



**WEEKLY EQUITY NEWSLETTER**  
**11TH FEB TO 15TH FEB 2019.**

## **Market Update :-**

**Market at Close Equity benchmarks witnessed intensified selloff in the last hour, which dragged the market to lower points. The Nifty gave up 11,000-mark, while the Sensex dropped over a percent.**

**Across sectors, selling was visible, with maximum pain seen in automobiles, consumption, metals, and infra companies, among others.**

**At the close of market hours, the Sensex was down 424.61 points or 1.15% at 36546.48, while the Nifty was down 125.80 points or 1.14% at 10943.60. The market breadth was negative as 950 shares advanced, against a decline of 1,552 shares, while 125 shares were unchanged.**

**Kotak Mahindra Bank, Bharti Airtel, and Bharti Infratel were the top gainers, while Tata Motors, Vedanta, and Indiabulls Housing lost the most**

**Results Mahindra & Mahindra and Mahindra Vehicle Manufacturers (MVML) reported a growth of 60 percent (year on year) in its net profit for the December quarter at Rs 1,476 crore. The company had posted a net profit of Rs 920 crore during the same quarter of last year.**

**The revenues grew 12 percent at Rs 12,892 crore against Rs 11,492 crore that the company posted last year.**

**At an operating level, the earnings before interest, taxes, depreciation and amortization (EBITDA) rose around a percent to Rs 1,703 crore against Rs 1,691 crore year on year.**

**Market Update Equity benchmarks have continued to trade lower, but are off their low points.**

**The Sensex is down 124.62 points or 0.34% at 36846.47, and the Nifty down 31.20 points or 0.28% at 11038.20. The market breadth is negative as 606 shares advanced, against a decline of 704, while 63 shares were unchanged**

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">INFRATEL</a>	328.95	7.55	1,11,94,181	35,837.05	302.05	335.00	302.05	305.85
<a href="#">KOTAKBANK</a>	1,298.55	1.09	24,81,433	32,219.92	1,284.00	1,311.00	1,277.30	1,284.55
<a href="#">HCLTECH</a>	1,068.00	0.48	18,66,901	19,964.08	1,060.00	1,076.00	1,058.05	1,062.90
<a href="#">BHARTIARTL</a>	312.35	0.39	30,76,831	9,566.79	309.00	314.20	306.10	311.15
<a href="#">CIPLA</a>	534.70	0.34	27,47,159	14,771.75	532.85	543.70	531.20	532.90

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<a href="#">TATAMOTORS</a>	150.15	-17.88	10,22,56,857	1,54,653.27	164.60	164.60	129.00	182.85
<a href="#">IBULHSGFIN</a>	607.30	-6.91	1,41,76,445	88,731.79	645.90	661.95	605.00	652.35
<a href="#">VEDL</a>	154.60	-5.41	2,16,67,191	33,772.65	162.30	162.40	149.70	163.45
<a href="#">GRASIM</a>	714.50	-5.08	39,91,393	29,075.70	760.00	764.05	708.40	752.75
<a href="#">EICHERMOT</a>	20,812.00	-4.99	1,23,403	26,186.19	21,855.00	21,904.20	20,750.00	21,904.20

# WORLD INDICES

GLOBAL INDICES								
Name	Current Value	Change	%Change	Open	High	Low	Prev.Close	5 DAY Perf.
<b>US MARKETS</b>								
<b>NASDAQ</b> (Jan 24)	7,073.46	47.69	0.68	7042.25	7078.96	7029.95	7025.77	
<b>EUROPEAN MARKETS</b>								
<b>FTSE</b> (Jan 25)	6,828.57	9.62	0.14	6818.95	6858.19	6818.95	6818.95	
<b>CAC</b> (Jan 25)	4,899.69	27.73	0.57	4895.59	4914.58	4890.90	4871.96	
<b>DAX</b> (Jan 25)	11,250.08	119.90	1.08	11234.05	11284.86	11218.35	11190.18	
<b>ASIAN MARKETS</b>								
<b>NIKKEI 225</b> (Jan 25)	20,773.56	198.93	0.97	20598.64	20844.31	20598.64	20574.63	
<b>STRAITS TIMES</b> (Jan 25)	3,202.25	11.52	0.36	3196.68	3220.68	3194.49	3190.73	
<b>HANG SENG</b> (Jan 25)	27,569.19	448.21	1.65	27282.88	27569.19	27217.75	27120.98	
<b>TAIWAN WEIGHTED</b> (Jan 25)	9,969.61	92.49	0.94	9923.39	9980.08	9918.21	9877.12	
<b>KOSPI</b> (Jan 25)	2,177.73	32.70	1.52	2147.92	2178.01	2146.64	2145.03	
<b>SET COMPOSITE</b> (Jan 25)	1,623.62	3.09	0.19	1625.59	1628.62	1617.78	1620.53	
<b>JAKARTA COMPOSITE</b> (Jan 25)	6,482.84	16.18	0.25	6474.16	6498.33	6470.12	6466.66	
<b>SHANGHAI COMPOSITE</b> (Jan 25)	2,601.72	10.03	0.39	2596.26	2617.00	2595.63	2591.69	
<b>SGX NIFTY</b> (Jan 25)	10,794.50	-91.50	-0.84	10883.00	10960.00	10762.00	10886.00	

## INDIAN EQUITY MARKET

INDICES	LAST	PREV VALUE	CHANGE	% CHANGE
<b>NIFTY</b>	<b>10,943.00</b>	<b>10,943.00</b>	<b>125.00</b>	<b>1.14%</b>
<b>BANK NIFTY</b>	<b>27,294.00</b>	<b>27,294.00</b>	<b>92.00</b>	<b>0.34%</b>
<b>SENSEX</b>	<b>36,546.00</b>	<b>36,546.00</b>	<b>424.00</b>	<b>1.15%</b>

# CALL OF THE WEEK

## TECHNICAL VIEW:-

HCL TECH.



**RECOMMENDATION – AS YOU SEEN IN THE CHARTS THAT AWESOME OSCILLATOR SHOWS BUY SIGNAL SO TRADER CAN MAKE THEIR POSITION ABOVE ABOVE 1070 TG-1080/1092/1100 SL-1050.00**

<b>HCL TECH</b>	<b>BUY</b>	<b>ABOVE 1070 TG-1080/1092/1100 SL-1050</b>
<b>BHARTI INFRATEL LTD.</b>	<b>LAST WEEK UPDATED CALL</b>	<b>ONE TGT HIT FROM 310,SECOND TGT HIT FROM 318 AND THIRDN TGT HIT FROM 325.</b>

# **TECHNICAL VIEW:-**

**CIPLA LTD.**



**RECOMMENDATION – AS YOU SEEN IN THE CHARTS THAT ARRON SHOWS BUY SIGNAL SO TRADER CAN MAKE THEIR POSITION ABOVE 545 TG- 550 /556/562 SL-535.**

<b>CIPLA LTD.</b>	<b>BUY</b>	<b>ABOVE 545 TG-550 /556/562 SL-535</b>
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## TECHNICAL VIEW:-

# CNX NIFTY



Recommendation: - Nifty is DOWN 125.00 point close at 10,943.00 statistic rsi Indicator shows buy single . So, trader can make their position BUY ABOVE 11,000.00 TGT- 11,100.00 /11,200.00/11,300.00 SL 10,900.00

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty is end DOWN 92.00 point close at 27,294.00 True strength indicator also shows buy signal so trader can make their position BUY ABOVE 27,300.00 Tgt- 27,400.00 /27,500.00 /27,600.00 SL – 27,150.00**



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