



# **DAILY EQUITY NEWSLETTER**

## **21<sup>th</sup> AUGUST 2018**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

**Positive global cues, a recovery in rupee along with a rally in banks and index heavyweights helped the market kick off the week on a very strong note. Both indices managed to end at record closing highs. The Nifty managed to hit 11,500 for the first time ever, while the Sensex comfortably traded above 38,000-mark. Strong cues dominated the activity on D-Street through the day and marginally off the high point of the day. Midcaps, too, had a good trading day, ending almost a percent higher as investors rushed to park funds in this space as well. At the close of market hours, Sensex closed up 330.87 points or 0.87% at 38278.75, and the Nifty ended higher by 81.00 points or 0.71% at 11551.80. The market breadth is positive as 1,455 shares advanced, against a decline of 1,280 shares, while 190 shares were unchanged. Among stocks, L&T and Tata Motors were the top gainers, while Infosys, Maruti Suzuki, and GAIL were the top losers.**

**Oil & Natural Gas Corporation share price rallied 4 percent after reports of likely proposal for IPO of company's foreign subsidiary. Sources told CNBC-TV18 that the government proposed an initial public offering for ONGC Videsh. Finance ministry has written to oil ministry w.r.t ONGC Videsh IPO, saying the listing of ONGC Videsh will add value to ONGC, sources said. ONGC Videsh, the wholly owned subsidiary and overseas arm of Oil and Natural Gas Corporation, is a Miniratna Schedule 'A' Central Public Sector Enterprise (CPSE) of the Government of India under the administrative control of the Ministry of Petroleum & Natural Gas. Shares of Navneet Education rose 6 percent on Monday afternoon as investors cheered its buyback announcement. The stock touched an intraday high of Rs 131.00 and an intraday low of Rs 121.50. The company, on Monday, announced that it would be buying back 46.87 lakh shares, representing 2 percent of the total number of equity shares at a price of Rs 160. The total buyback amount is seen at Rs 75 crore.**

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">LT</a>	1,323.05	6.68	1,12,27,838	1,47,190.22	1,300.00	1,331.90	1,282.00	1,240.15
<a href="#">TATAMOTORS</a>	270.55	4.76	2,55,76,718	68,450.97	261.85	271.85	259.20	258.25
<a href="#">ONGC</a>	169.00	3.65	96,74,107	16,262.17	164.00	169.90	164.00	163.05
<a href="#">TATASTEEL</a>	600.20	3.46	1,16,62,318	69,274.17	583.00	601.80	582.90	580.15
<a href="#">HINDALCO</a>	226.60	3.14	75,97,426	17,025.07	221.00	227.00	220.40	219.70

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">INFY</a>	1,388.20	-2.95	80,50,938	1,11,830.75	1,388.00	1,407.95	1,373.50	1,430.35
<a href="#">GAIL</a>	378.55	-2.36	50,35,831	19,134.65	390.10	392.00	375.00	387.70
<a href="#">TITAN</a>	923.00	-1.97	25,29,831	23,445.97	942.00	943.50	914.15	941.55
<a href="#">HCLTECH</a>	989.00	-1.40	14,14,802	14,041.91	1,005.00	1,006.50	987.00	1,003.05
<a href="#">LUPIN</a>	870.45	-1.23	22,88,649	20,037.35	882.00	892.00	867.00	881.25

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	20-Aug-2018	4067.29	4550.33	-483.04

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	20-Aug-2018	3598.42	3005.2	593.2

## **STOCKS IN NEWS**

**Stocks in the news: Infosys, L&T, Prism Cement, Mawana Sugars, Dhunseri PetrochemL&T | Prism Cement | Mawana Sugars | Dhunseri Petrochem and Goa Carbon are stocks, which are in news today.**

**Securities in Ban For Trade Date 21-AUG-2018: 1,ADANIPOWER  
2,JISLJALEQS 3,RAYMOND**

## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation: - Nifty up 81.00 point close at 11,551.75 . Aroon shows buy signal so trader can make their position above 11590 tgt- 11630/ 11680 /11740 sl- 11515.**

## TECHNICAL VIEW:-

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end up 145.70 point close at 28,274.25 awesome oscillator shows buy signal so trader can make their position above 28,380 tgt- 28,430 /28,490 /28,560 sl-28,290**

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