



DAILY EQUITY NEWSLETTER

16TH MAY 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

Benchmark indices ended flat after the BJP is likely to fail to reach half-way mark in Karnataka, though it is likely to be emerging as the largest party with 104 seats. The 30-share BSE Sensex was down 12.77 points at 35,543.94 and the 50-share NSE Nifty fell 4.70 points to 10,801.90. Nifty Midcap index was down 179 points. Punjab National Bank down 6 percent after Q4 earnings. Karnataka Bank, Jet Airways, Dena Bank, Allahabad Bank, PTC India Financial Services, HDFC Standard Life, Adani Transmission, Indiabulls Real, NCC, Balaji Telefilms, Hathway Cables, Bajaj Hindusthan, KEC International, JK Paper and Tata Global Beverages down up to 10 percent. Dr Lal PathLabs, Avenue Supermarts and Fortis Healthcare gained up to 10 percent.

Punjab National Bank has posted highest ever quarterly loss at Rs 13,417 crore for the January-March period of 2018.. The stock lost more than 3 percent. Gross non-performing assets jumped to 18.38 percent from 12.11 percent and net NPAs rose to 11.24 percent from 7.55 percent YoY. Provisions and contingencies shot up sharply to Rs 20,353.1 crore for the quarter ended March 2018, an increase of 356 percent from previous quarter and 254 percent compared to same period last fiscal.

Pharma major Lupin has posted a loss of Rs 783.5 crore for the quarter ended March 2018, due to one-time loss of Rs 1,464.3 crore on Gavis Group acquisition. The company had reported profit of Rs 380.2 crore for March quarter 2017. Revenue from operations for the quarter stood at Rs 4,033.8 crore, down 5.2 percent YoY. Operating profit grew by 25.6 percent to Rs 698.7 crore but margin contracted to 17.3 percent from 22.1 percent YoY.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>TATASTEEL</u>	627.00	2.73	1,28,18,436	80,525.41	609.00	636.80	605.50	610.35
<u>POWERGRID</u>	214.00	2.37	3,15,22,977	67,534.83	209.00	216.00	208.65	209.05
<u>BAJFINANCE</u>	1,900.00	1.90	15,70,302	29,918.02	1,865.25	1,933.50	1,854.50	1,864.50
<u>TCS</u>	3,487.00	1.56	9,76,445	33,960.46	3,450.00	3,495.80	3,433.70	3,433.55
<u>ASIANPAINT</u>	1,314.00	1.28	13,68,261	17,972.93	1,291.00	1,323.45	1,288.80	1,297.35

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>TATAMOTORS</u>	310.70	-3.99	1,53,23,964	48,268.95	324.00	324.05	305.70	323.60
<u>SBIN</u>	246.55	-2.78	1,80,26,861	45,537.65	253.00	257.45	245.90	253.60
<u>COALINDIA</u>	264.00	-2.24	38,67,561	10,326.77	270.05	271.25	262.15	270.05
<u>IBULHSGFIN</u>	1,199.75	-1.39	19,73,909	23,816.79	1,215.00	1,229.25	1,190.20	1,216.70
<u>NTPC</u>	169.80	-1.08	48,18,924	8,269.76	170.25	173.95	169.30	171.65

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	15-May-2018	5308.14	5826.61	-518.47

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	15-May-2018	5263.69	4732.36	531.33

STOCKS IN NEWS

Stocks in news: PNB, Vedanta, HUL, Reliance Infra, Dabur, DHFL, PNC Infra.

Securities in Ban For Trade Date 16-MAY-2018: 1 DHFL 2 JETAIRWAYS 3 JPASSOCIAT 4 JUSTDIAL 5 PCJEWELLER 6 WOCKPHARMA.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty down 4.75 point close at 10801.85. SMI Ergodic Indicator shows sell signal so trader can make their position below 10787 tg- 10745 /10695 /10635 sl- 10865.

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end down 1.15 point close at 26474. Aroon indicator show sell signal so trader can make their position below 26380 tg- 26320 /26250 / 26170 sl- 26480.

DISCLAIMER

Investing involves substantial risks. All information provided herein is for informational purposes only, not intended for trading purposes or advice and does not constitute recommendations or endorsements for any issue, security or action.

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Aaradhya Investment Adviser recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Aaradhya Investment Adviser shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

Investment in Commodity and equity market has its own risks.

It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for it . Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.