



DAILY EQUITY NEWSLETTER

27th FEBRUARY 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

The market ended the day on a strong note, marking a continuity in its upward trend for March series, but the Nifty ended below 10,600. The Sensex is up 303.60 points or 0.89% at 34445.75, while the Nifty is up 91.60 points or 0.87% at 10582.60. The market breadth is narrow as 1606 shares advanced, against a decline of 1159 shares, while 222 shares are unchanged. Tata Motors, Larsen & Toubro, Axis Bank and UPL gained the most on both indices, while Sun Pharma, Infosys, and Tech Mahindra lost the most.

Shares of Reliance Infrastructure rose 4 percent intraday Monday as the company won arbitration award against Goa government. The company has won an arbitration award of Rs 292 crore against Government of Goa. The Arbitration Tribunal, in its award on February 16, 2018, has ordered Government of Goa to pay Rs 292 crore to Reliance Infrastructure by April 15, 2018. The Tribunal has also ordered payment of interest at 15 percent p.a. on the total award amount if Government of Goa fails to pay the entire award amount by the deadline.

Oil producer ONGC has said it may miss the June 2019 target for starting production from its Krishna Godavari basin block due to new policies like GST and local purchase preference rules, including the one that mandates state-owned firms to source domestic iron and steel for infrastructure project. Clarifying on its last week's filing to stock exchanges, Oil and Natural Gas Corp (ONGC) said the new policies it had cited for a possible delay pertained to local purchase preference policy, steel policy and GST policy. "The new policies concerning oil and mining sector, as referred in the reply of ONGC to NSE and BSE, though not amply clarified in the reply, were pertaining to policies like purchase preference policy, steel policy, GST policy etc. and not regulatory policy," ONGC said in a statement.

Market Performance:-

Nifty Gainer/losers

| Symbol | LTP | % Change | Traded Qty | Value (in Lakhs) | Open | High | Low | Prev. Close |
|-------------------|----------|----------|-------------|------------------|----------|----------|----------|-------------|
| <u>MARUTI</u> | 9,050.00 | 4.04 | 8,69,374 | 77,245.44 | 8,758.00 | 9,055.00 | 8,750.05 | 8,698.80 |
| <u>TATAMOTORS</u> | 372.80 | 3.50 | 1,05,76,794 | 39,174.33 | 362.00 | 373.50 | 362.00 | 360.20 |
| <u>LT</u> | 1,344.00 | 3.25 | 22,39,306 | 29,814.57 | 1,306.00 | 1,347.70 | 1,306.00 | 1,301.70 |
| <u>INDUSINDBK</u> | 1,691.35 | 2.91 | 10,23,854 | 17,246.72 | 1,648.00 | 1,700.00 | 1,648.00 | 1,643.50 |
| <u>UPL</u> | 720.90 | 2.90 | 23,29,195 | 16,679.37 | 707.00 | 725.80 | 706.00 | 700.55 |

| Symbol | LTP | % Change | Traded Qty | Traded Value (in Lakhs) | Open | High | Low | Prev. Close |
|------------------|----------|----------|------------|-------------------------|----------|----------|----------|-------------|
| <u>SUNPHARMA</u> | 555.40 | -2.50 | 80,83,731 | 45,279.40 | 570.00 | 571.90 | 553.35 | 569.65 |
| <u>TCS</u> | 3,025.60 | -1.63 | 6,81,941 | 20,758.90 | 3,075.00 | 3,089.95 | 3,021.20 | 3,075.80 |
| <u>TECHM</u> | 611.45 | -1.61 | 29,23,731 | 18,021.00 | 622.00 | 627.45 | 611.05 | 621.45 |
| <u>INFY</u> | 1,139.95 | -1.36 | 25,41,804 | 29,047.74 | 1,151.00 | 1,155.05 | 1,134.35 | 1,155.65 |
| <u>ITC</u> | 266.05 | -1.12 | 83,78,818 | 22,424.23 | 268.55 | 269.50 | 266.00 | 269.05 |

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

| FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores) | | | | |
|---|-------------|-----------|------------|-----------|
| Category | Date | Buy Value | Sell Value | Net Value |
| FII/FPI | 26-Feb-2018 | 4274.02 | 5393.53 | -1119.51 |

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

| DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores) | | | | |
|---|-------------|-----------|------------|-----------|
| Category | Date | Buy Value | Sell Value | Net Value |
| DII | 26-Feb-2018 | 3899.26 | 2489.81 | 1409.45 |

STOCKS IN NEWS

Dr Reddy's Laboratories | Somany Ceramics | Axis Bank | A2Z Infra | Fortis Healthcare | PNB | Atlas Cycles | Magma Fincorp | Idea | Dena Bank | Sakuma Exports | DCM Shriram | Bharti Airtel | Welspun Enterprises | Sadbhav Infra, Reliance Power | Purvankara | ONGC | Jaypee Infra and ICICI Lombard are stocks, which are in news.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end up 91.55 point close at 10582.60. Aroon show buy signal so trader can make their position above 10615 tg- 10655 / 10705 /10765 sl- 10540

RESISITANCE : 10527 / 10564

PIVOT POINT :- 10462

SUPPORT :- 10425 / 10359

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end up 385.40 point close at 25302.50. Aroon show buy signal so trader can make their position above 25778 tg- 25838 /25908 /25988 sl – 25675.00

RESISTANCE : 25444 / 25585

PIVOT POINT :- 25203

SUPPORT :- 25061 / 24821

DISCLAIMER

Investing involves substantial risks. All information provided herein is for informational purposes only, not intended for trading purposes or advice and does not constitute recommendations or endorsements for any issue, security or action.

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Aaradhya Investment Adviser recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Aaradhya Investment Adviser shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

Investment in Commodity and equity market has its own risks.

It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for it . Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.