



# DAILY EQUITY NEWSLETTER

27<sup>TH</sup> september 2018

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

After a day of relief rally on Tuesday (September 25, 2018), equity benchmarks have closed on a lower note on Wednesday. However, the key, psychological mark of 11,000 has been held by the Nifty. Investors could also be cautious ahead of US Federal Reserve's decision on interest rates, which will be declared later in the day.

There was major selling seen among information technology names. The likes of TCS, Infosys and Wipro, among others dragged the index lower and managed to weigh on frontline indices as well. Automobiles, consumer and PSU banks were the other big losers. The Nifty Midcap index closed with marginal gains.

All eyes are also on the outcome from the FOMC meeting, which will be announced later in the day. "The outcome of the US Fed meeting on Wednesday is expected to result in another hike in benchmark interest rates, raising the federal funds rate by 25 basis points from its current range of 1.75-2 percent to 2-2.25 percent," Edelweiss Investment Research has said in a note.

At the close of market hours, the Sensex closed 109.79 points or 0.30% lower at 36542.27, while the Nifty was down 13.70 points or 0.12% at 11053.80. The market breadth is negative as 1,266 shares advanced, against a decline of 1,330 shares, while 197 shares were unchanged.

Minda Industries is rising in trade so far. The stock is up around 3 percent, off its high point of Rs 384 apiece. The stock had risen 7 percent intraday. Investors are cheering the firm's decision to set up new manufacturing plant of 2 wheeler alloy wheel in Maharashtra, for supplies to OEMs (original equipment manufacturers).

"The outlay of the Project is approved for Rs 500 crore, which will be completed in two phases. In the first phase, Rs. 300 Crore will be undertaken within two years and thereafter the second phase will be undertaken. The start of production is expected from November, 2019," the company told stock exchanges in a filing.

Indian Rupee is trading flat at around 72.66 per dollar against Tuesday's close of 72.69 per dollar.

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">IBULHSGFIN</a>	993.00	6.81	1,38,34,876	1,36,510.10	947.00	1,022.60	930.00	929.65
<a href="#">UPL</a>	701.45	6.13	38,30,064	26,103.80	664.00	705.00	653.75	660.95
<a href="#">VEDL</a>	241.55	4.84	4,05,96,440	95,507.18	231.10	245.00	229.70	230.40
<a href="#">TITAN</a>	817.00	2.53	40,80,359	33,138.64	812.00	820.00	802.15	796.85
<a href="#">HINDALCO</a>	247.80	1.95	1,19,35,712	29,396.47	246.00	250.35	241.40	243.05

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">TATAMOTORS</a>	233.35	-3.09	1,78,10,869	41,656.06	242.30	243.20	229.55	240.80
<a href="#">SBIN</a>	263.00	-2.92	2,39,51,904	63,812.66	274.00	274.00	262.75	270.90
<a href="#">INFRATEL</a>	261.90	-2.77	25,75,108	6,807.81	270.00	273.90	257.70	269.35
<a href="#">ITC</a>	293.10	-2.67	1,98,91,787	58,469.92	303.00	303.00	289.75	301.15



## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	26-Sep-2018	5867.51	6677.46	-809.95

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	26-Sep-2018	4982.95	3427.51	1555.44

## **STOCKS IN NEWS**

**Yes Bank | Glenmark Pharma | Adani Green | Bank of Baroda | Ulfex and Avenue Supermarts are stocks, which are in news today.**

**Securities in Ban For Trade Date 27-SEP-2018:**

**ADANIPOWER2,JETAIRWAYS3,PNB**

## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation: - Nifty down 13.65 point close at 11,053.80 Connors RSI Indicator shows buy signal so trader can make their position Above 11,111 tgt- 11151 / 11161 /11261 sl-11036.**

## TECHNICAL VIEW:-

# CNX BANK NIFTY



**Recommendation: - Bank Nifty up 45.95 point close at 25,376.30 Relative Vigor Index Indicator shows buy signal so trader can make their position ABOVE 25400 tgt- 25,460 /25,530 /25,610 sl-25,295.**

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