



DAILY EQUITY NEWSLETTER

3RD JUNE 2017

PREPARED BY-
RESEARCH TEAM

Market Summary:-

- **Benchmark indices ended the session and the week on a strong note, after opening lower, index heavyweights pushed the indices up. The Sensex closed up 64.09 points at 30921.61, while the Nifty ended up 16.80 points at 9520.90.**
- **Inter Globe Aviation, the operator of low cost carrier Indigo, continued to bleed for the second straight day as investors were spooked by its plan to buy Air India. The stock fell over 6 percent intraday on the back of an official statement by the carrier, which expressed the interest to buy the national airline.**
- **Deutsche Bank has reiterated a buy on Gujarat Gas on the back of volume growth and margin improvement. It sees 24 percent upside potential with a target price of Rs 925 over a period of one year. Gujarat Gas has seen improvement in volume growth on the back of declining LNG prices.**
- **European bourses were under pressure as major central banks suggested the era of cheap money may be coming to an end. The pan-European Stoxx 600 was down 0.1 percent with most sectors in negative territory and major bourses pointing in opposite directions.**
- **Central Depository Services (CDSL) shares debuted with 68 percent gains on the National Stock Exchange. The share price opened at Rs 250 against the issue price of Rs 149.**

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
BANKBARODA	161.80	4.05	1,37,22,692	21,954.93	157.00	162.40	156.15	155.50
ITC	323.00	3.66	2,31,96,959	74,053.97	310.25	324.70	310.25	311.60
SUNPHARMA	556.00	3.56	65,61,625	36,390.12	538.80	560.95	538.00	536.90
CIPLA	557.60	2.55	8,30,751	4,588.65	545.00	558.90	542.50	543.75
AUROPHARMA	684.00	1.96	28,58,872	19,511.52	669.80	687.50	668.30	670.85

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
TATAMTRDVR	264.00	-1.60	21,10,103	5,562.86	265.00	267.10	261.90	268.30
TECHM	383.00	-1.50	23,65,394	9,043.85	387.00	387.00	377.40	388.85
TATAPOWER	80.50	-1.29	39,99,194	3,234.15	81.40	81.45	80.50	81.55
HDFC	1,611.90	-1.24	18,66,235	30,160.78	1,625.00	1,625.00	1,606.95	1,632.20
IBULHSGFIN	1,082.25	-1.22	11,41,665	12,267.19	1,091.00	1,091.00	1,063.90	1,095.60

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	30-Jun-2017	4385.21	4545.69	-160.48

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	30-Jun-2017	3250.32	2054.61	1195.71

STOCKS IN NEWS

Reliance Industries | CDSL | Grasim Industries | Fortis Healthcare | ONGC | Jyoti Structures | Reliance Communications | InterGlobe Aviation | SpiceJet | HDIL | DLF | Sunteck Realty | Oberoi Realty

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: Nifty showing buy index erased early losses and ended higher on Friday as some consumer goods firms expected to benefit from the launch of a unified goods and services tax gained, offsetting declines in sectors such as autos that would be hit. But the indexes still posted their first monthly loss this year as a record-setting rally cooled and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of nifty and cross above 9530 so trader can take buying position.

RESSISTANCE	9537.35	9554.75
PIVOT	9517.75	
SUPPORT	9500.50	9480.75

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: Bank nifty showing buy, The Reserve bank of India (RBI) has removed restrictions placed on purchase of shares in AU Small Finance Bank by foreign investors with the total foreign investment coming below the threshold caution limit and Stochastic oscillator indicator and moving average indicator and daily chart showing buy of bank nifty cross level above 23230 so traders can take buying position.

RESSISTANCE	23426.20	2362225.50
PIVOT	23276.80	
SUPPORT	23077.95	22928.60

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