



# **DAILY EQUITY NEWSLETTER**

**1<sup>st</sup> MARCH 2018**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

**The market closed lower for second consecutive session, with the Sensex falling 162.35 points to 34,184.04, dragged by private banks, auto and FMCG stocks. The Nifty declined 61.40 points to 10,492.90. About three shares declined for every share rising on the BSE.**

**Zydus Cadila has received the final approval from the US Food and Drug Administration to market Dexmedetomidine Hydrochloride injection. The drug is indicated for sedation of intubated and mechanically ventilated patients during treatment in an intensive care setting and for sedation of non-intubated patients prior to during surgical and other procedures. The drug will be manufactured at the group's formulations manufacturing facility at Moraiya, Ahmedabad.**

**Fiscal deficit for April-January period stood at Rs 6.76 lakh crore, which was much higher compared to Rs 5.64 lakh crore in same period last year. The deficit was much higher than the estimated revised target of Rs 5.9 lakh crore announced by the government in Budget. The spending for April-January period was at Rs 18.4 lakh crore against Rs 16.2 lakh crore while receipts were at Rs 11.6 lakh crore against Rs 10.5 lakh crore YoY.**

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>INFY</u>	1,169.85	1.71	86,34,208	1,01,199.83	1,147.60	1,189.50	1,142.55	1,150.20
<u>UPL</u>	728.70	1.05	25,77,819	18,771.94	724.00	732.40	718.20	721.15
<u>EICHERMOT</u>	27,420.00	0.98	62,724	17,125.49	27,030.00	27,599.00	26,511.00	27,154.65
<u>HINDPETRO</u>	380.50	0.93	44,08,388	16,671.64	376.00	382.40	373.10	391.50
<u>CIPLA</u>	591.00	0.77	22,55,189	13,356.81	590.00	596.60	587.10	586.50

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>VEDL</u>	330.00	-3.11	1,05,66,570	35,114.83	338.70	338.70	327.00	340.60
<u>ICICIBANK</u>	314.00	-2.53	1,74,81,687	54,754.39	315.15	317.00	311.10	322.15
<u>HINDUNILVR</u>	1,314.45	-2.37	18,62,621	24,644.52	1,338.40	1,338.50	1,311.00	1,346.35
<u>IBULHSGFIN</u>	1,250.35	-2.30	10,71,839	13,518.36	1,268.25	1,280.00	1,247.80	1,279.75
<u>AXISBANK</u>	526.70	-2.17	66,26,661	34,995.40	534.00	536.50	520.00	538.40

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	28-Feb-2018	8739.25	10489.77	-1750.52

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	28-Feb-2018	4791.02	3194.13	1596.89

## **STOCKS IN NEWS**

**Fortis | Binani Cement | United Bank Of India | ICICI Bank | Aurobindo Pharma | ABC India | Atlas Cycles | DLF | Cipla | BPCL | HDFC | Bharat Forge | Sadbhav Infra | L&T Infotech | Reliance Industries and TVS are stocks, which are in news.**

## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation: - Nifty end down 61.45 point close at 10492.85. Aroon show buy signal so trader can make their position above 10555 TG- 10595 / 10645 /10705 SL- 10480**

**RESISTANCE : 10531 / 10570**

**PIVOT POINT :- 10496**

**SUPPORT :- 10457 / 10422**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 276.20 point close at 25107.40.  
Aroon show buy signal so trader can make their position above 25270 TG-  
25330 / 25400 /25480 SL- 25160**

**RESISITANCE : 25219 / 25331**

**PIVOT POINT :- 25080**

**SUPPORT :- 24968 / 24829**

# DISCLAIMER

**Investing involves substantial risks. All information provided herein is for informational purposes only, not intended for trading purposes or advice and does not constitute recommendations or endorsements for any issue, security or action.**

**The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.**

**This material is for personal information and based upon it & takes no responsibility**

**The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Aaradhya Investment Adviser recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Aaradhya Investment Adviser shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.**

**Investment in Commodity and equity market has its own risks.**

**It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for it . Any surfing and reading of the information is the acceptance of this disclaimer.**

**All Rights Reserved.**