



# DAILY EQUITY NEWSLETTER

30<sup>th</sup> AUGUST 2018

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

**A sharp selloff in the last hour of trade weighed on equity benchmarks on Wednesday, with the Nifty giving up 11,700-mark. Weakness among giant index names such as Reliance Industries, HDFC Bank, and Infosys, among others, dragged the market lower as well. Banks had a negative impact on the market, along with energy stocks, infra, IT and pharmaceutical names. However, PSU banks and metals tried to offset the losses, but bulls had the tide in their favour. However, there was a strong upmove in the broader markets, with the Nifty Midcap index ending just around half a percent higher. The index had managed to soar a percent during the day's trade. Rise in crude oil prices due to withholding of supply by Iran as well as a depreciating rupee too added to the negative sentiment. The Indian currency managed to fall to a fresh record low of 70.57 per US dollar.**

**Shares of Lupin down 1.5 percent, while JSW Steel touched 52-week high of Rs 405.40, and closed 8.8 percent higher, after National Stock Exchange (NSE) announced fresh Nifty rejig effective from September 28. Cadila Healthcare today said the US health regulator has issued five observations after inspection of its subsidiary Liva Pharmaceuticals' injectables manufacturing facility. The stock closed 2.3% lower.**

**Shares of Indiabulls Real Estate rose 4.3 percent as promoters increased their stake in the company. The company's promoters have increased their stake from 36.9 percent in the quarter ended March 2018 to 38.6 percent in the quarter ended June 2018. Shares of Jaiprakash Power Ventures added more than 13 percent as company to consider loan conversion into preference shares. A meeting of the board of directors of the company is scheduled on August 31 to consider and approve the conversion of loan of lenders (Banks and Financial Institutions) into compulsory convertible preference shares upto an amount of Rs 4,000 crore. Shares of State Bank of India (SBI) gained 1.5 percent as the bank received approval to initiate sale of up to 3.9% of bank's stake in NSE.**

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">UPL</a>	686.00	4.87	52,47,632	35,369.04	655.90	686.50	654.65	654.15
<a href="#">BAJFINANCE</a>	2,990.00	1.96	14,02,583	41,659.52	2,930.00	2,994.00	2,930.00	2,932.60
<a href="#">SBIN</a>	309.85	1.47	2,43,20,824	75,304.57	306.80	312.00	305.75	305.35
<a href="#">ONGC</a>	176.90	1.32	62,88,920	11,142.71	175.00	178.70	174.10	174.60
<a href="#">GAIL</a>	367.80	0.97	52,88,267	19,487.79	369.40	374.10	365.10	364.25

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">COALINDIA</a>	286.30	-2.85	40,02,186	11,511.09	292.70	294.35	285.30	294.70
<a href="#">POWERGRID</a>	193.05	-2.08	39,12,654	7,628.11	197.00	199.05	192.10	197.15
<a href="#">LUPIN</a>	883.85	-1.99	26,92,725	24,086.69	897.00	905.45	883.00	901.75
<a href="#">RELIANCE</a>	1,293.90	-1.90	1,10,77,203	1,45,109.14	1,316.30	1,329.00	1,290.20	1,319.00
<a href="#">INDUSINDBK</a>	1,903.15	-1.58	11,39,011	21,767.41	1,935.00	1,939.30	1,900.10	1,933.65

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	29-Aug-2018	3589.15	5005.02	-1415.87

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	29-Aug-2018	4315.96	3201.6	1114.36

## **STOCKS IN NEWS**

**SBI, Artson Engg, Jet Airways, JSW Steel, Vedanta, Lupin, JP Power which are in news today.**

**Securities in Ban For Trade Date 30-AUG-2018: 1,DHFL 2,IDBI 3,PNB**

# **TECHNICAL VIEW:-**

## CNX NIFTY



**Recommendation: - Nifty down 46.55 point close at 11,691.90 . Aroon shows buy signal so trader can make their position above 11765 tgt- 11805/ 11855 /11915 sl- 11690 .**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 45.55 point close at 28,224.10 awesome oscillator shows buy signal so trader can make their position above 28,404 tgt- 28464/28,534 /28,614 sl-28299**

# DISCLAIMER

**Investing involves substantial risks. All information provided herein is for informational purposes only, not intended for trading purposes or advice and does not constitute recommendations or endorsements for any issue, security or action.**

**The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.**

**This material is for personal information and based upon it & takes no responsibility**

**The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Aaradhya Investment Adviser recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Aaradhya Investment Adviser shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.**

**Investment in Commodity and equity market has its own risks.**

**It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for it . Any surfing and reading of the information is the acceptance of this disclaimer.**

**All Rights Reserved.**