



## **DAILY EQUITY NEWSLETTER**

**26<sup>TH</sup> OCTOBER 2017**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

- ✓ Benchmark indices ended at record closing high on Wednesday, backed by banks and infrastructure stocks after recapitalisation and highway projects boost. The 30-share BSE Sensex was up 435.16 points or 1.33 percent at 33,042.50 and the 50-share NSE Nifty rose 87.70 points or 0.86 percent to 10,295.40. The market breadth was negative as about three shares declined for every two shares rising on the BSE.
- ✓ Chief Economic Adviser Arvind Subramanian today said interest burden of recapitalisation bonds on the government would be around Rs 9,000 crore and the move may not have an inflationary impact. This cost can be offset by growth in economic activity, credit supply and private investment, he said in a lecture at SGTB Khalsa College here. "First, the true fiscal cost of issuing the Rs 1.35 lakh crore recapitalisation bonds is the interest payment of about Rs 8,000-9,000 crore. But cost can be offset by the confidence impact of addressing the critical economic bottleneck, thereby increasing credit supply, private investment and growth," he said.
- ✓ General Insurance Corporation of India fell as much as 14.5 percent today to hit a low of Rs 780 after tepid debut. It was trading at Rs 803.55 on the National Stock Exchange, lower by 11.9 percent compared with issue price of Rs 912 per share.

# Market Performance:-

## Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>SBIN</u>	322.95	26.92	26,26,66,970	8,16,158.81	279.85	328.05	279.85	254.45
<u>ICICIBANK</u>	305.35	14.56	12,36,11,431	3,65,432.47	293.20	310.80	284.35	266.55
<u>ULTRACEMCO</u>	4,470.00	5.75	6,75,855	29,727.96	4,260.00	4,476.40	4,260.00	4,227.10
<u>LT</u>	1,203.50	5.33	63,77,313	76,251.62	1,150.10	1,215.00	1,150.10	1,142.55
<u>AXISBANK</u>	474.00	4.88	3,76,22,542	1,76,047.16	468.15	476.50	456.65	451.95

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>IBULHSGFIN</u>	1,268.80	-5.49	21,41,110	27,570.00	1,344.90	1,344.90	1,265.30	1,342.55
<u>BAJFINANCE</u>	1,731.90	-5.16	28,65,119	50,081.42	1,820.00	1,820.00	1,713.55	1,826.05
<u>YESBANK</u>	330.60	-4.89	3,34,26,082	1,11,131.69	356.00	356.00	312.85	347.60
<u>KOTAKBANK</u>	1,016.00	-4.66	82,50,073	84,110.32	1,071.50	1,075.00	998.50	1,065.70
<u>HDFCBANK</u>	1,795.15	-3.85	53,41,538	96,187.21	1,860.00	1,863.00	1,785.00	1,867.10

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	25-Oct-2017	13402.22	9819.72	3582.5

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	25-Oct-2017	7808.67	7964.38	-155.71

## **STOCKS IN NEWS**

**Infosys | SBI | PNB | Hindustan Unilever | Kotak Mahindra Bank | HCL Technologies | Bank of Baroda | Larsen & Toubro | Idea Cellular | Bank of India | Union Bank of India | Lupin | Reliance Communications | ICICI Prudential Life | ABB India | Ambuja Cements and Saregama India are stocks, which are in the news.**

# **TECHNICAL VIEW:-**

## CNX NIFTY

Published on Investing.com, 25/Oct/2017 - 10:36:43 GMT, Powered by TradingView.

Nifty 50, India, NSE:NSEI, 60



**Recommendation: - Nifty end up 87.65 point close at 10295.35 , stochastic indicator show buy signal so trader can make their position above 10352 tg- 10392 / 10442 / 10502 sl- 10277**

**RESISTANCE :- 10343.63 / 10391.91**

**PIVOT POINT :- 10292.26**

**SUPPORT :- 10243.98 / 10192.61**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY

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Nifty Bank, India, NSE:NSEBANK, 60



**Recommendation: - Bank Nifty end up 813.75 point close at 25035.90 , stochastic indicator show buy signal so trader can make their position above 25115 tg- 25175 / 25245 sl- 25050.**

**RESISITANCE :- 25275 / 25515**

**PIVOT POINT :- 24918**

**SUPPORT :- 24678 / 24321**

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