



DAILY EQUITY NEWSLETTER

11th JULY 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

The A strong upmove on the market through the day was followed by an even stronger end, backed by surge in the last hour in index heavweights as well as midcap stocks. The Sensex managed to hold on to 36,000-mark that it reclaimed in the opening tick, while the Nifty has managed to end around 10,950-mark. The Sensex is up 304.90 points or 0.85% at 36239.62, while the Nifty is up 94.40 points or 0.87% at 10947.30. The market breadth was positive as 1,652 shares advanced, against a decline of 968 shares, while 153 shares were unchanged. All sectoral indices have ended in the green, with big gains seen in auto, energy, metals as well as PSU banks that surged the most. The Nifty Midcap index is higher by around a percent. Reliance Industries, Wipro, GAIL and Hindalco were the top gainers, while IndusInd Bank, Sun Pharma, HPCL and IOC lost the most.

European shares edged higher on Tuesday as global markets extended their recovery rally with investors putting trade war worries on the back burner for now as attention turned to a corporate earnings season expected to deliver solid results. The pan-European STOXX 600 index rose 0.1 percent by 0730 GMT, set for its sixth straight day of gains as strong commodities sectors continued to support the market. Oil stocks were the biggest boost to the index, up 0.9 percent as crude prices climbed on concerns over potential supply shortages. Disappointing results caused some of the most eye-catching falls in early trading.

Shares in interdealer broker TP ICAP sank as much as 30 percent, hitting a two-year low after the firm announced its CEO would depart and cut its synergy targets for 2019, blaming Brexit-related costs.

Shares of Petronet LNG gained over 1.5 percent intraday on Tuesday as Deutsche Bank maintained a buy call on the stock with a target of Rs 310. The global financial services firm said that it is confident that there is limited threat of competition for Dahej terminal. It also observed that regas margins at this plant are lowest due to capex costs.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>GAIL</u>	365.00	5.07	72,36,776	25,783.19	348.00	366.00	343.95	347.40
<u>HINDALCO</u>	229.05	3.15	1,15,51,274	26,295.32	224.25	230.05	224.05	222.05
<u>RELIANCE</u>	1,027.50	3.05	1,04,44,513	1,06,414.97	1,002.75	1,028.50	1,000.00	997.10
<u>COALINDIA</u>	278.95	2.88	30,00,636	8,273.35	271.25	279.70	270.55	271.15
<u>YESBANK</u>	372.90	2.64	2,04,04,168	75,062.85	363.90	373.10	360.00	363.30

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>HINDPETRO</u>	267.50	-1.92	28,80,729	7,770.48	273.50	273.90	267.25	272.75
<u>IOC</u>	155.10	-1.40	44,09,292	6,894.37	157.00	157.40	154.75	157.30
<u>IBULHSGFIN</u>	1,141.50	-1.22	7,94,935	9,146.12	1,164.50	1,164.50	1,140.10	1,155.60
<u>INDUSINDBK</u>	1,936.00	-1.14	33,01,425	64,135.13	1,970.00	1,970.00	1,924.00	1,958.30
<u>KOTAKBANK</u>	1,370.85	-1.03	14,76,023	20,269.19	1,386.15	1,388.60	1,366.20	1,385.10

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	09-Jul-2018	4490.76	5060.67	-569.91

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	09-Jul-2018	2847.67	2107.28	740.39

STOCKS IN NEWS

HCL Technologies | TCS | IndusInd Bank | Dish TV and HDFC Bank are stocks, which are in news today

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty up 94.35 point close at 10947.25. Aroon shows buy signal so trader can make their position above 10960 tg- 11000 /11050 /11,110 sl- 10885.

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end up 141.25 point close at 26894.55. SMI Ergodic Indicator shows buy signal so trader can make their position 26,925 tg- 26985 /27055 /27135 sl- 26820.

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