



DAILY EQUITY NEWSLETTER

19th MARCH 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

Benchmark indices corrected sharply in last couple of hours of trade, with the Sensex falling 509.54 points or 1.51 percent to 33,176, weighed by index heavyweights Reliance Industries, ITC and HDFC twins. The NSE Nifty was down 165 points or 1.59 percent to 10,195.20. About two shares declined for every share rising on the BSE. Midcaps also participated in the correction as the Nifty Midcap was down 1 percent. Amtek Auto, GVK Power, Radico Khaitan, Adani Enterprises, NIIT Technologies, Oberoi Realty, Kolte-Patil, NLC India, Reliance Infrastructure, Reliance Capital, Future Enterprises, Hindustan Copper, EIL and SAIL were down up to 7 percent. MMTC, Graphite India, HEG, Canara Bank and Syndicate Bank gained up to 8 percent.

Ramky Infrastructure has been awarded project worth Rs 939.41 crore in Srinagar in the State of Jammu & Kashmir by National Highways Authority of India (NHAI) on EPC mode. The stock gained 1.5 percent.

Shares of Dr Reddy's Laboratories declined 3 percent as it has received Form 483 with 4 observations for its API Hyderabad Plant 1 at Jinnaram Mandal, Medak Telengana from USFDA.

European markets were flat-to-positive, as reports of further political disruption in the White House tested investors' nerves.

Housing Development Finance Corporation has approved the payment of interim dividend of Rs 3.50 per equity share of Rs. 2 each of the corporation for the financial year ending March 31, 2018, as against an interim dividend of Rs 3 per equity share for the financial year ended March 31, 2017.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>M&M</u>	742.15	0.99	49,29,069	36,711.71	739.00	752.00	735.55	734.85
<u>YESBANK</u>	314.50	0.85	1,70,94,363	53,657.50	312.40	316.85	310.00	311.85
<u>HINDUNILVR</u>	1,309.95	0.77	36,46,692	47,323.85	1,303.00	1,310.70	1,281.10	1,299.95
<u>WIPRO</u>	295.00	0.55	48,34,160	14,262.22	295.00	297.15	291.05	293.40
<u>TECHM</u>	634.85	0.47	37,41,772	23,714.98	634.70	639.00	627.00	631.85

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>IOC</u>	183.95	-4.22	1,86,90,374	34,741.67	192.50	192.50	183.50	192.05
<u>TATAMOTORS</u>	339.50	-3.85	1,42,05,582	48,669.74	352.05	352.60	338.40	353.10
<u>ULTRACEMCO</u>	4,040.50	-3.55	5,27,458	21,382.51	4,141.00	4,166.80	4,003.30	4,189.40
<u>BPCL</u>	446.20	-3.43	61,47,327	27,598.42	456.50	458.50	443.00	462.05
<u>ASIANPAINT</u>	1,121.15	-3.42	19,46,844	22,153.14	1,159.90	1,159.90	1,118.40	1,160.80

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	16-Mar-2018	14024.67	14175.13	-150.46

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	16-Mar-2018	4485.7	5256.23	-770.53

STOCKS IN NEWS

JP Associates | Ujjivan | Mindtree | Jaypee Infra | SpiceJet | Infosys | HDFC Bank | Gravita | Wipro and Aegis Logistics are the stocks which are in news.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end down 165 point close at 10195.15. Aroon show sell signal so trader can make their position below 10195 tg- 10155 /10105 / 10045 sl- 10270

RESISTANCE : 10300 / 10406

PIVOT POINT :- 10240

SUPPORT :- 10134 / 10074

TECHNICAL VIEW:-

CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 302.30 point close at 24489.55.
Aroon show sell signal so trader can make their position below 24560 tg-
24500 /24430 /24350 sl- 24660**

RESISTANCE : 24703 / 24917

PIVOT POINT :- 24571

SUPPORT :- 24357 / 24225

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