



DAILY EQUITY NEWSLETTER

20th MARCH 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

The market extended previous day's losses, with the Nifty closing below 10,100 levels for the first time since December 2017. The 30-share BSE Sensex was down 252.88 points or 0.76 percent at 32,923.12 and the 50-share NSE Nifty was down 100.90 points or 0.99 percent at 10,094.30. HCL Technologies, Tata Steel, Bharati Airtel, Bajaj Finance, Hindalco, HPCL, Wipro, Infosys, SBI, ICICI Bank, Tata Motors, HDFC fall up to 5 percent. Nifty Midcap fell nearly 300 points.

Building construction company Capacit'e Infraprojects has bagged a contract worth Rs 256.58 crore from Alamelu Charitable Foundation (an initiative of Tata Trusts). The contract is for complete civil, electro-mechanical and interior works at the Mahamana Pandit Madan Mohan Malaviya Cancer Centre Project at Sundarbagiya, Banaras Hindu University, Varanasi. "We remain confident of delivering this project within the stipulated timelines," Rahul Katyal, Managing Director said.

Shares of Shilpa Medicare rose 7 percent as EIR issued by USFDA for its Telangana facility. The USFDA (United States Food & Drug Administration) has issued an establishment inspection report (EIR) for its formulations manufacturing facility (SEZ unit) located at Jadcherla, Telangana, India. The said facility was inspected between November 11 and November 30, 2017. FDA has determined that the inspection classification of this facility is VAI and accordingly EIR issued.

The Lok Sabha proceedings were disrupted for the 11th day today as the TDP, YSR Congress, TRS and AIADMK continued their noisy protests over various issues, including the banking scam and special status for Andhra Pradesh.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>NTPC</u>	166.85	1.21	50,21,670	8,362.08	165.00	167.90	163.65	164.85
<u>POWERGRID</u>	194.40	1.12	75,91,581	14,762.59	193.40	195.10	192.50	192.25
<u>MARUTI</u>	8,768.75	1.06	5,71,830	50,070.86	8,711.50	8,800.00	8,703.55	8,676.55
<u>HINDUNILVR</u>	1,312.00	0.99	12,44,199	16,308.59	1,308.00	1,318.20	1,303.25	1,299.15
<u>LT</u>	1,281.00	0.92	44,52,882	57,010.25	1,280.00	1,292.00	1,265.85	1,269.30

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
HCLTECH	923.00	-4.61	16,59,374	15,563.10	962.70	963.60	921.00	967.60
TATASTEEL	574.00	-4.37	1,25,42,317	73,120.45	600.00	601.90	572.85	600.20
BHARTIARTL	399.55	-4.13	54,08,078	22,010.34	418.00	421.60	396.70	416.75
TECHM	609.70	-3.94	17,31,324	10,696.47	634.85	637.40	608.00	634.70
BPCL	431.00	-3.70	49,55,340	21,392.70	446.00	446.00	429.00	447.55

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	19-Mar-2018	4288.03	3995.8	292.23

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	19-Mar-2018	3966.58	4158.1	-191.52

STOCKS IN NEWS

Tata Motors | Ramky Infra | Grasim Industries | Binani Industries | REC | Zee Entertainment | K.P. Energy | YES Bank | Axis Bank are stocks, which are in news.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end down 244.45 point close at 24245.10. Aroon show sell signal so trader can make their position below 24250 tg- 24190 /24120 /24040 sl- 24350

RESISITANCE : 10187 / 10280

PIVOT POINT :- 10131

SUPPORT :- 10038 / 9982

TECHNICAL VIEW:-

CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 302.30 point close at 24489.55.
Aroon show sell signal so trader can make their position below 24560 tg-
24500 /24430 /24350 sl- 24660**

RESISITANCE : 24493 / 24741

PIVOT POINT :- 24340

SUPPORT :- 24092 / 23938

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