



DAILY EQUITY NEWSLETTER

29TH JUNE 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

Benchmark indices ended sharply lower on the expiry day of June futures & options contracts, dragged by banking & financials and Reliance Industries. Weakness in the rupee and lingering trade tensions between the US and China also dented market sentiment. The 30-share BSE Sensex shed 179.47 points to 35,037.64 and the 50-share NSE Nifty fell 82.30 points to 10,589.10 while the Nifty Midcap index dropped nearly 2 percent on weak market breadth. More than two shares declined for every share rising on the BSE.

Reliance Industries (down 2 percent), ICICI Bank (2.7 percent), HDFC (1.41 percent), Bajaj Finance (2.6 percent), Tech Mahindra (7 percent), Titan Company (3.83 percent) and HPCL (down 5.5 percent) were top contributors to the Nifty's fall.

HDFC Bank (up 0.86 percent), Infosys (1.54 percent), Kotak Mahindra Bank (1.13 percent), Hindalco Industries (1.45 percent) and Tata Steel (up 1 percent) capped losses.

MRPL, Adani Power, Ashok Leyland, Jain Irrigation, Sequent Scientific, Cholamandalam Finance, Federal Bank and IDFC Bank were under pressure while Just Dial, PVR, Strides Shasun and CG Power gained up to 11 percent.

The company has entered into a ten year agreement with Parle Products Private Limited for joint distribution of their products, pan-India. As a part of this association, both the companies will jointly distribute their products across 4.5 million outlets and aim to achieve a significant market share in their respective categories, the company said. The stock price trimmed losses to 0.7 percent from 4 percent after the news.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>NTPC</u>	156.50	1.76	1,25,08,635	19,290.82	153.00	157.90	149.50	153.80
<u>KOTAKBANK</u>	1,345.70	1.62	43,08,361	57,365.40	1,319.00	1,349.90	1,312.10	1,324.20
<u>M&M</u>	907.00	1.61	44,93,297	40,808.12	892.65	917.70	891.05	892.65
<u>HINDALCO</u>	221.05	1.45	1,03,98,473	22,886.00	218.00	222.60	216.15	217.90
<u>BHARTIARTL</u>	381.00	1.42	58,57,077	22,039.01	373.70	381.40	368.55	375.65

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>TECHM</u>	664.00	-7.04	81,92,199	55,944.53	716.05	721.75	659.25	714.25
<u>HINDPETRO</u>	261.15	-4.72	1,50,67,308	40,178.48	272.00	275.50	259.45	276.60
<u>TITAN</u>	834.50	-4.04	98,24,968	82,333.23	868.00	868.00	830.00	869.65
<u>IBULHSGFIN</u>	1,134.00	-3.98	47,39,638	54,348.01	1,177.00	1,192.75	1,118.00	1,180.95
<u>BPCL</u>	368.70	-3.68	1,33,50,963	49,744.35	372.00	385.20	363.50	382.80

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	28-Jun-2018	7373.58	8325.09	-951.51

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	28-Jun-2018	6089.15	5646.51	442.64

STOCKS IN NEWS

Tata Steel | SBI | 63 Moons | Relaxo Footwears and Exide Industries are stocks, which are in news today.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty down 82.30 point close at 10589.10 . SMI Ergodic Indicator shows sell signal so trader can make their position below 10550 TG- 10510 /10460 /10400 SL- 10625.

TECHNICAL VIEW:-

CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 98.80 point close at 26324.60
Aroon indicator shows sell signal so trader can make their position below
26,250 TG- 26190 /26120 /26040 SL- 26350 .**

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