



# WEEKLY EQUITY NEWSLETTER

## 19 - 23 JUNE 2017



# MARKET GOSSIPS

- ✓ Equity benchmarks continued to be range bound not only on Friday but also for the week after investors digested macro-economic data and Fed rate hike. The 30-share BSE Sensex was down 19.33 points at 31,056.40 and the 50-share NSE Nifty rose 10 points to 9,588.05.
- ✓ Kishore Biyani-controlled Future Enterprises is looking to raise about Rs 700 crore by monetizing its investment in its logistics arm, Future Supply Chain Solutions, through an initial public offer (IPO).
- ✓ Overseas funds eyeing sovereign bonds in India have bought more investment headroom after about six months, although the lack of bids for the full quantum of securities on offer might indicate investor caution amid likely changes in rate trajectories.
- ✓ Shares of all the defaulting companies plunged in Friday's trade after reports that the Reserve Bank of India has sent the list of 12 stressed accounts to bankers that they should resolve through the Insolvency and Bankruptcy Code.
- ✓ European shares bounced back from two days of losses on Friday, as financial stocks recovered with sentiment helped by a Greek debt deal that further eased political worries in the euro zone. The pan-European STOXX 600 index rose 0.6 per cent on a rather quiet day for big corporate news, while the FTSE gained 0.4 per cent and Germany's DAX added 0.4 per cent.
- ✓ Stock markets ended weak on Thursday after the US Federal Reserve signaled it is on course to tighten monetary policy further after raising a key rate by 25 basis points on Wednesday. The commentary raised concerns over the outlook for emerging markets, which have been beneficiaries of lower interest rates in the United States.

# MARKET PERFORMANCE

## NIFTY GAINERS/LOSERS

| Symbol     | LTP      | % Change | Traded Qty | Value (in Lakhs) | Open     | High     | Low      | Prev. Close |
|------------|----------|----------|------------|------------------|----------|----------|----------|-------------|
| TATAMTRDVR | 281.85   | 3.20     | 42,64,261  | 11,954.00        | 278.00   | 283.75   | 275.00   | 273.10      |
| KOTAKBANK  | 984.45   | 2.27     | 41,97,485  | 41,151.72        | 966.95   | 990.10   | 962.35   | 962.60      |
| ACC        | 1,643.00 | 1.92     | 3,37,111   | 5,483.28         | 1,610.00 | 1,647.45 | 1,601.00 | 1,612.10    |
| ULTRACEMCO | 4,110.70 | 1.65     | 2,49,460   | 10,164.90        | 4,048.00 | 4,132.95 | 4,010.00 | 4,043.80    |
| TATAMOTORS | 455.35   | 1.57     | 70,42,094  | 32,061.95        | 454.70   | 458.40   | 452.00   | 448.30      |

| Symbol     | LTP      | % Change | Traded Qty | Traded Value (in Lakhs) | Open     | High     | Low      | Prev. Close |
|------------|----------|----------|------------|-------------------------|----------|----------|----------|-------------|
| LUPIN      | 1,130.60 | -4.38    | 32,85,283  | 37,272.85               | 1,186.00 | 1,189.45 | 1,104.55 | 1,182.35    |
| SUNPHARMA  | 529.10   | -2.74    | 49,86,232  | 26,686.31               | 547.90   | 547.95   | 526.00   | 544.00      |
| CIPLA      | 535.05   | -2.62    | 11,27,326  | 6,087.45                | 548.00   | 551.95   | 535.05   | 549.45      |
| WIPRO      | 254.60   | -2.40    | 30,11,359  | 7,698.24                | 260.10   | 263.10   | 252.80   | 260.85      |
| IBULHSGFIN | 1,129.05 | -1.74    | 19,29,711  | 21,878.48               | 1,146.00 | 1,155.70 | 1,124.00 | 1,149.05    |

# WORLD INDICES

| Name  | Current Value | Change | % Chg | Open      | High      | Low       |
|---|---------------|--------|-------|-----------|-----------|-----------|
| <b>US Markets</b>                                   |               |        |       |           |           |           |
| <a href="#"><u>Nasdaq</u></a> (Jun 16)              | 6,151.76      | -13.74 | -0.22 | 6,154.28  | 6,161.56  | 6,125.50  |
| <b>European Markets</b>                             |               |        |       |           |           |           |
| <a href="#"><u>FTSE 100</u></a> (Jun 16)            | 7,463.54      | 44.18  | 0.59  | 7,419.36  | 7,478.99  | 7,419.36  |
| <a href="#"><u>CAC 40</u></a> (Jun 16)              | 5,263.31      | 46.43  | 0.88  | 5,243.53  | 5,273.68  | 5,236.00  |
| <a href="#"><u>DAX</u></a> (Jun 16)                 | 12,752.73     | 60.92  | 0.48  | 12,746.05 | 12,762.35 | 12,707.59 |
| <b>Asian Markets</b>                                |               |        |       |           |           |           |
| <a href="#"><u>Nikkei 225</u></a> (Jun 16)          | 19,943.26     | 111.44 | 0.56  | 19,931.15 | 20,015.16 | 19,884.80 |
| <a href="#"><u>Straits Times</u></a> (Jun 16)       | 3,231.44      | -0.65  | -0.02 | 3,235.18  | 3,246.58  | 3,224.19  |
| <a href="#"><u>Hang Seng</u></a> (Jun 16)           | 25,626.49     | 61.15  | 0.24  | 25,601.81 | 25,719.97 | 25,557.80 |
| <a href="#"><u>Taiwan Weighted</u></a> (Jun 16)     | 10,156.73     | 68.38  | 0.67  | 10,078.69 | 10,159.47 | 10,073.12 |
| <a href="#"><u>KOSPI</u></a> (Jun 16)               | 2,361.83      | 0.18   | 0.01  | 2,364.20  | 2,365.37  | 2,355.29  |
| SET Composite (Jun 16)                              | 1,576.58      | 3.05   | 0.19  | 1,576.77  | 1,579.23  | 1,573.15  |
| Jakarta Composite (Jun 16)                          | 5,723.64      | -52.64 | -0.92 | 5,768.16  | 5,797.12  | 5,720.93  |
| <a href="#"><u>Shanghai Composite</u></a> (Jun 16)  | 3,122.86      | -9.63  | -0.31 | 3,126.37  | 3,134.25  | 3,117.86  |
| SGX Nifty (Jun 17)                                  | 9,593.00      | 3.00   | 0.03  | 9,600.00  | 9,603.50  | 9,565.50  |
| <b>NSE</b>  |               |        |       |           |           |           |
| <a href="#"><u>Dow Jones Futures</u></a> (Jun 16)   | 21,400.00     | 90.00  | 0.42  | 21,400.00 | 21,412.50 | 21,395.00 |
| <a href="#"><u>S&amp;P 500 Futures</u></a> (Jun 16) | 2,436.50      | 11.50  | 0.47  | 2,438.00  | 2,438.25  | 2,436.00  |

# INDIAN EQUITY MARKET

| INDICES    | LAST      | PREV VALUE | CHANGE | % CHANGE |
|------------|-----------|------------|--------|----------|
| NIFTY      | 9,588.05  | 9,578.05   | 10.00  | 0.10     |
| BANK NIFTY | 23,502.75 | 23,391.75  | 111.00 | 0.47     |
| SENSEX     | 31,056.40 | 31,075.73  | -19.33 | -0.06    |

## CALL OF THE WEEK

### RIIL LTD



|                              |                        |   |
|------------------------------|------------------------|---|
| RIIL LTD (EQ)                | BUY                    | ABOVE 459.00 TARGET-468.00/482.20 SL-447.25 |
| EDELWEISS FINANCIAL LTD (EQ) | LAST WEEK UPDATED CALL | TARGET ACHIEVED                             |

# APTECH LTD



|                          |                        |  |
|--------------------------|------------------------|--|
| APTECH LTD (EQ)          | BUY                    | ABOVE 232.00 TARGET- 236.60/243.70 SL-226.25 |
| MUHTOOT FINANCE LTD (EQ) | LAST WEEK UPDATED CALL | TARGET ACHIEVED                              |

# CNX NIFTY



**Recommendation:** Nifty showing sell market gained 0.1 percent on Friday, but posted its first weekly loss in six, as a fall in information technology and pharmaceutical shares on worries over their earnings outlook offset a bounce back in bank stocks and Stochastic oscillator indicator and moving average indicator and weekly chart showing sell of nifty and cross below 9545 so trader can take selling position.

|                    |                |                |
|--------------------|----------------|----------------|
| <b>RESSISTANCE</b> | <b>9715.65</b> | <b>9763.05</b> |
| <b>PIVOT</b>       | <b>9661.90</b> |                |
| <b>SUPPORT</b>     | <b>9614.50</b> | <b>9560.75</b> |

# BANK NIFTY



**Recommendation:** Bank nifty showing sell, Reserve Bank of India (RBI) Deputy Governor SS Mundra said state-run lenders may need more capital beyond the budgeted total allocation of Rs 70,000 crore (USD 10.84 billion) in the four fiscal years through March 2019 and Stochastic oscillator indicator and moving average indicator and weekly chart showing sell of bank nifty cross level below 23450 so traders can take selling position.

|                    |                 |                 |
|--------------------|-----------------|-----------------|
| <b>RESSISTANCE</b> | <b>23816.40</b> | <b>23941.80</b> |
| <b>PIVOT</b>       | <b>23583.17</b> |                 |
| <b>SUPPORT</b>     | <b>23457.70</b> | <b>23224.50</b> |



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