



DAILY EQUITY NEWSLETTER

28th FEBRUARY 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

The market ended the day on a strong note, marking a continuity in its upward trend for March series, but the Nifty ended below 10,600. The Sensex is up 303.60 points or 0.89% at 34445.75, while the Nifty is up 91.60 points or 0.87% at 10582.60. The market breadth is narrow as 1606 shares advanced, against a decline of 1159 shares, while 222 shares are unchanged. Tata Motors, Larsen & Toubro, Axis Bank and UPL gained the most on both indices, while Sun Pharma, Infosys, and Tech Mahindra lost the most.

Shares of Reliance Infrastructure rose 4 percent intraday Monday as the company won arbitration award against Goa government. The company has won an arbitration award of Rs 292 crore against Government of Goa. The Arbitration Tribunal, in its award on February 16, 2018, has ordered Government of Goa to pay Rs 292 crore to Reliance Infrastructure by April 15, 2018. The Tribunal has also ordered payment of interest at 15 percent p.a. on the total award amount if Government of Goa fails to pay the entire award amount by the deadline.

Oil producer ONGC has said it may miss the June 2019 target for starting production from its Krishna Godavari basin block due to new policies like GST and local purchase preference rules, including the one that mandates state-owned firms to source domestic iron and steel for infrastructure project. Clarifying on its last week's filing to stock exchanges, Oil and Natural Gas Corp (ONGC) said the new policies it had cited for a possible delay pertained to local purchase preference policy, steel policy and GST policy. "The new policies concerning oil and mining sector, as referred in the reply of ONGC to NSE and BSE, though not amply clarified in the reply, were pertaining to policies like purchase preference policy, steel policy, GST policy etc. and not regulatory policy," ONGC said in a statement.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>BHARTIARTL</u>	431.95	2.08	46,75,953	20,028.04	425.80	432.65	424.30	423.15
<u>DRREDDY</u>	2,236.00	1.92	6,76,152	15,045.94	2,200.20	2,241.55	2,198.30	2,193.80
<u>RELIANCE</u>	951.50	1.36	64,10,097	60,834.38	939.00	955.80	938.35	938.70
<u>HEROMOTOCO</u>	3,584.85	1.33	3,20,893	11,480.91	3,573.10	3,593.95	3,545.00	3,537.85
<u>NTPC</u>	165.10	1.32	32,04,111	5,277.81	164.00	166.00	162.55	162.95

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>AMBUJACEM</u>	252.00	-4.16	1,04,03,386	26,225.90	258.30	260.90	249.55	262.95
<u>SBIN</u>	267.70	-2.46	2,08,24,909	56,133.54	273.00	275.90	265.95	274.45
<u>AXISBANK</u>	539.50	-2.32	41,36,383	22,462.63	551.60	551.60	536.15	552.30
<u>SUNPHARMA</u>	543.10	-2.31	69,20,945	38,145.48	555.95	563.45	542.05	555.95
<u>COALINDIA</u>	307.40	-2.12	66,67,601	20,802.92	313.65	316.95	307.20	314.05

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	27-Feb-2018	4383.74	5290.6	-906.86

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	27-Feb-2018	3609.18	2562.51	1046.67

STOCKS IN NEWS

HDFC Bank | Ambuja Cements | ACC | Jain Irrigation | Mahindra & Mahindra | IOB | Music Broadcast | Amtek Auto | PFC | Reliance Industries | JSW Steel | Monnet Ispat | PVR | PNB | Indiabulls Real Estate | Simbhaoli Sugar | Sagar Cements are stocks, which are in news.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end down 28.30 point close at 10554.30. Aroon show buy signal so trader can make their position above 10640 tg- 10680 /10730 /10790 sl- 10565.

RESISTANCE : 10610 / 10638

PIVOT POINT :- 10565

SUPPORT :- 10537 / 10492

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end down 304.30 point close at 25383.60. Aroon show buy signal so trader can make their position above 25700 tg- 25760 /25830 /25910 sl- 25600.00

RESISTANCE : 25812 / 25938

PIVOT POINT :- 25597

SUPPORT :- 25472 / 25256

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