

DAILY EQUITY NEWSLETTER

19TH SEPTEMBER 2017

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

- The Sensex was up 151.15 points at 32423.76, while the Nifty was up 67.70 points at 10153.10. The market breadth was positive as 1515 shares advanced against a decline of 1109 shares, while 165 shares were unchanged. Midcaps outperformed frontline indices, while all other sectoral indices ended in the green, barring PSU Banks. Bajaj Auto, Hindustan Unilever and Bharti Infratel were the top gainers on both indices, while ONGC and Tata Steel lost the most.
- One-third of India's population lies between the working age of 15-64, and to top that its working population has not reached its peak yet. Over the coming decade, India will supply more than half of the increase in Asia's potential workforce, according to a report by Deloitte LLP. On the other hand, those aged over 65 in Asia will grow from 365 million in 2017 to more than 520 million in 2027 owing largely to China and Japan. Both the economic super houses from the continent will see a sharp drop in its working population which will mean a lower growth for these countries.
- Maharashtra is on track to become a trillion-dollar economy, given the impetus to infrastructure development in the last three years, Chief Minister Devendra Fadnavis said today. The state attracted more than half of the total foreign direct investment (FDI) in the country last fiscal, Fadnavis said at an industry event. "Maharashtra is on track to become a trillion-dollar economy, given the impetus to infrastructure development in the last three years," Fadnavis said at the 5th edition of the 'Progressive Maharashtra Summit', organised by industry body Ficci here. The theme of the summit this year is 'Maharashtra 2025: Leapfrogging to \$1 Trillion Economy'.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
INFRATEL	391.00	4.55	27,52,717	10,618.88	374.50	392.00	374.50	374.00
BAJAJ-AUTO	3,138.00	3.71	7,19,616	22,377.90	3,045.10	3,149.00	3,045.10	3,025.60
IBULHSGFIN	1,305.00	3.08	19,21,951	24,614.04	1,279.00	1,308.00	1,270.90	1,265.95
HINDUNILVR	1,282.00	2.89	7,81,532	9,943.35	1,250.00	1,285.95	1,246.00	1,246.00
INDUSINDBK	1,743.00	2.57	14,69,531	25,545.00	1,706.10	1,752.90	1,706.10	1,699.35

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
TATASTEEL	671.55	-1.09	22,93,226	15,476.98	676.00	683.00	671.10	678.95
ONGC	165.25	-0.90	83,83,496	13,899.84	167.05	167.95	164.80	166.75
TATAPOWER	83.60	-0.83	39,58,943	3,341.35	85.00	85.25	83.35	84.30
AMBUJACEM	282.30	-0.72	9,16,191	2,609.95	285.50	286.95	281.50	284.35
ITC	267.40	-0.71	1,01,52,203	27,284.05	271.00	271.70	266.25	269.30

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	15-Sep-2017	11764.47	11345.61	418.86

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	15-Sep-2017	3049.33	2923.78	125.55

STOCKS IN NEWS

HDFC | Vedanta | IDBI Bank | Ujaas Energy | Canara Bank | SpiceJet | Tata Teleservices | Suzlon Energy | Inox Wind | Piramal Enterprises | Moser Baer | Max Financial Services | Burnpur Cements | Sunil Hitech | Jai Balaji | Wim-Plast and SAIL are stocks, which are in the news.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty end up 67.70 point close at 10153.10 and nifty break their life time high of 10137.80 now we can say that nifty will go to make their new high. Trader can make their buy position above 10189 tg- 10239 / 10339 / 10435 sl 10089.00

RESISTANCE :- 10173 / 10192

PIVOT POINT :- 10152

SUPPORT :- 10132 / 10112

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation:- Bank Nifty end up 202.60 point close at 25046.90 and Bank nifty is near their life time high of 25201.50 , and stochastic indicator show buy trend so trader can make their buy position above 25105 tg- 25165 / 25265 / 25365 sl- 24985.00

RESISITANCE :- 25120 / 25195

PIVOT POINT :- 25032

SUPPORT :- 24955 / 24865

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