30	865.55
TATAMTRDVR	277.95	-1.84	8,98,856	2,519.49	283.55	285.45	277.00	283.15
TATAMOTORS	448.50	-1.70	35,77,406	16,189.19	457.15	458.75	448.00	456.25
WIPRO	258.85	-1.65	33,54,767	8,772.72	260.00	266.70	256.75	526.35

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	13-Jun-2017	3941.55	4253.95	-312.4

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	13-Jun-2017	2480.57	2175.99	304.58

STOCKS IN NEWS

Wipro | Bharti Airtel | Idea Cellular | Reliance Capital | Sical Logistics | Cosmo Films | Shreyas Shipping | Ess Dee Aluminium | Jeevan Scientific | MEP Infrastructure | SpiceJet | InterGlobe Aviation | Monsanto | Tata Power | HPCL | BPCL | IOC | PFC and TCS

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing sell market ended flat on Tuesday, erasing earlier gains as markets ran out of steam even as lower-than-expected inflation data raised hopes of a central bank rate cut in August. and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of nifty and cross below 9580 so trader can take selling position.

RESSISTANCE	9642.80	9669.20
PIVOT	9620.65	
SUPPORT	9594.25	9572.20

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing sell, Banks, both private and public, gained and helped the indices rise, while midcaps too gained. FMCG and metals witnessed marginal correction as well and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of bank nifty cross level below 23445 so traders can take selling position.

RESSISTANCE	23586.50	23702.30
PIVOT	23514.15	
SUPPORT	23398.50	23325.80

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