



DAILY EQUITY NEWSLETTER

9TH JUNE 2017

**PREPARED BY-
RESEARCH TEAM**

Market Summary:-

- **Benchmark indices ended the session on a negative note, with the Nifty closing below 9650-mark. The Sensex closed down 57.92 points at 31213.36, while the Nifty was lower by 16.65 points at 9647.25.**
- **Moody's Investors Service said on Thursday the 11 Indian state-run banks that it rates could need up to 950 billion rupees (\$14.76 billion) in equity capital by March 2019, far above the 200 billion rupees the government plans to inject into state banks by then.**
- **Kotak expects JLR's volume growth to pick-up strongly over the next few months led by ramp up of the retails sales of new Discovery as the model gets launched across markets; and launch of Range Rover Velar in August 2017.**
- **HDFC Bank, India's largest private sector bank by loans, should see its market capitalization rise to more than USD 100 billion by FY20, compared to it taking two decades to cross USD 50 billion,**
- **Gold edged lower on Thursday as investors awaited cues on market direction amid a number of geopolitical events later in the day that could boost the safe-haven demand for the metal.**
- **The Indian rupee retreated against the US dollar in early trade. It opened at 64.40, down 7 paise compared with previous closing level of 64.33 a dollar.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
DRREDDY	2,634.00	3.67	8,45,476	22,260.45	2,545.50	2,666.25	2,545.50	2,540.65
SUNPHARMA	529.00	3.41	1,06,16,075	55,959.45	514.00	534.60	511.60	511.55
HDFC	1,631.00	1.98	22,89,492	37,278.20	1,608.90	1,635.00	1,605.00	1,599.35
CIPLA	549.15	1.66	13,96,596	7,656.56	538.75	554.70	537.10	540.20
AUROPHARMA	606.00	1.55	32,88,925	19,951.61	600.90	613.50	599.10	598.00

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
GAIL	385.25	-4.31	39,73,648	15,557.23	402.50	404.55	384.55	402.60
TCS	2,520.00	-3.64	16,65,357	42,357.19	2,598.00	2,604.95	2,515.50	2,615.25
IOC	418.25	-2.13	33,96,980	14,306.72	428.00	430.65	418.15	427.35
HCLTECH	866.00	-1.65	14,15,310	12,310.79	880.00	880.40	865.00	880.50
HEROMOTOCO	3,783.95	-1.54	2,56,253	9,738.87	3,847.00	3,859.00	3,778.25	3,843.25

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	08-Jun-2017	5834.64	5743.86	90.78

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	08-Jun-2017	3641.87	2903.09	738.78

STOCKS IN NEWS

Reliance Capital | M&M | Endurance Technologies | Tata Power | Amtek Auto | Asian Star | Indiabulls Ventures | Healthcare Global | Cyient | Edelweiss | Zensar | SAIL | Piramal Enterprises and Gujarat Pipavav Ports

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing sell market edged lower on Thursday tracking Asian peers as investors await the outcome of a slew of global events, including the European Central Bank's policy meeting and U.K. elections later in the day and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of nifty and cross below 9630 so trader can take selling position.

RESSISTANCE	9684.80	9705.60
PIVOT	9657.70	
SUPPORT	9636.90	9609.67

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing sell, indices ended the session on a negative note, with the Nifty closing below 9650-mark and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of bank nifty cross level below 23510 so traders can take selling position.

RESSISTANCE	23640.10	23712.40
PIVOT	23533.80	
SUPPORT	23461.40	23355.20

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